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John P. Stetz
Vice President - Nuclear
Davis-Besse

Docket Number 50-346

License Number WPF-3

Serial Number 2290

April 12, 1995

United States Nuclear Regulatory Commission
Document Control Desk
Washington, D. C. 20555

Subject: License Amendment Application to Revise the Facility Operating License to Reflect the Proposed Merger of Operating Companies - Supplemental Information

Ladies and Gentlemen:

The purpose of this letter is to provide supplemental information for a pending license amendment application regarding the Davis-Besse Nuclear Power Station (DBNPS) Unit Number 1 Operating License NPF-3. The Toledo Edison Company submitted an application dated June 6, 1994 (TE Serial Number 2219), to the NRC for an amendment to the DBNPS Operating License Number NPF-3. The proposed changes reflected the pending merger of the Toledo Edison Company into the Cleveland Electric Illuminating Company.

The original application indicated that the proposed merger necessitating the operating license transfer was planned to be completed by the end of 1994, so that the merged company could become a viable corporate entity by January 1, 1995. As such, Toledo Edison requested conditional NRC approval of the license transfer application by November 30, 1994.

Toledo Edison submitted an additional supplemental letter on November 11, 1994 (TE Serial Number 2259) to notify the NRC of delays and to request that further activity regarding the application be deferred until May 1, 1995. Further delays in obtaining approval of the proposed merger by regulatory agencies other than the NRC make it necessary for Toledo Edison to request that NRC activity regarding the

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Operating Companies:
Cleveland Electric Illuminating
Toledo Edison

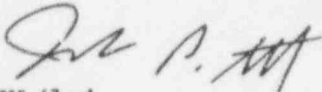
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application be again deferred until December 1, 1995. Toledo Edison will keep the NRC Project Manager for the DBNPS informed of further developments.

Should you have any questions or require additional information, please contact Mr. William T. O'Connor, Manager - Regulatory Affairs, at (419) 249-2366.

Very truly yours,



MKL/laj

cc: L. L. Gundrum, DB-1 NRC/NRR Project Manager
J. B. Martin, Regional Administrator, NRC Region III
S. Stasek, DB-1 NRC Senior Resident Inspector
J. R. Williams, Chief of Staff, Ohio Emergency Management Agency,
State of Ohio (NRC Liaison)
Utility Radiological Safety Board