



**CENTERIOR
ENERGY**

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Robert A. Stratman
VICE PRESIDENT - NUCLEAR

November 10, 1994
PY-CEI/NRR-1883L

United States Nuclear Regulatory Commission
Document Control Desk
Washington, D. C. 20555

Perry Nuclear Power Plant
Docket No. 50-440

License Amendment Application to Revise the Facility Operating License to
Reflect the Proposed Merger of Operating Companies -
Supplemental Information

Gentlemen:

An application was submitted on June 2, 1994 (letter PY-CEI/NRR-1794L),
for an amendment to the PNPP Operating License Number NPF-58. The
proposed changes reflected the pending merger of the Toledo Edison
Company into the Cleveland Electric Illuminating Company.

A supplemental letter was submitted on July 29, 1994 (letter
PY-CEI/NRR-1832L), to further clarify the original application and to
discuss the effect of the proposed merger on the Beaver Valley Power
Station Unit 2 Operating License.

The original application indicated that the proposed merger necessitating
the operating license transfer was planned to be completed by the end of
1994, so that the merged company could become a viable corporate entity
by January 1, 1995. As such, conditional NRC approval of the license
transfer application was requested by November 30, 1994.

As noted in the original application, the proposed merger requires
approval of other regulatory agencies in addition to the NRC. These
other necessary approvals have been delayed due to third party
intervention. In addition, shareholder approval of the merger is as yet
to be obtained. Therefore, the timing of the needed NRC approval

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Operating Companies
Cleveland Electric Illuminating
Toledo Edison

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of the application will be substantially impacted. Accordingly, it is requested that any further activity regarding the application be deferred until May 1, 1995. The NRC Project Manager for PNPP will be kept informed of further developments.

If you have questions or require additional information, please contact Mr. James D. Kloosterman, Manager - Regulatory Affairs at (216) 280-5833.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert J. Matman".

RMC:sc

cc: NRC/NRR Project Manager
Regional Administrator, NRC Region III
NRC Senior Resident Inspector