



energy fuels nuclear, inc.

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December 31, 1996

Mr. Joseph J. Holonich, Chief
U.S. Nuclear Regulatory Commission
Uranium Recovery Branch
Office of Nuclear Materials
Safety and Safeguards
Mail Stop T7J9
Washington, DC 20555-0001

Re: Change of Ownership Applications
White Mesa Mill, License No. 1358, Docket No. 40-8681;
Reno Creek Project, Possession-Only License No. 1558, Docket No. 40-9024

Dear Mr. Holonich:

This transmits three sets of Change of Ownership Applications for the two above-referenced properties, for which Energy Fuels Nuclear, Inc. ("EFN") currently holds NRC licenses. These applications detail the information requested in Nuclear Regulatory Commission ("NRC") Information Notice IN 89-25 (Rev. 1, December 7, 1994) as required to transfer these licenses from EFN to International Uranium (USA) Corporation (IUC). A copy of the signed U. S. Bankruptcy Court Order and the fully executed Asset Purchase Agreement between Energy Fuels, Ltd., Energy Fuels Exploration Company, EFN, and International Uranium Holdings Corporation (parent of IUC) for acquisition of substantially all of Energy Fuels assets is included as Exhibit A to each set of change of ownership applications.

As we hope to complete the asset sale by February 14, 1997, we request that the NRC please review these applications and advise us of any further information needs within 30 days. As always, I can be reached at (303) 899-5630.

Sincerely,

Harold R. Roberts
President

HRR/mrr
Enclosures

cc: Earl E. Hoellen
Rich A. Munson
Michelle R. Rehmann
Terry V. Wetz
William N. Deal

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Handwritten note:
NHLK 1/1
per Jim Park