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SUBJECT: Forwards request for consent to corporate reorganization by transferring of control over RG&E as holder of licenses
 NPF-69 & DPR-18.Transfer due to restructuring to adopt holding company as authorized by New York State PSC.

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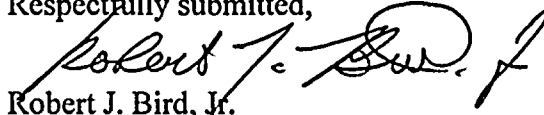
RE: Docket Nos. 50-410 and 50-244
Facility Operating Licenses Nos. NPF-69 and DPR-18

Dear Commissioners:

Enclosed for filing is the original and ten copies of the application of Rochester Gas and Electric Corporation ("RG&E") for the consent of the Commission to the transfer of control over RG&E as the holder of licenses for facilities as to which the Commission has issued Licenses Nos. NPF-69 and DPR-18. This application is made in connection with RG&E's restructuring to adopt a holding company form of corporate organization as authorized by the New York State Public Service Commission.

If you should have any questions about this application, please contact counsel for RG&E in this matter, Ernest J. Ierardi, at (716) 263-1526, or at the law firm of Nixon, Hargrave, Devans & Doyle LLP at the above mailing address.

Respectfully submitted,



Robert J. Bird, Jr.
NIXON, HARGRAVE, DEVANS & DOYLE LLP
Attorneys for Rochester Gas and Electric Corporation

cc: Hubert J. Miller
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