

December 20, 2002

Subject: Notification of Assignment

Reference: Asset Purchase Agreement by and between Alion Science and  
Technology Corporation and IIT Research Institute

Dear Vendor:

On October 4, 2002, IIT Research Institute (IITRI) executed an asset purchase agreement with Alion Science and Technology Corporation (Alion), a recently formed for-profit Delaware corporation owned by most of the former employees of IITRI, to acquire substantially all the assets and operations of IITRI. This will become effective on December 20, 2002.

Effective upon closing of the asset purchase, we will assign existing (agreements/subcontracts/purchase orders) to Alion as the successor in interest of substantially all of the assets of IITRI.

Other than the substitution of the company's name from IITRI to Alion, the terms and conditions of existing (agreements/subcontracts/purchase orders), including delivery locations and payment terms, shall remain unchanged and in full force and effect.

If you have any questions, please contact our Senior Procurement Manager, Mr. G.C. Hodge at 312-567-4028.

Sincerely,



Terry A. Buckner  
Corporate Vice President  
Director, Contracts and Procurement

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