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January 21, 2015

Bill Reichhold
Nuclear Regulatory Commission
Region III
2443 Warrenville Road, Suite 210
Lisle IL 60532-4362

RE: Kentuckiana Medical Center, LLC – NRC License 13-32796-01
Change of Control Information

Dear Mr. Reichhold:

With respect to your inquiry regarding NRC License 13-32796-01, I write to inform you that no change in ownership of the licensed program has occurred. In particular, Kentuckiana Medical Center, LLC (the “**Company**”) entered bankruptcy protection pursuant to Case No. 10-93039-BHL-11 and restructured pursuant to the Third Amended Plan of Reorganization (the “**Plan**”) as confirmed by United States Bankruptcy Court of the Southern District of Indiana, New Albany Division, in its Amended Order Confirming the Plan, dated September 11, 2013 (the “**Order**”). A copy of the Plan and Order are enclosed. The Company continued to operate the licensed program upon emerging from Bankruptcy. The Company’s legal name has not changed since exiting bankruptcy protection.

The following changes in personnel or duties that relate to the licensed program have occurred since the company exited bankruptcy protection on November 4, 2013. Rialto assumed management of the facility with Galichia Hospital Group. Since exiting bankruptcy, there have been zero changes in the organization, location, facilities, equipment, or procedures that relate to the licensed program. The present status of the surveillance program with respect to the licensed program remains unchanged it is the same as it was prior to, during and after bankruptcy.

The Company hereby confirms that (1) all records concerning the safe and effective decommissioning of the licensed program are in the possession of the Company, (2) Company will continue to abide by all constraints, conditions, requirements and commitments of the Company with respect to the licensed program, and (3) the Company is aware of all open inspection items with respect to the licensed program, if any, and its responsibility for possible resulting enforcement actions.

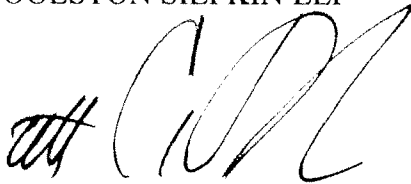
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If you have any questions concerning this matter, please do not hesitate to contact me.

Very truly yours,

FOULSTON SIEFKIN LLP

A handwritten signature in black ink, appearing to read "SCC Palecki", written over a large, faint, stylized "S" that spans the signature area.

Scott C. Palecki

SCP/kg
Enclosures