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8 Accountants and Financial Advisors for Official
9 Committee of Unsecured Creditors

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UNITED STATES BANKRUPTCY COURT
SAN FRANCISCO, CA

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10 UNITED STATES BANKRUPTCY COURT

11 NORTHERN DISTRICT OF CALIFORNIA

12 SAN FRANCISCO DIVISION

13 In re

14 PACIFIC GAS AND ELECTRIC
15 COMPANY, a California corporation,

Debtor.

Case No. 01-30923 DM

Chapter 11 Case

[No Hearing Scheduled]

16 Federal I.D. No. 94-0742640

17 FTI CONSULTING INC. COVER SHEET APPLICATION FOR ALLOWANCE AND
18 PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF
19 EXPENSES FOR
20 OCTOBER 1, 2003 TO OCTOBER 31, 2003

21 FTI Consulting, (the "Firm"), submits its Cover Sheet Application (the "Application")
22 for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for
23 the Period October 1, 2003 to October 31, 2003 (the "Application Period"). In support of
24 the Application, the Firm respectfully represents as follows:

25 1. The Firm serves as Accountants and Financial Advisors to the Official
26 Committee of Unsecured Creditors. The Firm submitted an Application for appointment as
27 Accountants and Financial Advisors to the Official Committee of Unsecured Creditors on
28 September 27, 2002. An Order for Appointment of the Firm as Accountants and Financial
Advisors to the Official Committee of Unsecured Creditors was entered on October 31,
2002, *nunc pro tunc* to September 1, 2002. The Firm hereby applies to the Court for

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allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the Application Period.

2. The Firm billed a total of \$158,687 in fees and expenses during the Application Period. The Total fees represent 354.3 hours expended during the Application Period. These fees and expenses break down as follows:

Period	Fees	Expenses	Total
October 1, 2003 – October 31, 2003	\$157,787	\$900	\$158,687

3. Accordingly, the Firm seeks allowance of interim compensation in the total amount of \$135,019 at this time. This total is comprised as follows:
\$134,119 (85% of the fees for services rendered)¹ plus \$900 (100% of the expenses incurred).

4. For the post-petition period, the Firm, as successor to the Business Recovery Services practice of PricewaterhouseCoopers, LLP, has been paid to date as follows:

Application Period	Amount Applied For	Description	Amount Paid
First (April 11, 2001 – May 31, 2001)	\$803,642	90% of fees and 100% of expenses	\$803,642
Second (June 1, 2001 – July 31, 2001)	\$870,002	90% of fees and 100% of expenses	\$870,002

¹Payment of this amount would result in a "holdback" of \$23,668

1	First Interim Fee	\$2,408	10% fee holdback (\$179,012) net	\$2,408
2	Application		of PricewaterhouseCoopers LLP	
3			and Court Adjustments	
4			(\$176,604)	
5	Third (August 1, 2001 –	\$358,024	85% of fees and	\$358,024
6	August 30, 2001)		100% of expenses	
7				
8	Fourth (September 1, 2001	\$293,871	85% of fees and	\$293,871
9	– September 30, 2001)		100% of expenses	
10	Fifth (October 1, 2001 –	\$307,809	85% of fees and	\$307,809
11	October 31, 2001)		100% of expenses	
12	Sixth (November 1, 2001-	\$215,596	85% of fees and	\$215,596
13	November 30, 2001)		100% of expenses	
14	Second Interim Fee	\$145,541	15% fee holdback (\$198,105) net	\$145,541
15	Application		of PricewaterhouseCoopers LLP	
16			adjustments (\$52,564)	
17	Seventh (December 1,	\$192,887	85% of fees and	\$192,887
18	2001-December 31, 2001)		100% of expenses	
19	Eight (January 1, 2002-	\$223,013	85% of fees and	\$223,013
20	January 31, 2002)		100% of expenses	
21	Ninth (February 1, 2002 –	\$197,888	85% of fees and	\$197,888
22	February 28, 2002)		100% of expenses	
23	Tenth (March 1, 2002 –	\$189,814	85% of fees and	\$189,814
24	March 31, 2002)		100% of expenses	
25	Third Interim Fee	\$114,300	15% fee holdback (\$128,506) net	\$114,300
26	Application		of PricewaterhouseCoopers LLP	
27			write-offs (\$3,705) and expense	
28			adjustments (\$10,500)	

1	Eleventh (April 1, 2002 –	\$185,003	85% of fees and	\$185,003
2	April 30, 2002)		100% of expenses	
3	Twelfth (May 1, 2002 –	\$183,784	85% of fees and	\$183,784
4	May 31, 2002)		100% of expenses	
5	Thirteenth (June 1, 2002 –	\$81,860	85% of fees and	\$81,860
6	June 30, 2002)		100% of expenses	
7	Fourteenth (July 1, 2002 –	\$204,553	85% of fees and	\$204,553
8	July 31, 2002)		100% of expenses	
9	Fifteenth (August 1, 2002	\$127,849	85% of fees and 100% of	\$127,849
10	– August 31, 2002)		expenses	
11	Fourth Interim (April 1,	\$106,253	15% holdback fees (\$109,606)	\$106,253
12	2002 – July 31, 2002)		net voluntary write-off (\$3,353)	
13	Sixteenth (September 1,	\$84,985	85% fees and 100% expenses	\$84,985
14	2002 – September 30,			
15	2002)			
16	Seventeenth (October 1,	\$113,478	85% fees and 100 % expenses	\$113,478
17	2002 – October 31, 2002)			
18	Eighteenth (November 1,	\$315,139	85% fees and 100 % expenses	\$315,139
19	2002 – November 30,			
20	2002)			
21	Nineteenth (December 1,	\$227,074	85% fees and 100 % expenses	\$227,074
22	2002 – December 31,			
23	2002)			
24	Fifth Interim (August 1,	\$115,270	15% holdback fees	\$115,270
25	2002 – November 30,			
26	2002)			

Twentieth (January 1, 2003 – January 31, 2003)	\$160,122	85% fees and 100% expenses	\$160,122
Twenty-first (February 1, 2003 – February 28, 2003)	\$133,793	85% fees and 100% expenses	\$133,793
Twenty-second (March 1, 2003 – March 31, 2003)	\$160,446	85% fees and 100% expenses	\$160,446
Twenty-third (April 1, 2003 – April 30, 2003)	\$163,638	85% fees and 100% expenses	\$163,638
Twenty-fourth (May 1, 2003 – May 31, 2003)	\$157,479	85% fees and 100% expenses	\$157,479
Sixth Interim (December 1, 2002 – March 31, 2003)	\$116,680	15% holdback fees	\$116,680
Twenty-fifth (June 1, 2003 – June 30, 2003)	\$105,311	85% of fees and 100% expenses	\$105,311
Twenty-sixth (July 1, 2003 – July 31, 2003)	\$209,335	85% of fees and 100% expenses	\$209,335
Twenty-seventh (August 1, 2003 – August 31, 2003)	\$109,631	85% of fees and 100% expenses	\$109,631
Total Paid to the Firm to Date	\$6,976,478		\$6,976,478

5. To date, the Firm is owed as follows (excluding amounts owed pursuant to this Application).

Application Period	Amount	Description
Twenty-third (April 1, 2003 – April 30, 2003)	\$28,450	15% fee holdback
Twenty-fourth (May 1, 2003 – May 21,	\$26,697	15% fee holdback

Application Period	Amount	Description
2003)		
Twenty-fifth (June 1, 2003 – June 30, 2003)	\$18,258	15% fee holdback
Twenty-sixth (July 1, 2003 – July 31, 2003)	\$35,651	15% fee holdback
Twenty-seventh (August 1, 2003 – August 31, 2003)	\$19,298	15% fee holdback
Twenty-eighth (September 1, 2003 – September 30, 2003)	\$32,827	15% fee holdback
Total Owed to Firm to Date	\$161,181	

6. With regard to the copies of this Application served on counsel for the Committee, counsel for the Debtor and the Office of the United States Trustee, attached as Exhibit 1 hereto is the name of each professional who performed services in connection with this case during the period covered by this Application and the hourly rate for each such professional; and (b) attached as Exhibits 2-1 and 2-2 are the detailed time and expense statements for the Application Period that comply with all Northern District of California Bankruptcy Local Rules and Compensation Guidelines and the Guidelines of the Office of the United States Trustee.

7. The Firm has served a copy of this Application (without Exhibits) on the Special Notice List in this case.

8. Pursuant to this Court's "ORDER ESTABLISHING INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT PROCEDURE" which was entered on or about July 26, 2001, the Debtor is authorized to make the payment requested herein without a further hearing or order of this Court unless an objection to this Application is filed with the Court by the Debtor, the Committee or the United States Trustee and served by the fifteenth day of the month following the service of this Application. If such an objection is filed, Debtor is authorized to pay the amounts, if any, not subject to the objection. The Firm is informed and believes that this Cover Sheet Application was mailed by first class

1 mail, postage prepaid, on or about November 26, 2003.

2 9. The interim compensation and reimbursement of expenses sought in this
3 Application is on account and is not final. Upon the conclusion of this case, the Firm will
4 seek fees and reimbursement of the expenses incurred for the totality of the services
5 rendered in the case. Any interim fees or reimbursement of expenses approved by this Court
6 and received by the Firm will be credited against such final fees and expenses as may be
7 allowed by this Court.

8 10. The Firm represents and warrants that its billing practices comply with all
9 Northern District of California Bankruptcy Local Rules and Compensation Guidelines and
10 the Guidelines of the Office of the United States Trustee. Neither the Firm nor any members
11 of the Firm has any agreement or understanding of any kind or nature to divide, pay over or
12 share any portion of the fees or expenses to be awarded to the Firm with any other person or
13 attorney except as among the members and associates of the Firm.

14
15 WHEREFORE, the Firm respectfully requests that the Debtor pay compensation to the Firm
16 as requested herein pursuant to and in accordance with the terms of the 'ORDER
17 ESTABLISHING INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT
18 PROCEDURE.'

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20 Dated: November 26, 2003

FTI Consulting Inc.

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22 By: 

23 Thomas Lumsden
24 Senior Managing Director
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