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Telephone Conversation Record

Date: 12/11/2013

License No.: 06-30726-01

Docket No.(no hyphens): 03035971

Mail Control/Report No.: 582442

Licensee Name: Rib-X Pharmaceuticals, Inc. (Melinta Therapeutics, Inc.)

Participant(s) Name/Title: Erin Duffy, Ph.D., Chief Scientific Officer

Work Telephone No.: Unknown

Business Cellphone No.: Unknown

NRC Representative Name/Title: Dennis Lawyer / Health Physicist

Subject: RAI, Potential Change in Control

Discussion: I discussed with Dr. Duffy that her letter dated October 24, 2003, requested an amendment which only changed the name of the company, but I reviewed a press release on the Melinta Therapeutics website dated October 7, 2013, that stated there was a new lead investor: Vatera Healthcare Partners. Also stated on the webpage was a note: Privately held and backed by Vatera Healthcare Partners and Warburg Pincus. Dr. Duffy informed me that there was a public release in November 17, 2012, with a change in the investors of the company and that they probably should have sent something sent in at that time. She further explained that Warburg Pincus was the lead investor since 2003. She stated that Vatera Healthcare Partners was a private equity firm. I asked if they were the majority shareholder of the company. She said that they were and that there were members of Vatera Healthcare Partners on the board of directors for her company.

Action Required: I will process this amendment through as a change of control to capture the change in equity ownership of the company along with the name change.

SUNSI REVIEW

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SUNSI Review Completed by: Dennis Lawyer

