

Refresco

January 30, 2018

Director of Office of Nuclear Material Safety and Safeguards
Attn: GLTS
U.S. Nuclear Regulatory Commission
Washington, DC 20555-0001

RE: Registration of Generally Licensed Devices License Number 704625 for 2525
Schuetz Road, Maryland Heights, MO, 63043

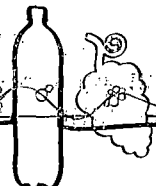
To Whom It May Concern:

Refresco Group N.V., a publicly-traded limited liability company organized under the laws of the Netherlands, through its wholly-owned Delaware subsidiary, Refresco US Holding Inc. (collectively, "Refresco") acquired the majority of the outstanding shares of Cott Beverages Inc. from Cott Corporation on January 30, 2018 (the "Closing Date").

Cott Corporation, Cott Beverages Inc., Cliffstar LLC or one of their affiliates (collectively the "Cott Entities") is the permittee on the above-referenced permit(s) for the above-referenced facility. Refresco is writing to you at this time to provide notice of a stock purchase that will affect the stock ownership of the Cott Entities.

The U.S. Nuclear Regulatory Commission issued the above-referenced facility's Generally Licensed Devices license. Although Refresco Group N.V. is the new parent corporation, the permittee and their mode of operation, equipment, personnel, contact people, and address of the facility will remain unchanged. The name of the facility will be changed to Refresco Beverages US Inc. The facility will continue to manage its operations in accordance with all the constraints, conditions, requirements and commitments in the Generally Licensed Devices license and with all applicable State, Federal and local regulations.

If you require additional information, please contact Alison Torbitt of Nixon Peabody LLP at atorbitt@nixonpeabody.com or 415-984-5008.



Very truly yours,

Andre Vogt
Secretary

Refresco US Holding Inc.