

September 26, 1996

U.S. Nuclear Regulatory Commission  
Washington, DC 20555

Ref: Letter of Credit No. 0015/95  
Amendment effective September 27, 1997  
\$10,000,000

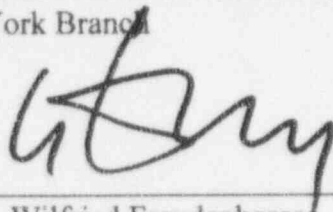
Gentlemen:

In reference to the above letter of credit, please be assured that at no time is the NRC without letter of credit coverage. The letter of credit expires on September 26, 1997 at midnight and the letter of credit automatically renews on September 27, 1997 at 12:01 a.m.

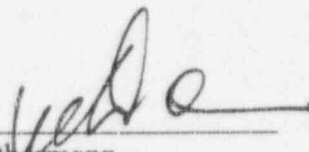
Please contact Joanne Cicino at (212) 310-9834 if you have any questions.

Yours truly,

BAYERISCHE LANDESBANK GIROZENTRALE  
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