

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11 Case Nos.
	:	
BETHLEHEM STEEL CORPORATION,	:	01-15288 (BRL) through
et al.	:	01-15302, 01-15308
	:	through 01-15315 (BRL)
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF HEARING TO CONSIDER APPROVAL OF DEBTORS' PROPOSED DISCLOSURE
STATEMENT PURSUANT TO SECTION 1125 OF THE BANKRUPTCY CODE**

TO: ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE ABOVE-CAPTIONED
DEBTORS AND DEBTORS IN POSSESSION

PLEASE TAKE NOTICE that on July 29, 2003, Bethlehem Steel Corporation and its debtor subsidiaries, each of which is identified on Exhibit "A" annexed hereto, as debtors and debtors in possession (the "Debtors"), filed the Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code, dated July 29, 2003 (as may be amended, the "Plan"), and the Disclosure Statement for Debtors' Plan of Liquidation, dated July 29, 2003 (as may be amended, the "Disclosure Statement"), pursuant to section 1125 of title 11 of the United States Code (the "Bankruptcy Code").

PLEASE TAKE FURTHER NOTICE that:

1. A hearing (the "Hearing") will be held before the Honorable Burton R. Lifland, United States Bankruptcy Judge, on September 10, 2003 at 10:00 a.m. (Eastern Time) in Room 625 of the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, or as soon thereafter as counsel can be heard, to consider the entry of an order, among other things, finding that the Disclosure Statement contains "adequate information" within the meaning of section 1125 of the Bankruptcy Code and approving the Disclosure Statement.

2. The Disclosure Statement and Plan are on file with the Clerk of the Bankruptcy Court (the "Clerk") and may be examined by interested parties by accessing the Bankruptcy Court's website at <http://www.nysb.uscourts.gov/> or by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408, between 9:30 a.m. and 12:00 noon and 1:30 p.m. and 4:00 p.m. or by visiting the Debtors' website: <http://www.bethsteel.com/>. In addition, copies may be obtained upon request to Bankruptcy Services LLC at (866) 690-5777.

3. Responses and objections, if any, to the approval of the Disclosure Statement or any of the other relief sought by the Debtors in connection with approval of the Disclosure Statement, must (i) be in writing, (ii) state the name and address of the objecting or responding party and the nature of the claim or interest of such party, (iii) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Disclosure Statement to resolve any such objection or response, and (iv) be filed, together with proof of service, with the Court and served **so as to be actually received on or before 4:00 p.m. (Eastern Time) on September 2, 2003** by: (a) the Clerk, One Bowling Green, New York, New York 10004-1408; (b) attorneys for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Jeffrey L. Tanenbaum, Esq. and George A. Davis, Esq.); (c) attorneys for the statutory committee of unsecured creditors appointed in the

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Debtors' chapter 11 cases, Kramer Levin Naftalis & Frankel LLP, 919 Third Avenue, New York, New York 10022 (Attn: Thomas M. Mayer, Esq.); (d) attorneys for the statutory committee of retirees appointed in the Debtors' chapter 11 cases, Drinker, Biddle & Reath LLP, 500 Campus Drive, Florham Park, New Jersey, 07932-1047 (Attn: A. Dennis Terrell, Esq.); and (e) the United States Trustee for the Southern District of New York, the Office of the United States Trustee, 33 Whitehall Street, 21st floor, New York, New York 10004 (Attn: Tracy H. Davis, Esq.).

4. IF ANY OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY SHALL BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE DISCLOSURE STATEMENT AND MAY NOT BE HEARD AT THE HEARING.

5. Upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against the Debtors who are entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan, and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

6. The Hearing may be adjourned by the Debtors from time to time without further notice to creditors or parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Hearing.

Dated: New York, New York
July 30, 2003

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Attorneys for the Debtors and Debtors in Possession

EXHIBIT "A"

<u>Name of Debtor</u>	<u>Case Number</u>	<u>Tax Identification Number</u>
Bethlehem Steel Corporation	01-15288 (BRL)	24-0526133
Alliance Coatings Company, LLC	01-15289 (BRL)	N/A
BethEnergy Mines Inc.	01-15290 (BRL)	24-0794481
Bethlehem Cold Rolled Corporation	01-15291 (BRL)	52-1934640
Bethlehem Development Corporation	01-15292 (BRL)	23-2217679
Bethlehem Rail Corporation	01-15293 (BRL)	23-2507816
Bethlehem Steel de Mexico, S.A. de C.V.	01-15294 (BRL)	N/A
Bethlehem Steel Export Company of Canada, Limited	01-15295 (BRL)	24-0802003
Bethlehem Steel Export Corporation	01-15296 (BRL)	24-0526135
BethPlan Corporation	01-15297 (BRL)	24-6012135
Chicago Cold Rolling, L.L.C.	01-15298 (BRL)	36-4024764
Eagle Nest Inc.	01-15299 (BRL)	23-2575932
Encoat-North Arlington, Inc.	01-15300 (BRL)	23-2189239
Energy Coatings Company	01-15301 (BRL)	52-1520049
Greenwood Mining Corporation	01-15302 (BRL)	24-0834217
HPM Corporation	01-15308 (BRL)	23-2341936
Kenacre Land Corporation	01-15309 (BRL)	23-2462225
LI Service Company	01-15310 (BRL)	23-2485407
Marmoraton Mining Company, Ltd.	01-15311 (BRL)	24-0792043
Mississippi Coatings Limited Corporation	01-15312 (BRL)	23-2689731
Mississippi Coatings Line Corporation	01-15313 (BRL)	23-2689813
Ohio Steel Services Company, LLC	01-15314 (BRL)	N/A
Primeacre Land Corporation	01-15315 (BRL)	23-2167832