

August 30, 2007

Crédit Industriel et Commercial
520 Madison Avenue
New York, NY 10022

SUBJECT: EXECUTED COPY OF THE IRREVOCABLE LETTER OF CREDIT,
PATHFINDER MINES CORPORATION, LUCKY MC SITE (TAC J60471)

To Whom It May Concern:

Enclosed is a copy of the executed amendment to the Irrevocable Letter of Credit for Pathfinder Mines Corporation, Lucky Mc Site. Please note that the address on the Irrevocable Letter of Credit should be as follows:

Deputy Director
Decommissioning and Uranium Recovery Licensing Directorate
Division of Waste Management and Environmental Protection
Office of Federal and State Materials and Environmental Management Programs
U.S. Nuclear Regulatory Commission
Mailstop T8F5
Washington, DC 20555-0001

If you have any questions, please contact me at 301-415-7182 or, by email, at sjc7@nrc.gov.

In accordance with 10 CFR 2.390 of the NRC's "Rules of Practice," a copy of this letter will be available electronically for public inspection in the NRC Public Document Room or from the Publicly Available Records component of NRC's Agencywide Documents Access and Management System (ADAMS). ADAMS is accessible from the NRC Web site at <http://www.nrc.gov/reading-rm/adams.html>.

Sincerely,

/RA/

Stephen J. Cohen, Project Manager
Uranium Recovery Licensing Branch
Decommissioning and Uranium Recovery
Licensing Directorate
Division of Waste Management
and Environmental Protection
Office of Federal and State Materials
and Environmental Management Programs

Docket No.: 40-2259
License No.: SUA-672

Enclosure: Amendment to Irrevocable Letter of Credit

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