

October 18, 1996

Mr. Gregory M. Rueger
Pacific Gas and Electric Company
NPG - Mail Code A10D
P. O. Box 770000
San Francisco, California 94177

SUBJECT: ORDER APPROVING THE CORPORATE RESTRUCTURING OF PACIFIC GAS AND
ELECTRIC COMPANY BY ESTABLISHMENT OF A HOLDING COMPANY (TAC NOS.
M94016, M94017 AND M94018)

Dear Mr. Rueger:

The enclosed Order is in response to an application dated November 1, 1995, from Pacific Gas and Electric Company (PG&E) requesting approval, pursuant to Section 50.80 of Title 10 of the Code of Federal Regulations, of the corporate restructuring that will result in the creation of a holding company under the temporary name PG&E Parent Co., Inc. ("Parent Company") of which PG&E would become a subsidiary. The staff's Safety Evaluation in support of the Order is also enclosed.

The Order has been forwarded to the Office of the Federal Register for publication.

If you have any questions, please contact me at (301) 415-1313.

Sincerely,

Original Signed

Steven D. Bloom, Project Manager
Project Directorate IV-2
Division of Reactor Projects III/IV
Office of Nuclear Reactor Regulation

Docket Nos. 50-133, 50-275
and 50-323

Enclosures: 1. Order
2. Safety Evaluation

cc w/encl: See next page

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*See Previous sheet for Concurrence

OFC	PDIV-2/LA	PDIV-2/PM	PDIV-2/D	PDND*	OGC*
NAME	EPeyton	SBloom:ye	WBateman	SWeiss	SHom
DATE	10/1/96	10/1/96	10/8/96	9/25/96	9/6/96

OFC	NRR:PDLR*	DRPW:D*	ADP*	NRR:AD
NAME	SNewberry	JRoe	RZimmerman	FMiraglia
DATE	4/1/96	9/26/96	10/3/96	10/1/96

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cc w/encl:

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