



Scotiabank

The Bank of Nova Scotia
Atlanta Agency
Suite 2700
600 Peachtree St., N.E.
Atlanta, Georgia 30308

(404) 877-1500
Fax: (404) 888-8998

30-5672 70-364
30-5693
40-8474 70-3085
70-27
70-1201
70-135

June 26, 1997

U.S. Nuclear Regulatory Commission
Washington, DC 20555

Dear Sir or Madam:

In accordance with instructions received from our client, we hereby amend our Letter of Credit No. [REDACTED] established in your favor as follows:

The first paragraph of the Letter of Credit now reads: "We hereby establish our Irrevocable Standby Letter of Credit No. [REDACTED] in your favor, at the request and for the account of BWX Technologies, Inc ("BWX"), 1450 Poydras Street, New Orleans, LA.", instead of as previously advised.

All references to B&W should read BWX.

All other terms and conditions remain unchanged.

Please sign and return the copy of this Amendment to confirm acceptance.

Yours truly,

10425
A.S. Norsworthy
A.S. Norsworthy
Sr. Team Leader

F.C.H. Ashby
F. C. H. Ashby
Sr. Manager Loan Operations

NF04

1/1

Accepted by:

Signature: _____

Name: _____

Title: _____

9707090198 970626
PDR ADOCK 03005672
C PDR

000076





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All other terms and conditions remain unchanged.

Please sign and return the copy of this Amendment to confirm acceptance.

Yours truly,

10425
A.S. Norsworthy
A.S. Norsworthy
Sr. Team Leader

A816
F.C.H. Ashby
F. C. H. Ashby
Sr. Manager Loan Operations

Accepted by:

Signature: _____

Name: _____

Title: _____



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Yours truly,

A.S. Norsworthy
A.S. Norsworthy
Sr. Team Leader

F.C.H. Ashby
F. C. H. Ashby
Sr. Manager Loan Operations

Accepted by:

Signature: _____

Name: _____

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A.S. Norsworthy
A.S. Norsworthy
Sr. Team Leader

F.C.H. Ashby
F. C. H. Ashby
Sr. Manager Loan Operations

Accepted by:

Signature: _____

Name: _____

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All references to B&W should read BWX. All references to "license SNM-778" should read "License SNM-42".

All other terms and conditions remain unchanged.

Please sign and return the copy of this Amendment to confirm acceptance.

Yours truly,

N475 A.S. Norsworthy

A.S. Norsworthy
Sr. Team Leader

Ashby
F. C. H. Ashby
Sr. Manager Loan Operations

Accepted by:

Signature: _____

Name: _____

Title: _____



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All other terms and conditions remain unchanged.

Please sign and return the copy of this Amendment to confirm acceptance.

Yours truly,

N425 A.S. Norsworthy

A.S. Norsworthy
Sr. Team Leader

AR16 F.C.H. Ashby
F. C. H. Ashby
Sr. Manager Loan Operations

Accepted by:

Signature: _____

Name: _____

Title: _____



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The first paragraph of the Letter of Credit now reads: "We hereby establish our Irrevocable Standby Letter of Credit No. [REDACTED] in your favor, at the request and for the account of McDermott Technologies, Inc ("MTI"), 1450 Poydras Street, New Orleans, LA.", instead of as previously advised.

All references to B&W should read MTI.

All other terms and conditions remain unchanged.

Please sign and return the copy of this Amendment to confirm acceptance.

Yours truly,

A.S. Norsworthy
Sr. Team Leader

F. C. H. Ashby
Sr. Manager Loan Operations

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Signature: _____

Name: _____

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All references to B&W should read MTI.

All other terms and conditions remain unchanged.

Please sign and return the copy of this Amendment to confirm acceptance.

Yours truly,

A.S. Norsworthy

A.S. Norsworthy
Sr. Team Leader

F.C.H. Ashby

F. C. H. Ashby
Sr. Manager Loan Operations

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Signature: _____

Name: _____

Title: _____