



December 23, 2019

Nuclear Material Section
Division of Nuclear Materials Safety
U.S. Nuclear Regulatory Commission, Region I
2100 Renaissance Blvd, Suite 100
King of Prussia, Pennsylvania 19406

SUBJECT: Update to Transaction Closing Timeline
In Re: Approval of Indirect Transfer of Control
NRC License No. 19-19822-01 (Docket No. 030-19282)
NRC License No. 29-30863-01 (Docket No. 030-36466)

On August 13, 2019, Atlas Technical Consultants Holdings LP ("Atlas") and Boxwood Merger Corp. ("Boxwood") (collectively the "Applicants") requested written approval by the U.S. Nuclear Regulatory Commission ("NRC") for the proposed indirect transfer of control of the above-captioned NRC licenses, pursuant to the closing of a planned transaction in which Boxwood would acquire control of the licensees from Atlas. On October 7, 2019, NRC Region I approved the change of control, requesting that the region must be notified if the transaction were to close later than October 23, 2019. On October 21, 2019, Atlas provided the requisite notice to the NRC, providing the anticipated closing period for the transaction.

The parties have been diligently working to complete the transaction, and are approaching closing. To update the NRC, the transaction is now estimated to close in January.

If you have any questions, please contact our nuclear regulatory counsel, Amy Roma, at Hogan Lovells US LLP (202-637-6831/amy.roma@hoganlovells.com).

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