

From: [Linton, Ron](#)
To: [Mike Thomas](#)
Cc: [Paul Goranson](#); [David Frydenlund \(DFrydenlund@energyfuels.com\)](#); [sbakken@energyfuels.com](#); [VonTill, Bill](#); [Persinko, Andrew](#)
Subject: RE: Uranerz Energy Corporation Source Material License SUA-1597 Notice for a Change of Control
Date: Thursday, May 21, 2015 2:35:00 PM

Dear Mr. Thomas:

This is to inform you that the *Federal Register* notice referenced in your e-mail to Mr. VonTill is scheduled to be published tomorrow, Friday, May 22, 2015. NRC staff contacted our Office of Administration shortly after receiving your request and were informed that it was not possible to revoke the notice.

Sincerely;

Ron C. Linton

Ron C. Linton
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From: Mike Thomas [mailto:mthomas@uranerz.com]
Sent: Thursday, May 21, 2015 10:15 AM
To: VonTill, Bill
Cc: Linton, Ron; Paul Goranson; David Frydenlund (DFrydenlund@energyfuels.com); sbakken@energyfuels.com
Subject: Uranerz Energy Corporation Source Material License SUA-1597 Notice for a Change of Control

Dear Mr. Von Till,

Attached is a copy of NRC Regulatory Issue Summary 2014-08 – Regulatory Requirements for Transfer of Control (Change of Ownership) of Specific Materials Licenses (the “RIS”), which is applicable to Uranerz’ Notice of Change of Control (the “TOC Application”). The TOC Application was initially sent to NRC on March 12, 2015.

As evident from the RIS, public notice of the TOC Application is accomplished by posting the TOC Application on the NRC’s “Hearing Opportunities and License Applications” webpage located at <http://www.nrc.gov/about-nrc/regulatory/adjudicatory/hearing-license-applications.html>, which occurred on April 6, 2015. This is consistent with 10 CFR 2.1301 (a) and 2.1305 (b). There is no requirement for a Federal Register Notice, or for adding additional 20 and 30-day periods for public comment and requests for hearings, and in fact doing so is inconsistent with the RIS and 10 CFR 2.1305.

All required public notification requirements have now been satisfied. Please revoke your intended Federal Register Notice before it is published.

Also, as indicated in the RIS, the time frame for NRC to turn around a Part 40 TOC application is stated to be within 90 days. This is consistent with the time periods for previous TOC applications, such as the Cogema/Uranium 1 application, and is the time frame we relied upon when planning our commercial transaction.

We commit to provide whatever resources are required at this time to respond to any RAI's from NRC that are provided to us, in order to allow for the 90-day review period to be met and for our commercial transaction to close on June 19, 2015. As we mentioned to you, a closing date of June 19, 2015 is very important, for commercial reasons, for this transaction.

Please give Paul or I a call to discuss at your earliest convenience.

Mike Thomas
Vice President Regulatory and Public Affairs
Uranerz Energy Corporation
307-265-8900

Paul Goranson
President and COO
Uranerz Energy Corporation
307-265-8900