

FORTUNA INTERVIEW
MEMOSA

May 10, 1983

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MEMORANDUM FOR: To File
FROM: C. Sebastian Aloit
SUBJECT: FORTUNA INTERVIEW

On May 9, 1983, I called Roger Fortuna, (Ex. 27426) Office of Inspections, to arrange an interview. Mr. Fortuna agreed to make himself available for an interview during the morning of May 11, 1983. He did request that we permit him to review relevant documents before the interview so that he could refresh his recollection.

Based on information presently available to me, Mr. Fortuna was the Acting Assistant Director for Investigations, OIA, between 1979 and early 1981. He participated in the early "scoping" discussions regarding OIA's investigation of the Zimmer inquiry. Also, he participated in the recent development of OI's investigative policies and procedures. During his interview, the following information for the period prior to January, 1981 should be developed:

1. Did OIA ~~have~~ any written policies on the initiation, conduct or disposition of investigations?
If so, identify.

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2. Did OIA have any unwritten policies on the initiation, conduct or disposition of investigations? If so, describe.
3. If no written or unwritten policies existed, how were OIA investigations initiated? Concluded? Disposed?
4. As a general matter, how was the scope of an investigation determined? Who participated in these decisions? Who made a final determination?
5. How many investigators were generally assigned to an investigation? Was it common for Cummings or Schnebelen to participate?
6. Generally, who was responsible for writing the draft report? What was the chain of review?
7. Was it common to permit the subject of an investigation an opportunity to review the OIA report prior to its official release to the Commission?
8. Turning to the Applegate matter, when was the first time you learned of allegations relating to

Zimmer or the Region III investigation? (Probe for 2/80 knowledge)

9. Describe the events that took place in OIA from this "first" knowledge to January 1981.
10. How were investigators chosen to be assigned to Applegate matter? Who decided?
11. Who participated in initial "scoping" meetings? What was said? What was decided?
12. Why was Schnebelen assigned to this investigation?