



Alpha Natural Resources

August 13, 2015

Via Certified Mail

US Nuclear Regulatory Commission, Region II
Marquis One Tower
245 Peachtree Center Ave., N.E., Suite 1200
Atlanta, GA 30303

U.S. Nuclear Regulatory Commission, Region IV
1600 East Lamar Boulevard
Arlington, Texas 76011-4511

PUBLIC

- ☐ Immediate Release
☒ Normal Release

NON-PUBLIC

- ☐ A.3 Sensitive-Security Related
☐ A.7 Sensitive Internal
☐ Other: _____

Reviewer: RITZ Date: 8-31-15

**RE: Notice of Commencement of Chapter 11 Reorganization Cases –
Alpha Natural Resources, Inc. and Affiliates**

Dear Regional Administrators:

Please be advised that on August 3, 2015, Alpha Natural Resources, Inc. and substantially all of its affiliates, including the Licensees listed below filed voluntary petitions for reorganization in the Bankruptcy Court for the Eastern District of Virginia. The reorganization cases are being jointly administered in Case No. 15-33896 (KRH). The Licensees listed below operate coal analyzers, gauge(s) and/or meter(s) as part of their coal mining and processing operations in West Virginia and Wyoming.

Licensees Operating in West Virginia	License No.
Brooks Run Mining Company, LLC	SL #47-25581-02
Alex Energy, Inc.	GL-648372-19
Kingston Mining, Inc.	GL-642464-19
Spartan Mining Company dba Mammoth Coal Company	47-23091-02
Power Mountain Coal Co.	47-25566-01
Brooks Run South Mining Company, LLC	GL-704398-19
Kepler Processing Co LLC	GL-650224-19
Litwar Processing Co	GL-702385-19
Stirrat Coal Company	GL-650225-17
Highland Mining Company	SL #47-30927-01

ALPHA NATURAL RESOURCES SERVICES, LLC

300 Running Right Way
Julian, WV 25529

(304) 369-8500
www.alphanr.com

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Delbarton Mining Company	GL-705408-19
Bandmill Coal Corp.	GL-700079-19
Rocksprings Development, Inc.	GL-704780-19
Elk Run Coal Company	SL #47-25363-02
Marfork Coal Company	SL #47-35156-01
Support Mining Company	GL-723379-19
Independence Coal Company	GL-704325-19
Goals Coal Company	GL-704599-17
Independence Coal Company	GL-721387-16

Licensees Operating in Wyoming	License No.
Alpha Coal West, Inc.	49-26963-03
Alpha Coal West, Inc.	49-26963-03

Affiliates of Alpha Natural Resources, Inc. also have operations in Kentucky, Pennsylvania and Virginia, and these affiliates hold licenses issued by these agreement states. The affiliated companies holding licenses from these states are listed below.

Licensees Operating in Kentucky	License No.
Sidney Coal Co., Inc.	SL #201-564-56
Long Fork Coal Company	GL #401-576-10
Enterprise Mining Co.	SL #201-280-51

Licensees Operating in Pennsylvania	License No.
Cumberland Coal Resources LP	PA-G0153
Cumberland Coal Resources LP	PA-1109
Emerald Coal Resources, LP	PA-G0172
Emerald Coal Resources, LP	PA-1107

Licensees Operating in Virginia	License No.
Dickenson-Russell Coal Co., LLC	1625
Dickenson-Russell Coal Co., LLC	2244
Knox Creek Coal Corporation	1610
Paramount Coal Company, VA LLC	2015
Maxxim Shared Services	195-371-1

These states have been copied on this notification of the commencement of the Chapter 11 proceedings.

The Licensees remain in control of their operations and are operating in accordance with permits and licenses. We understand that the existing law, regulations and license conditions continue to apply to the regulated material.

Please contact me if you need additional information.

Very truly yours,



Andrew B. McCallister
Vice President & Assistant General Counsel –
Environmental Affairs

Cc: U.S. Nuclear Regulatory Commission, Region I
Kentucky Cabinet for Health and Family Services, Radiation Health Branch
Virginia Division of Radiological Health – Department of Health
Pennsylvania Dept. of Environmental Protection, Bureau of Radiation Protection

Bcc: Suzan Moore, Esq. (by email)
William Newsome (by email)



Alpha Natural Resources

P.O. Box 261
Julian, West Virginia 25529-0261

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U.S. Nuclear Regulatory Commission, Region IV
1600 East Lamar Boulevard
Arlington, Texas 76011-4511

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Hill, Carol

From: Gibbs-Nicholson, Jawanza
Sent: Thursday, August 27, 2015 2:12 PM
To: Hill, Carol
Subject: RE: Does this licensee owe any fees?

No, not at all. Their account currently shows zero and they won't receive their next annual fee invoice until November 2015.

Thanks,

Jawanza

From: Hill, Carol
Sent: Thursday, August 27, 2015 2:22 PM
To: Gibbs-Nicholson, Jawanza <Jawanza.Gibbs-Nicholson@nrc.gov>
Subject: Does this licensee owe any fees?

49-26963-03 Alpha Coal West, Inc.

Carol L. Hill, Licensing Assistant

Direct: 817-200-1140
Toll Free: 1-800-952-9677
Fax: 817-200-1083
E-mail: Carol.Hill@nrc.gov

US Nuclear Regulatory Commission
1600 E. Lamar Blvd.
Arlington, TX 76011-4511

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION

In re:

Alpha Natural Resources, Inc., et al.,
Debtors.

Chapter 11

Case No. 15-33896 (KRH)

(Jointly Administered)

**NOTICE OF COMMENCEMENT OF
CHAPTER 11 CASES AND MEETING OF CREDITORS**

Commencement of Chapter 11 Cases. On August 3, 2015, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Eastern District of Virginia, Richmond Division (the "Court"). Each Debtor, its federal tax identification number and its corresponding chapter 11 case number is listed below.

Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the Court. At a later date, you may be sent a copy of a plan and a related disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the hearing to consider confirmation of the plan, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is appointed and serving, the Debtors will remain in possession of their property and may continue to operate any business.

Joint Administration of Cases. Upon a motion by the Debtors, the Court entered an order on August 5, 2015 (Docket No. 129) authorizing joint administration of the above-captioned cases pursuant to Rule 1015 of the Federal Rules of Bankruptcy Procedures (the "Bankruptcy Rules") and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Eastern District of Virginia (the "Local Bankruptcy Rules"), consolidating the cases for procedural purposes only under Case No. 15-33896 (KRH) and directing that the joint caption of the cases read In re Alpha Natural Resources, Inc., et al.

Attorneys for the Debtors. The attorneys representing the Debtors are David G. Heiman, Carl E. Black and Thomas A. Wilson, Jones Day, North Point, 901 Lakeside Avenue, Cleveland, Ohio 44114, Telephone: (216) 586-3939, Facsimile: (216) 579-0212; and Tyler P. Brown, J.R. Smith, Henry P. (Toby) Long, III and Justin F. Paget, Hunton & Williams LLP, Riverfront Plaza, East Tower, 951 East Byrd Street, Richmond, Virginia 23219, Telephone: (804) 788-8200; Facsimile: (804) 788-8218.

PUBLIC

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☒ Normal Release

NON-PUBLIC

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☐ A.7 Sensitive Internal
☐ Other: _____

Reviewer: RITZ Date: 8-31-15

Notification

49-26963-03

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Filing Deadline for a Creditor with a Foreign Address. The deadline for filing claims will be set in a later Court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the Court to extend the deadline. There is no assurance that such a motion would be granted. Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

Case Management and Administrative Procedures. On August 5, 2015, the Court entered the *Order Establishing Certain Notice, Case Management and Administrative Procedures* (Docket No. 111) (the "Case Management Order"). All parties who desire to participate in these cases must follow the procedures set forth therein. The Case Management Order provides, among other things, that, except as set forth in the procedures approved by the Case Management Order, notice of proceedings in the chapter 11 cases need only be sent via electronic mail to the parties on the established service list. Any party in interest that desires to receive electronic mail notice in the chapter 11 cases and, consequently, be added to the service list, shall file with the Court a notice of appearance and request for service and shall serve such request on Jones Day, North Point, 901 Lakeside Avenue, Cleveland, Ohio 44114, Attn: Carl E. Black and Thomas A. Wilson, and Hunton & Williams LLP, Riverfront Plaza, East Tower, 951 East Byrd Street, Richmond, Virginia 23219, Attn: Tyler P. Brown and Henry P. (Toby) Long, III. All creditors will receive notice of certain proceedings, including, but not limited to, bar dates (unless applicable to a limited population of creditors), the time fixed for filing objections to, and any hearing to consider a disclosure statement and/or confirmation of, a chapter 11 plan and dismissal or conversion of the chapter 11 cases to another chapter of the Bankruptcy Code. A copy of the procedures approved by the Case Management Order is available from the sources described below.

Discharge of Debts and Deadline to File a Complaint to Determine Dischargeability of Certain Debts. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Section 1141(d) of the Bankruptcy Code. A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under section 1141(d)(6)(A) of the Bankruptcy Code, you must start a lawsuit by filing a complaint in the Court. In a chapter 11 case, the complaint must be filed no later than the first date set for the hearing on confirmation of a plan. Fed. R. Bankr. P. 4004(a). The Clerk of Court's Office must receive the complaint and any required filing fee by such deadline.


How to Obtain Documents. Electronic copies of all pleadings or other documents filed in these cases may be obtained for \$0.10 per page or \$2.40 per document via PACER on the Court's web site at <http://ecf.vaeb.uscourts.gov>. Paper copies of all pleadings or other documents filed in these cases may be obtained by sending a written request to the Debtors' claims and noticing agent, Kurtzman Carson Consultants, LLC ("KCC") at Alpha Natural Resources Claims Processing Center, c/o KCC, 2335 Alaska Avenue, El Segundo, CA 90245, or by contacting KCC by telephone at (888) 249-2703 (toll free in the U.S. and Canada) or (310) 751-2602 (for international callers). Additionally, free electronic copies of certain pleadings or other documents filed in these cases will be posted on KCC's web site at <http://www.kccllc.net/alpharestructuring> as soon as possible after filing.

Court Filings. Any paper that you file in these bankruptcy cases should be filed at the Clerk of Court's office at the U.S. Bankruptcy Court, Office of the Clerk of Court, 701 East Broad Street,

Debtor's Name	Debtor's EIN Number	Case Number
North Fork Coal Corporation	54-1679027	15-33097
Omar Mining Company	55-0385010	15-34038
Paramont Coal Company Virginia, LLC	56-2298367	15-34039
Paynter Branch Mining, Inc.	55-0746860	15-34040
Peerless Eagle Coal Co.	55-0451306	15-34041
Pennsylvania Land Holdings Company, LLC	84-1452626	15-34042
Pennsylvania Land Resources, LLC	46-2854684	15-34020
Pennsylvania Land Resources Holding Company, LLC	46-2855640	15-34043
Pennsylvania Services Corporation	93-1162601	15-34044
Performance Coal Company	55-0736927	15-34045
Peter Cave Mining Company	61-1360315	15-34046
Pigeon Creek Processing Corporation	54-1900369	15-33908
Pilgrim Mining Company, Inc.	61-1246461	15-34047
Pioneer Fuel Corporation	55-0545211	15-34049
Plateau Mining Corporation	95-3761213	15-34050
Power Mountain Coal Company	31-1567082	15-33914
Premium Energy, LLC	20-3562770	15-33920
Rawl Sales & Processing Co.	55-0476477	15-33929
Republic Energy, Inc.	55-0741015	15-33933
Resource Development LLC	54-1882316	15-33909
Resource Land Company LLC	54-1912100	15-33910
River Processing Corporation	84-1199433	15-33936
Riverside Energy Company, LLC	51-0442691	15-33943
Riverton Coal Production Inc.	55-0739658	15-33946
Road Fork Development Company, Inc.	54-1293743	15-33951
Robinson-Phillips Coal Company	55-0386264	15-33957
Rockspring Development, Inc.	31-1241956	15-33961
Rostraver Energy Company	25-1418256	15-33964
Rum Creek Coal Sales, Inc.	31-1181801	15-33967
Russell Fork Coal Company	61-0394431	15-33972
Shannon-Pocahontas Coal Corporation	54-1132767	15-33974
Shannon-Pocahontas Mining Company	55-0613879	15-33977
Sidney Coal Company, Inc.	54-1293752	15-33981
Spartan Mining Company	31-1571923	15-33984
Stirrat Coal Company	55-0728501	15-33988
Sycamore Fuels, Inc.	54-1527013	15-33991
T. C. H. Coal Co.	61-0723123	15-33995
Tennessee Consolidated Coal Company	62-6029380	15-33997
Thunder Mining Company II, Inc.	55-0770782	15-34001
Trace Creek Coal Company	25-1418260	15-34006
Twins Star Mining, Inc.	31-1265426	15-34011
Wabash Mine Holding Company	91-1897559	15-34014
Warrick Holding Company	91-1897557	15-34017
West Kentucky Energy Company	27-0516756	15-34019
White Buck Coal Company	55-0747028	15-34021
Williams Mountain Coal Company	55-0729825	15-34023
Wyomac Coal Company, Inc.	55-0574144	15-34025

Dated: August 14, 2015

Clerk of the United States Bankruptcy Court
For the Eastern District of Virginia
701 East Broad Street, Suite 4000
Richmond, Virginia 23219



Alpha Natural Resources, Inc., et al.
c/o KCC
2335 Alaska Ave
El Segundo, CA 90245

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U.S. Nuclear Regulatory Commission
Attn Marc Dapas
U.S. NRC Region IV
1600 East Lamar Boulevard
Arlington TX 76011-4511

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Cleveland, Ohio 44114
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Carl E. Black (admitted *pro hac vice*)
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J.R. Smith (VSB No. 41913)
Henry P. (Toby) Long, III (VSB No. 75134)
Justin F. Paget (VSB No. 77949)

*Proposed Attorneys for Debtors
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:

Alpha Natural Resources, Inc., et al.,
Debtors.

Chapter 11

Case No. 15-33896 (KRH)

(Jointly Administered)

**NOTICE OF RESCHEDULED OMNIBUS
HEARING AND ADDITIONAL OMNIBUS HEARING DATES**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On August 5, 2015, the United States Bankruptcy Court for the Eastern District of Virginia (the "Court") entered the *Order Establishing Certain Notice, Case Management and Administrative Procedures* (Docket No. 111) in these chapter 11 cases approving certain case management and administrative procedures attached thereto as Schedule 1 (collectively, the "Case Management Procedures").¹

¹ Capitalized terms not otherwise defined herein shall have the meanings given to them in the Case Management Procedures.



Alpha Natural Resources, Inc., et al.
c/o KCC
2335 Alaska Ave
El Segundo, CA 90245

PRF 72199 177

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US NUCLEAR REGULATORY COMMISSION
REGION IV
1600 E. LAMAR BLVD.
ARLINGTON TX 76011-4511

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DATE

09/11/2015

NAME AND ADDRESS OF APPLICANT AND/OR LICENSEE

Dave K. Olson, Radiation Safety Officer
Alpha Coal West, Inc.
2273 Bishop Road
Gillette, Wyoming 82718

LICENSE NUMBER

49-26963-03

MAIL CONTROL NUMBER

588747

LICENSING AND/OR TECHNICAL REVIEWER

CH

This is to acknowledge the receipt of your:

☒ LETTER and/or ☐ APPLICATION DATED: 08/13/2015

The initial processing, which included an administrative review, has been performed.

☒ AMENDMENT ☐ TERMINATION ☐ NEW LICENSE ☐ RENEWAL

- ☐ There were no administrative omissions identified during our initial review.
- ☐ This is to acknowledge receipt of your application for renewal of the material(s) license identified above. Your application is deemed timely filed, and accordingly, the license will not expire until final action has been taken by this office.
- ☐ Your application for a new NRC license did not include your taxpayer identification number. Please fill out NRC Form 531, located at the following link:

<http://www.nrc.gov/reading-rm/doc-collections/forms/nrc531.pdf>

Send the completed NRC Form 531, by facsimile, to the following number: (301) 415-5387

A copy of your action has been emailed to our License Fee and Accounts Receivable Branch, in our Headquarters office in Rockville, MD. You will be contacted separately if there is a fee issue involved.

Your application has been assigned the above listed **MAIL CONTROL NUMBER**. When calling to inquire about this action, please refer to this control number. Your application has been forwarded to a technical reviewer. Please note that the technical review, which is normally completed within 180 days for a renewal application (90 days for all other requests), may identify additional omissions or require additional information. If you have any questions concerning the processing of your application, our contact information is listed below:

Region IV
U. S. Nuclear Regulatory Commission
DNMS/NMSB - B
1600 E. Lamar Boulevard
Arlington, TX 76011-4511
(817) 200-1103 or (817) 200-1140

✓9/11

BETWEEN:

Accounts Receivable/Payable
and
Regional Licensing Branches

[FOR ARPB USE]
INFORMATION FROM WBL

Program Code: 03120
Status Code: Pending Amendment
Fee Category: 3P
Exp. Date: 01/31/2013
Fee Comments:
Decom Fin Assur Req: N

License Fee Worksheet - License Fee Transmittal

A. REGION

1. APPLICATION ATTACHED

Applicant/Licensee: Alpha Coal West, Inc.
Received Date: 08/18/2015
Docket Number: 3032949
Mail Control Number: 588747
License Number: 49-26963-03
Action Type: Amendment

2. FEE ATTACHED

Amount: _____

Check No.: _____

3. COMMENTS

Signed: _____

Date: _____

B. LICENSE FEE MANAGEMENT BRANCH (Check when milestone 03 is entered / /)

1. Fee Category and Amount: _____

2. Correct Fee Paid. Application may be processed for:

Amendment: _____

Renewal: _____

License: _____

3. OTHER _____

Signed: _____

Date: _____