

no debt

37-17331-01
03012567UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF PENNSYLVANIA

In re: ASHLAND REGIONAL MEDICAL CENTER, INC., et al. Debtors	Case No. 1-01-01698 Chapter 11
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**NOTICE OF DEBTORS' MOTION FOR APPROVAL OF SALE OF PROPERTY FREE
AND CLEAR OF ALL LIENS AND ENCUMBRANCES PURSUANT TO 11 U.S.C. § 363**

TAKE NOTICE THAT the Debtors in the above-reference bankruptcy proceeding have filed a motion for approval of sale of certain real property free and clear of all liens and encumbrances pursuant to 11 U.S.C. § 363, as more particularly set forth below:

Property: all of the accounts receivable of Family Home Medical, Inc., and Family Home Medical Support Services, Inc. (the "Accounts")

Purchaser: NCS HomeMed, Inc.

Sale Price: To be determined based upon the value of the Accounts as of December 31, 2004 (sale price estimated to be approximately \$263,535.55, based upon value of Accounts as of November 31, 2004)

The Court has scheduled a hearing on the proposed sale (the "Sale Hearing") on **FEBRUARY 25, 2005, at 10:00 a.m.**, in the Bankruptcy Courtroom, Third Floor, Federal Building, Third and Walnut Streets, Harrisburg, Pennsylvania.

Any objections to the sale must be filed with the Clerk and served on the parties listed below no later than **forty-eight (48) hours prior to the Sale Hearing**. Objections must be in writing, and must conform to the requirements of the Bankruptcy Code and the Federal Rules of Bankruptcy Procedure.

The proposed sale is subject to higher and better offers. Any competing bids must be submitted to Debtors' counsel and to counsel for the Committee at the addresses below **in writing at least twenty-four (24) hours prior to the Sale Hearing**. To be considered, a competing bid must conform to the following requirements:

- (i) The bid must exceed the purchase price set forth above;
- (ii) The bid must be accompanied by a refundable earnest money deposit of at least twenty percent (20%) of the bid amount in certified funds;
- (iii) The bid must conform substantially to the Sales Agreement;
- (iv) The bid must contain no contingencies;
- (v) The bidder must be prepared to close within ten (10) days of the entry of an Order approving the sale; and
- (vi) The bid must be accompanied by financial information demonstrating the bidder's ability to consummate a sale.

Acceptance or rejection of competing bids shall be at the discretion of Debtors, in consultation with the Official Committee of Unsecured Creditors. All bids are subject to higher and better offers. To be eligible for approval, competing bids must comply with the requirements set forth in this Notice and competing bidders must appear at the Sale Hearing.

If no objections are filed, and no competing bids are submitted, the court may approve the sale without further notice or hearing

Inquiries regarding the property to be sold may be directed to John N Bruno, Transition Management Group, at (201) 251-9450. Inquiries regarding sale procedures may be directed to Debtors' Counsel, Robert J. Bein, Esquire, Saul Ewing LLP, at (717) 257-7562.

Dated: Jan. 19, 2005

Office of the Clerk:

Clerk, U.S. Bankruptcy Court
Middle District of Pennsylvania
228 Walnut Street
PO Box 908
Harrisburg, PA 17108-0908

Counsel for the Committee:

Henry Jaffe, Esquire
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Counsel for Debtors

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Counsel for the Purchaser:

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