

**Royal Bank of Canada**

30 Hudson Street  
28th Floor  
Jersey City, NJ 07302-4699  
Telephone: 212-428-6298

Date: May 30, 2019

Irrevocable Standby Letter of Credit No.: [REDACTED]  
Date of Issue: February 25, 1998  
Currency and Amount: USD50,664,645.00  
Expiration Date: March 27, 2020  
Place of Expiry: At our office

<b>BENEFICIARY:</b> State of Nebraska Nebraska Department of Environmental Quality P.O. Box 98922 Lincoln, Nebraska Attention: Director	<b>APPLICANT:</b> Crow Butte Resources, Inc. 550 N Poplar Street Suite 100 Casper, WY 82601
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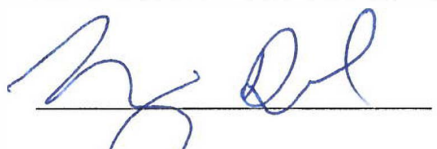

Ladies and Gentlemen:

The above-mentioned Letter of Credit is hereby amended as follows:

1. The amount is increased by USD2,924,198.00 to a new amount available for drawing USD50,664,645.00 (United States Dollars Fifty Million Six Hundred Sixty-four Thousand Six Hundred Forty-five and 00/100).

All other terms and conditions remain unchanged.

**ROYAL BANK OF CANADA**

  
 **Nigel Delph**  
AUTHORIZED SIGNATORY

  
 **Charleen Tran**  
AUTHORIZED SIGNATORY