



POWERTECH (USA) INC.

JOHN M. MAYS
Chief Operating Officer

February 16, 2022

Ronald A. Burrows
U.S. Nuclear Regulatory Commission
Office of Nuclear Material Safety and Safeguards
Uranium Recovery and Materials Decommissioning Branch
Washington, D.C. 20555-0001

**RE: Powertech USA Inc. Request for Written Consent of Indirect License Transfer, NRC
Materials License No. SUA-1600 (Docket: 40-9075)**

Dear Mr. Burrows:

In response to your February 1, 2022 letter, I am writing to inform you that the license transfer has been completed by the closing of the transaction described in our application submitted to you on October 8, 2021 and supplemented by emails on November 5, 16, and 30, 2021. Attached with this letter is a copy of the signed Arrangement Agreement. This, along with the previously provided Standstill Agreement, constitute the terms under which transaction has now been completed. If you have any questions, please let me know. Thank you for your assistance with this matter.

Sincerely,

John M. Mays
Chief Operating Officer

Enclosures: Arrangement Agreement