

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

IN RE:)	Jointly Administered under
)	Case No. 302-00979
PEN HOLDINGS, INC.,)	Chapter 11
PEN COAL CORPORATION,)	Judge Lundin
ELK HORN COAL CORPORATION,)	
RIVER MARINE TERMINALS, INC.,)	
PEN LAND COMPANY,)	
MARINE TERMINALS INCORPORATED,)	
Debtors.)	

NOTICE OF SERVICE

Notice is hereby given that you are being served with the following documents in the referenced jointly administered bankruptcy cases:

ORDER APPROVING DISCLOSURE STATEMENT AND FIXING TIME FOR FILING ACCEPTANCE OR REJECTION OF PLANS

SUMMARY OF PLAN TREATMENT FOR COMMITTEE/DEBTORS' PLAN AND LENDER GROUP PLAN

COMBINED DISCLOSURES TO ACCOMPANY: (A) PLAN OF REORGANIZATION FILED BY THE DEBTORS AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR PEN COAL CORP. and (B) PLAN OF REORGANIZATION FILED BY THE LENDER GROUP

SEPARATE DISCLOSURES FOR THE PLAN OF REORGANIZATION FILED BY THE DEBTORS AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR PEN COAL CORP. AS CO-PROONENTS

SEPARATE DISCLOSURES FOR THE LENDER GROUP'S PLAN OF REORGANIZATION

BALLOT FOR ACCEPTING OR REJECTING PLANS OF REORGANIZATION

MOTION FOR SUBSTANTIVE CONSOLIDATION COMBINED WITH NOTICE AND OPPORTUNITY FOR HEARING

Please read the enclosed documents carefully as action may be required on your part by specified deadlines.

Dated: June 13, 2003.

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