



Br. 2

November 27, 2019

Nuclear Material Section
Division of Nuclear Materials Safety
U.S. Nuclear Regulatory Commission, Region I
2100 Renaissance Blvd, Suite 100
King of Prussia, Pennsylvania 19406

SUBJECT: Update to Transaction Closing Timeline
In Re: Approval of Indirect Transfer of Control
NRC License No. 19-19822-01 (Docket No. 030-19282)
NRC License No. 29-30863-01 (Docket No. 030-36466)

On August 13, 2019, Atlas Technical Consultants Holdings LP ("Atlas") and Boxwood Merger Corp. ("Boxwood") (collectively the "Applicants") requested written approval by the U.S. Nuclear Regulatory Commission ("NRC") for the proposed indirect transfer of control of the above-captioned NRC licenses, pursuant to the closing of a planned transaction in which Boxwood would acquire control of the licensees from Atlas. On October 7, 2019, NRC Region I approved the change of control, requesting that the region must be notified if the transaction were to close later than October 23, 2019. On October 21, 2019, Atlas provided the requisite notice to the NRC, informing the agency that the transaction would close in November.

The parties have been diligently working to complete the transaction, and are approaching closing. The transaction is now estimated to close in December.

To reemphasize, the receipt of nuclear regulatory approvals by early- to mid-October has been very important for the closing schedule as revised to move forward. The above-described change of control is the result of a complex public company transaction involving a number of companies across many jurisdictions, requiring a number of regulatory approvals. These approvals are necessary before scheduling closing, and the approval from your office has been critical in permitting this process to move forward. We appreciate the NRC's diligence in its review and will promptly notify your office upon closing of the transaction.

If you have any questions, please contact our nuclear regulatory counsel, Amy Roma, at Hogan Lovells US LLP (202-637-6831/amy.roma@hoganlovells.com).

L. Joe Boyer
Chief Executive Officer, Atlas Technical Consultants Holdings GP LLC
(in its role as General Partner of Atlas Technical Consultants Holdings LP)
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Building B, Suite 230
Austin, TX 78738

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617346/617348
NMSS/RGN1 MATERIALS-002



ACKNOWLEDGEMENT - RECEIPT OF CORRESPONDENCE

Name and Address of Applicant and/or Licensee

Dennis Raver
Radiation Safety Officer
ATC Associates, Inc.
9231 Rumsey Road
Columbia, Maryland 21045

Date

January 3, 2020

License Number(s)

19-19822-01

Mail Control Number(s)

617346

Licensing and/or Technical Reviewer or Branch

Commercial, Industrial, R&D, and Academic Branch
(Transfer of Control)

This is to acknowledge receipt of your: ☒ Letter and/or ☐ Application Dated: 11/27/2019

The initial processing, which included an administrative review, has been performed.

☒ Amendment ☐ Termination ☐ New License ☐ Renewal

☒ There were no administrative omissions identified during our initial review.

☐ This is to acknowledge receipt of your application for renewal of the material(s) license identified above. Your application is deemed timely filed, and accordingly, the license will not expire until final action has been taken by this office.

☐ Your application for a new NRC license did not include your taxpayer identification number. Please fill out NRC Form 531, Request for Taxpayer Identification Number, located at the following link:
<http://www.nrc.gov/reading-rm/doc-collections/forms/nrc531.pdf>

Send the completed NRC Form 531, by facsimile, to the following number: (301) 415-5387

☐ The following administrative omissions have been identified:

Your application has been assigned the above listed MAIL CONTROL NUMBER. When calling to inquire about this action, please refer to this control number. Your application has been forwarded to a technical reviewer. Please note that the technical review, which is normally completed within 180 days for a renewal application (90 days for all other requests), may identify additional omissions or require additional information. If you have any questions concerning the processing of your application, our contact information is listed below:

Select a location (Use keyboard arrows to select). . .



ACKNOWLEDGEMENT - RECEIPT OF CORRESPONDENCE

Name and Address of Applicant and/or Licensee

John Devine
Vice President for ATC
ATC Group Services LLC
3 Terri Lane, Suite 4
Burlington, New Jersey 08016

Date

January 3, 2020

License Number(s)

29-30863-01

Mail Control Number(s)

617348

Licensing and/or Technical Reviewer or Branch

Commercial, Industrial, R&D, & Academic Branch
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