



December 22, 2017
NRC:17:052

PROJ 0728

Mr. Mark Dapas
U.S. Nuclear Regulatory Commission
11555 Rockville Pike
Rockville, MD 20852

Response to Order Approving Indirect Transfer of Control of Licenses

Ref. 1: Letter, Marc L. Dapas (NRC) to Gary Peters (AREVA Inc.), "AREVA Inc. – Order Approving Indirect Transfer of Control of Licenses", Cost Activity Code L33441, November 14, 2017.

In Reference 1, NRC approved the indirect transfer of control from a planned reorganization of AREVA SA to create a new, wholly-owned subsidiary and the sale of controlling interest in the new subsidiary to Electricite de France (EDF).

In the Safety Evaluation enclosed with Reference 1, NRC ordered that AREVA Inc. (AREVA) inform the Director of the Office of Nuclear Material Safety and Safeguards at least one (1) business day before all actions necessary to accomplish the indirect transfer of control are completed. This letter meets the requirement of this order.

The AREVA Group is planning to take the requisite steps to accomplish the indirect transfer of control on December 31, 2017, when the drop down of assets, including the shares of AREVA Inc., to New NP SA and the transfer of control of New NP to EDF will be accomplished. These steps will complete all actions necessary to accomplish the indirect transfer of control. Attachment 1 is the simplified chart that outlines the ownership percentages of the new organization. If for any reason these actions do not occur as scheduled we will inform NRC.

If you have any questions related to this information, please contact either myself at 434-832-3945, or by email at Gary.Peters@areva.com or David Royer at 434-832-3550, or by email at DM.Royer@areva.com.

Sincerely,

A handwritten signature in cursive script that reads "Gary Peters".

Gary Peters
Director, Licensing & Regulatory Affairs
AREVA Inc.

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YGD1
NAR

AREVA INC.

cc: M. Baker
C. Erlanger
P. Habighorst
N. Orlando
J. Owens
K. Ramsey
J. G. Rowley
O. Suirano
D. Tiktinski
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Attachment 1

Simplified Organization Chart

