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 AUTH.NAME AUTHOR AFFILIATION
 LEVINE,J.M. Arizona Public Service Co. (formerly Arizona Nuclear Power
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SUBJECT: Notifies NRC of revision to info provided in support of
 sale & leaseback transactions by Public Service Company of
 New Mexico.

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Palo Verde Nuclear
Generating Station

James M. Levine
Senior Vice President
Nuclear

TEL (602)393-5300
FAX (602)393-6077

Mail Station 7602
P.O. Box 52034
Phoenix, AZ 85072-2034

102-04090 – JML/AKK/RMW
March 5, 1998

U. S. Nuclear Regulatory Commission
ATTN: Document Control Desk
Washington, DC 20555-0001

**Subject: Palo Verde Nuclear Generating Station (PVNGS)
Units 1 and 2
Docket Nos. STN 50-528/529
Revision to Information with Respect to Sale and Leaseback
Transactions by Public Service Company of New Mexico**

Dear Sirs:

This letter is being provided to notify the NRC of a revision to the information provided in support of the Sale and Leaseback Transactions by Public Service Company of New Mexico (PSNM), approved as License Conditions 2.B(6) of Amendments 3, 6 and 11 to License NPF-41 and License Conditions 2.B(6)(a) of Amendments 2 and 6 to License NPF-51 (the Amendments). Please note that this revision does not require a change to the aforementioned Amendments.

In the documents provided in support of the aforementioned transactions, as supplemented by letters from Mudge, Rose, Guthrie, Alexander & Ferdon, to the NRC, dated May 4, 1992 and September 2, 1992, it has been reported to the NRC that the original equity investors in two of the leases (out of a total of eleven leases) transferred their beneficial interests to PSNM, the licensee, in 1992. PSNM now plans to collapse the two sale/leaseback transactions in which it is the equity investor, which means that the relevant ownership interests would be transferred from the Owner Trustee back to PSNM, the licensee. Prior notification of such a change is being provided to the NRC pursuant to the Amendments, paragraph 2.B(6)(b). No commitments are being made, or implied, to the NRC by this letter.

Please contact Mr. Scott Bauer at (602) 393-5978 if you have any questions or would like additional information regarding this matter.

Sincerely,

James M. Levine

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1. The first part of the document is a letter from the President of the United States to the President of the Senate, dated January 1, 1901. The letter is signed by William McKinley and is addressed to the President of the Senate, John D. McMillan. The letter is a copy of a letter that was sent to the President of the Senate by the President of the United States.

U. S. Nuclear Regulatory Commission

ATTN: Document Control Desk

Revision to Information with Respect to Sale and Leaseback Transactions by Public
Service Company of New Mexico

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JML/SAB/RMW/rth

cc: E. W. Merschoff
K. E. Perkins
J. W. Clifford
J. H. Moorman

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1. The first part of the document is a list of names and addresses of the members of the committee.

2. The second part of the document is a list of names and addresses of the members of the committee.