

NOTICE OF AMENDMENT

U.S. Nuclear Regulatory Commission
Washington, DC 20555

Re: Irrevocable Letter of Credit No. 0015/95
Amount: \$10,000,000.00
Maturity Date: September 26, 1996

The undersigned, duly authorized officers of Bayerische Landesbank Girozentrale, acting through its New York Branch (the "Bank"), hereby advises you, with reference to Irrevocable Letter of Credit No. 0015/95 (the "Letter of Credit"; any capitalized term used herein and not defined shall have its respective meaning as set forth in the Letter of Credit) issued by the Bank in your favor, that:

- (1) At the request and for the account of Atlantic Richfield Company on behalf of Babcock & Wilcox Company, we hereby extend the date referenced in Paragraph Three of the Letter of Credit (as such date may have been extended previously from time to time) to September 26, 1997.
- (2) We hereby delete the words 'or the "Uniform Commercial Code"' in Paragraph Seven.
- (3) Except as specifically provided in paragraphs (1) and (2) above, all of the terms and conditions of the Letter of Credit remain unchanged and in full force and effect.
- (4) This Notice of Amendment is an integral part of the Letter of Credit.

IN WITNESS WHEREOF, the undersigned, on behalf of the Bank, has executed and delivered this Notice of Amendment as of the 26th day of September, 1996.

BAYERISCHE LANDESBANK GIROZENTRALE,
Acting through its New York Branch

By: 

Name: Wilfried Freudenberger
Title: Executive Vice President
and General Manager

By: 

Name: Peter Obermann
Title: Senior Vice President
Manager Lending Division

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