

February 19, 1997

TO: EDO

Ref: EDO 960970

The attached response to Stephen B. Bram's December 24, 1996 letter to the EDO concerning the proposed corporate reorganization of Consolidated Edison Co. of New York has been approved, with an edit by the Chairman, for dispatch. I have attached a copy of the Chairman's edit to this note and incorporated the edit into the letter. I have also changed the signature block from Mr. Thompson to Mr. Callan. There is no need for further Commission review of the letter.

Jeanne Shoemaker, SECY
415-1674