

**Marsh &
McLennan**

Marsh & McLennan, Incorporated
222 South Riverside Plaza
Chicago, Illinois 60606
Telephone 312 648-6000

December 22, 1983

Mr. Jerome Saltzman
Assistant Director
State & Licensee Relations
Office of State Programs
U. S. Nuclear Regulatory Commission
Washington, D. C. 20555

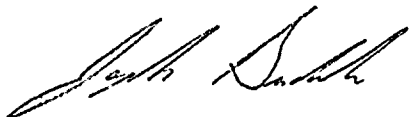
RE: NUCLEAR LIABILITY INSURANCE
INDIANA & MICHIGAN ELECTRIC COMPANY
D. C. COOK NUCLEAR PLANT

Dear Mr. Saltzman:

On behalf of Indiana & Michigan Electric Company, enclosed
please find the certified copies of the following endorse-
ments:

<u>Policy No.</u>	<u>Endorsement No.</u>
NF-206	58 & 59
MF-79	47 & 48
N-45, 64	6
M-45, 64	6

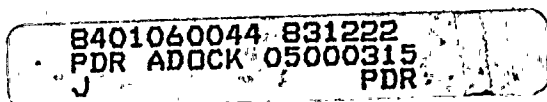
Very truly yours,



Joseph A. Buckles
Nuclear Consultant

JAB/sp
Enc.

cc: Mr. D. Payne - AEP
Mr. S. G. Amerman - M&M Columbus



1001
1/1

Nuclear Energy Liability Insurance

NUCLEAR ENERGY LIABILITY INSURANCE ASSOCIATION

ADVANCE PREMIUM AND STANDARD PREMIUM CALENDAR YEAR 1984
ENDORSEMENT

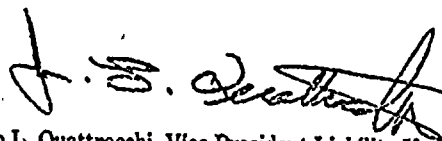
1. ADVANCE PREMIUM: It is agreed that the Advance Premium due the companies for the period designated above is:

\$ 455,479.13.

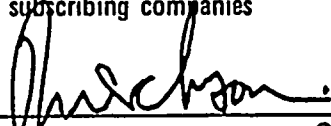
2. STANDARD PREMIUM AND RESERVE PREMIUM: In the absence of a change in the Advance Premium indicated above, it is agreed that, subject to the provisions of the Industry Credit Rating Plan, the Standard Premium is said Advance Premium and the Reserve Premium is:

\$ 343,839.14.

This is to certify that this is a true copy of the original Endorsement having the endorsement number and being made part of the Nuclear Energy Liability Policy (Facility Form) as designated hereon. No Insurance is afforded hereunder.



John L. Quattrocchi, Vice President-Liability Underwriting
American Nuclear Insurers

Effective Date of
This Endorsement January 1, 1984 To form a part of Policy No. NF-206
12:01 A.M. Standard Time
Issued to Indiana & Michigan Electric Company
Date of Issue December 14, 1983
For the subscribing companies
By  General Manager
Endorsement No. 58 Countersigned by _____

THE UNIVERSITY OF CHICAGO

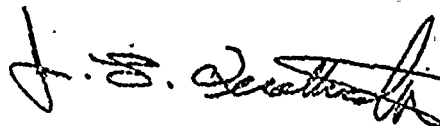
CHICAGO, ILL.

Nuclear Energy Liability Insurance
NUCLEAR ENERGY LIABILITY INSURANCE ASSOCIATION

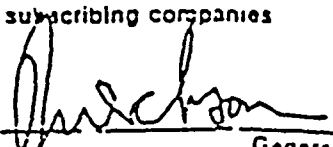
AMENDMENT OF DEFINITION OF INSURED
(Tennessee Valley Authority)

It is agreed that regardless of the provisions of the second paragraph of Insuring Agreement II, part (b) of the Definition of Insured includes as an insured the Tennessee Valley Authority with respect to its legal responsibility for damages because of bodily injury or property damage caused by the nuclear energy hazard.

This is to certify that this is a true copy of the original Endorsement having the endorsement number and being made part of the Nuclear Energy Liability Policy (Facility Form) as designated hereon. No Insurance is afforded hereunder.



John L. Quattrocchi, Vice President-Liability Underwriting
American Nuclear Insurers

Effective Date of this Endorsement January 1, 1984 To form a part of Policy No. NE-206
12:01 A.M. Standard Time
issued to Indiana & Michigan Electric Company
Date of Issue December 14, 1983
For the subscribing companies
By  General Manager
Endorsement No 59
Countersigned by _____

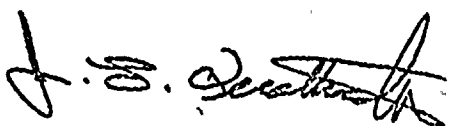
NUCLEAR ENERGY LIABILITY INSURANCE
MUTUAL ATOMIC ENERGY LIABILITY UNDERWRITERS

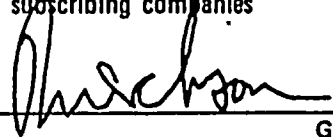
**ADVANCE PREMIUM AND STANDARD PREMIUM CALENDAR YEAR 1984
ENDORSEMENT**

1. **ADVANCE PREMIUM:** It is agreed that the Advance Premium due the companies for the period designated above is:
\$ 132,235.87

2. **STANDARD PREMIUM AND RESERVE PREMIUM:** In the absence of a change in the Advance Premium indicated above, it is agreed that, subject to the provisions of the Industry Credit Rating Plan, the Standard Premium is said Advance Premium and the Reserve Premium is:
\$ 99,824.27

This is to certify that this is a true copy of the original
Endorsement having the endorsement number and being made part
of the Nuclear Energy Liability Policy (Facility Form) as des-
ignated hereon. No Insurance is afforded hereunder.


John L. Quattrocchi, Vice President-Liability Underwriting
American Nuclear Insurers

Effective Date of This Endorsement January 1, 1984 To form a part of Policy No. MF-79
12:01 A.M. Standard Time
Issued to Indiana & Michigan Electric Company
Date of Issue December 14, 1983
For the subscribing companies
By 
General Manager
Endorsement No. 47 Countersigned by _____

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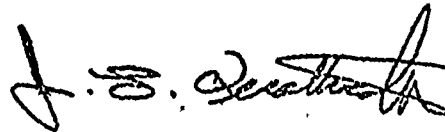
NUCLEAR ENERGY LIABILITY INSURANCE

MUTUAL ATOMIC ENERGY LIABILITY UNDERWRITERS

AMENDMENT OF DEFINITION OF INSURED
(Tennessee Valley Authority)

It is agreed that regardless of the provisions of the second paragraph of Insuring Agreement II, part (b) of the Definition of Insured includes as an insured the Tennessee Valley Authority with respect to its legal responsibility for damages because of bodily injury or property damage caused by the nuclear energy hazard.

This is to certify that this is a true copy of the original Endorsement having the endorsement number and being made part of the Nuclear Energy Liability Policy (Facility Form) as designated hereon. No Insurance is afforded hereunder.



John L. Quattrocchi, Vice President-Liability Underwriting
American Nuclear Insurers

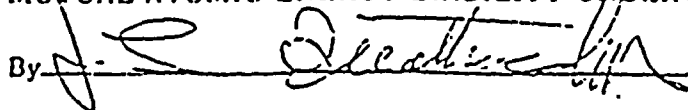
Effective Date of this Endorsement January 1, 1984 To form a part of Policy No. MF-79

Issue to Indiana & Michigan Electric Company

Date of Issue December 14, 1983

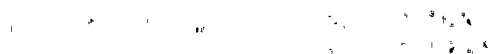
For the Subscribing Companies

MUTUAL ATOMIC ENERGY LIABILITY UNDERWRITERS

By 

Endorsement No. 48

Countersigned by _____
AUTHORIZED REPRESENTATIVE



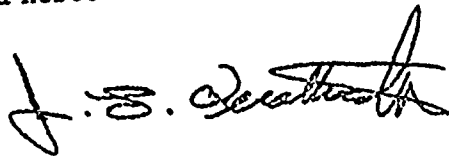
Nuclear Energy Liability Insurance
NUCLEAR ENERGY LIABILITY INSURANCE ASSOCIATION

ANNUAL PREMIUM ENDORSEMENT

Calendar Year 1984

ANNUAL PREMIUM: It is agreed that the Annual Premium due the companies for the period designated above is: \$4,650.00.

This is to certify that this is a true copy of the original Endorsement having the endorsement number and being made part of the Nuclear Energy Liability Policy (Facility Form) as designated hereon. No Insurance is afforded hereunder.

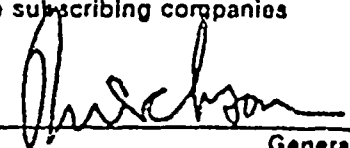


John L. Quattrocchi, Vice President-Liability Underwriting
American Nuclear Insurers

Effective Date of this Endorsement January 1, 1984 To form a part of Certificate No. N-45
12:01 A.M. Standard Time
issued to Indiana & Michigan Electric Company

Date of Issue December 14, 1983

For the subscribing companies

By  General Manager

Endorsement No 6

Countersigned by _____

Nuclear Energy Liability Insurance
NUCLEAR ENERGY LIABILITY INSURANCE ASSOCIATION

ANNUAL PREMIUM ENDORSEMENT

Calendar Year 1984

ANNUAL PREMIUM: It is agreed that the Annual Premium due the companies for the period designated above is: \$4,650.00.

This is to certify that this is a true copy of the original Endorsement having the endorsement number and being made part of the Nuclear Energy Liability Policy (Facility Form) as designated hereon. No Insurance is afforded hereunder.

J. L. Quattrocchi

John L. Quattrocchi, Vice President-Liability Underwriting
American Nuclear Insurers

Effective Date of this Endorsement January 1, 1984 To form a part of Certificate No. N-64
issued to Indiana & Michigan Electric Company
Date of Issue December 14, 1983
For the subscribing companies
By *Richardson* General Manager
Endorsement No 6 Countersigned by _____

1. The first part of the document is a list of names and addresses of the members of the committee. The names are listed in alphabetical order, and the addresses are given in full. The list is as follows:

Name	Address
Mr. A. B. C.	123 Main St., New York, N. Y.
Mr. D. E. F.	456 Broadway, New York, N. Y.
Mr. G. H. I.	789 Fifth Ave., New York, N. Y.
Mr. J. K. L.	1010 Third St., New York, N. Y.
Mr. M. N. O.	1111 Second St., New York, N. Y.
Mr. P. Q. R.	1212 First St., New York, N. Y.
Mr. S. T. U.	1313 Fourth St., New York, N. Y.
Mr. V. W. X.	1414 Sixth St., New York, N. Y.
Mr. Y. Z. A.	1515 Eighth St., New York, N. Y.
Mr. B. C. D.	1616 Tenth St., New York, N. Y.
Mr. E. F. G.	1717 Twelfth St., New York, N. Y.
Mr. H. I. J.	1818 Fourteenth St., New York, N. Y.
Mr. K. L. M.	1919 Sixteenth St., New York, N. Y.
Mr. N. O. P.	2020 Eighteenth St., New York, N. Y.
Mr. Q. R. S.	2121 Twentieth St., New York, N. Y.
Mr. T. U. V.	2222 Twenty-second St., New York, N. Y.
Mr. W. X. Y.	2323 Twenty-fourth St., New York, N. Y.
Mr. Z. A. B.	2424 Twenty-sixth St., New York, N. Y.
Mr. C. D. E.	2525 Twenty-eighth St., New York, N. Y.
Mr. F. G. H.	2626 Thirtieth St., New York, N. Y.
Mr. I. J. K.	2727 Thirty-second St., New York, N. Y.
Mr. L. M. N.	2828 Thirty-fourth St., New York, N. Y.
Mr. O. P. Q.	2929 Thirty-sixth St., New York, N. Y.
Mr. R. S. T.	3030 Thirty-eighth St., New York, N. Y.
Mr. U. V. W.	3131 Fortieth St., New York, N. Y.
Mr. X. Y. Z.	3232 Forty-second St., New York, N. Y.
Mr. A. B. C.	3333 Forty-fourth St., New York, N. Y.
Mr. D. E. F.	3434 Forty-sixth St., New York, N. Y.
Mr. G. H. I.	3535 Forty-eighth St., New York, N. Y.
Mr. J. K. L.	3636 Fiftieth St., New York, N. Y.
Mr. M. N. O.	3737 Fifty-second St., New York, N. Y.
Mr. P. Q. R.	3838 Fifty-fourth St., New York, N. Y.
Mr. S. T. U.	3939 Fifty-sixth St., New York, N. Y.
Mr. V. W. X.	4040 Fifty-eighth St., New York, N. Y.
Mr. Y. Z. A.	4141 Sixtieth St., New York, N. Y.
Mr. B. C. D.	4242 Sixty-second St., New York, N. Y.
Mr. E. F. G.	4343 Sixty-fourth St., New York, N. Y.
Mr. H. I. J.	4444 Sixty-sixth St., New York, N. Y.
Mr. K. L. M.	4545 Sixty-eighth St., New York, N. Y.
Mr. N. O. P.	4646 Seventieth St., New York, N. Y.
Mr. Q. R. S.	4747 Seventy-second St., New York, N. Y.
Mr. T. U. V.	4848 Seventy-fourth St., New York, N. Y.
Mr. W. X. Y.	4949 Seventy-sixth St., New York, N. Y.
Mr. Z. A. B.	5050 Seventy-eighth St., New York, N. Y.
Mr. C. D. E.	5151 Eightieth St., New York, N. Y.
Mr. F. G. H.	5252 Eighty-second St., New York, N. Y.
Mr. I. J. K.	5353 Eighty-fourth St., New York, N. Y.
Mr. L. M. N.	5454 Eighty-sixth St., New York, N. Y.
Mr. O. P. Q.	5555 Eighty-eighth St., New York, N. Y.
Mr. R. S. T.	5656 Ninetieth St., New York, N. Y.
Mr. U. V. W.	5757 Ninety-second St., New York, N. Y.
Mr. X. Y. Z.	5858 Ninety-fourth St., New York, N. Y.
Mr. A. B. C.	5959 Ninety-sixth St., New York, N. Y.
Mr. D. E. F.	6060 Ninety-eighth St., New York, N. Y.
Mr. G. H. I.	6161 One Hundredth St., New York, N. Y.
Mr. J. K. L.	6262 One Hundred Second St., New York, N. Y.
Mr. M. N. O.	6363 One Hundred Fourth St., New York, N. Y.
Mr. P. Q. R.	6464 One Hundred Sixth St., New York, N. Y.
Mr. S. T. U.	6565 One Hundred Eighth St., New York, N. Y.
Mr. V. W. X.	6666 One Hundred Tenth St., New York, N. Y.
Mr. Y. Z. A.	6767 One Hundred Twelfth St., New York, N. Y.
Mr. B. C. D.	6868 One Hundred Fourteenth St., New York, N. Y.
Mr. E. F. G.	6969 One Hundred Sixteenth St., New York, N. Y.
Mr. H. I. J.	7070 One Hundred Eighteenth St., New York, N. Y.
Mr. K. L. M.	7171 One Hundred Twentieth St., New York, N. Y.
Mr. N. O. P.	7272 One Hundred Twenty-second St., New York, N. Y.
Mr. Q. R. S.	7373 One Hundred Twenty-fourth St., New York, N. Y.
Mr. T. U. V.	7474 One Hundred Twenty-sixth St., New York, N. Y.
Mr. W. X. Y.	7575 One Hundred Twenty-eighth St., New York, N. Y.
Mr. Z. A. B.	7676 One Hundred Thirtieth St., New York, N. Y.
Mr. C. D. E.	7777 One Hundred Thirty-second St., New York, N. Y.
Mr. F. G. H.	7878 One Hundred Thirty-fourth St., New York, N. Y.
Mr. I. J. K.	7979 One Hundred Thirty-sixth St., New York, N. Y.
Mr. L. M. N.	8080 One Hundred Thirty-eighth St., New York, N. Y.
Mr. O. P. Q.	8181 One Hundred Fortieth St., New York, N. Y.
Mr. R. S. T.	8282 One Hundred Forty-second St., New York, N. Y.
Mr. U. V. W.	8383 One Hundred Forty-fourth St., New York, N. Y.
Mr. X. Y. Z.	8484 One Hundred Forty-sixth St., New York, N. Y.
Mr. A. B. C.	8585 One Hundred Forty-eighth St., New York, N. Y.
Mr. D. E. F.	8686 One Hundred Fiftieth St., New York, N. Y.
Mr. G. H. I.	8787 One Hundred Fifty-second St., New York, N. Y.
Mr. J. K. L.	8888 One Hundred Fifty-fourth St., New York, N. Y.
Mr. M. N. O.	8989 One Hundred Fifty-sixth St., New York, N. Y.
Mr. P. Q. R.	9090 One Hundred Fifty-eighth St., New York, N. Y.
Mr. S. T. U.	9191 One Hundred Sixtieth St., New York, N. Y.
Mr. V. W. X.	9292 One Hundred Sixty-second St., New York, N. Y.
Mr. Y. Z. A.	9393 One Hundred Sixty-fourth St., New York, N. Y.
Mr. B. C. D.	9494 One Hundred Sixty-sixth St., New York, N. Y.
Mr. E. F. G.	9595 One Hundred Sixty-eighth St., New York, N. Y.
Mr. H. I. J.	9696 One Hundred Seventieth St., New York, N. Y.
Mr. K. L. M.	9797 One Hundred Seventy-second St., New York, N. Y.
Mr. N. O. P.	9898 One Hundred Seventy-fourth St., New York, N. Y.
Mr. Q. R. S.	9999 One Hundred Seventy-sixth St., New York, N. Y.
Mr. T. U. V.	10000 One Hundred Seventy-eighth St., New York, N. Y.

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NUCLEAR ENERGY LIABILITY INSURANCE

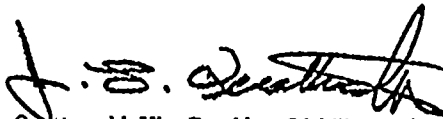
MUTUAL ATOMIC ENERGY LIABILITY UNDERWRITERS

ANNUAL PREMIUM ENDORSEMENT

Calendar Year 1984

ANNUAL PREMIUM: It is agreed that the Annual Premium due the companies for the period designated above is: \$1,350.00.

This is to certify that this is a true copy of the original Endorsement having the endorsement number and being made part of the Nuclear Energy Liability Policy (Facility Form) as designated hereon. No Insurance is afforded hereunder.



John L. Quattrocchi, Vice President-Liability Underwriting
American Nuclear Insurers

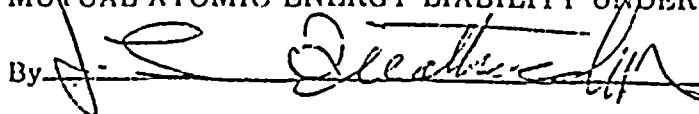
Effective Date of this Endorsement January 1, 1984 To form a part of Certificate No. M-45

Issue to Indiana & Michigan Electric Company

Date of Issue December 14, 1983

For the Subscribing Companies

MUTUAL ATOMIC ENERGY LIABILITY UNDERWRITERS

By 

Endorsement No. 6

Countersigned by _____

AUTHORIZED REPRESENTATIVE

THE
FEDERAL
BUREAU OF
INVESTIGATION
UNITED STATES DEPARTMENT OF JUSTICE
WASHINGTON, D. C. 20535

ALICE B. BROWN

NUCLEAR ENERGY LIABILITY INSURANCE

MUTUAL ATOMIC ENERGY LIABILITY UNDERWRITERS

ANNUAL PREMIUM ENDORSEMENT

Calendar Year 1984

ANNUAL PREMIUM: It is agreed that the Annual Premium due the companies for the period designated above is: \$1,350.00.

This is to certify that this is a true copy of the original Endorsement having the endorsement number and being made part of the Nuclear Energy Liability Policy (Facility Form) as designated hereon. No Insurance is afforded hereunder.


John L. Quattrocchi, Vice President-Liability Underwriting
American Nuclear Insurers

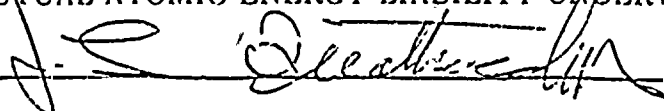
Effective Date of this Endorsement January 1, 1984 To form a part of Certificate No. M-64

Issue to Indiana & Michigan Electric Company

Date of Issue December 14, 1983

For the Subscribing Companies

MUTUAL ATOMIC ENERGY LIABILITY UNDERWRITERS

By 

Endorsement No. 6

Countersigned by _____

AUTHORIZED REPRESENTATIVE

There is no conflict of interest between the two parties.
The Board of Directors of the company has approved the
of the proposed merger with the other company.
The Board of Directors of the company has approved the
of the proposed merger with the other company.