



**UNITED STATES
NUCLEAR REGULATORY COMMISSION**
WASHINGTON, D.C. 20555-0001

February 8, 2018

MEMORANDUM TO: Craig G. Erlanger, Director
Division of Fuel Cycle Safety, Safeguards,
and Environmental Review
Office of Nuclear Material Safety
and Safeguards

THRU: Robert K. Johnson, Chief
Fuel Manufacturing Branch
Division of Fuel Cycle Safety, Safeguards,
and Environmental Review
Office of Nuclear Material Safety
and Safeguards

FROM: Marilyn Diaz, Project Manager **/RA/**
Fuel Manufacturing Branch
Division of Fuel Cycle Safety, Safeguards,
and Environmental Review
Office of Nuclear Material Safety
and Safeguards

SUBJECT: WESTINGHOUSE MEETING SUMMARY REGARDING SALE
AND TRANSFER OF CONTROL APPLICATION

DATE OF MEETING: FEBRUARY 2, 2018

PLACE: U.S. Nuclear Regulatory Commission (NRC)
One White Flint North
Room OWFN-8-B-04
Rockville, Maryland

PURPOSE: The purpose of the meeting was to discuss Westinghouse's sale
of NRC licensed facilities and future license transfer application.

ATTENDEES: NRC
C. Erlanger, NMSS
R. Johnson, NMSS
M. Diaz, NMSS
E. Houseman, OGC
A. Ghosh, OGC
P. Habighorst, OIP
M. Dusaniwskyj, NRR

Licensee

D. Weaver, Westinghouse VP Regulatory Affairs
R. Kuyler, Westinghouse Regulatory Attorney
T. Matthews, Morgan, Lewis & Bockius LLP
J. Silberg, Brookfield
R. Warnement, Toshiba

DISCUSSION:

On February 2, 2018, the NRC held a closed meeting with Westinghouse Electric Company, LLC (WEC), Brookfield Partners L.P., and Toshiba representatives to discuss WEC's bankruptcy proceeding, the announced sale of WEC to Brookfield, and plans to submit a transfer of control application. Brookfield's acquisition of Westinghouse is expected to close in the third quarter of 2018. WEC discussed the status of the bankruptcy proceedings and their plans to request NRC's approval for an indirect transfer of control of Westinghouse including an interim licensing action that will be submitted in February. The future transfer of control application may impact the materials license, SNM-1107, which authorizes the possession and use of special nuclear material at the Westinghouse Columbia Fuel Fabrication Facility in South Carolina, materials license SNM-33 which is under decommissioning and expected final remediation in 2018, and WEC's import and export licenses.

ATTACHMENTS

Westinghouse Meeting Notice-Closed Meeting February 2, 2018 (Agencywide Documents Access and Management System Accession Number ML18030B132)

Docket 70-1151
License SNM-1107

SUBJECT: WESTINGHOUSE MEETING SUMMARY REGARDING SALE AND
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DISTRIBUTION:

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| OFFICE | FCSE/FMB | FCSE/FMB | FCSE/FMB |
| NAME | MDiaz | TBrockington | RJohnson |
| DATE | 02/05/2018 | 02/04/2018 | 02/08/2018 |

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