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50-275/323

Special Counsel to Debtor and Debtor in  
Possession, PACIFIC GAS AND ELECTRIC  
COMPANY

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

11 In re  
12 PACIFIC GAS AND ELECTRIC  
13 COMPANY, a California corporation,  
14 Debtor.

Case No. 01-30923 DM  
Chapter 11 Case  
[No Hearing Scheduled]

15 Federal I.D. No. 94-0742640

16 STEEFEL, LEVITT & WEISS'S COVER SHEET APPLICATION  
17 FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION  
18 AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD AUGUST 1-31, 2001

19 Steefel, Levitt & Weiss (the "Firm") respectfully submits its Cover Sheet  
20 Application (the "Application") for Allowance and Payment of Interim Compensation and  
21 Reimbursement of Expenses for the Period Aug. 1, 2001 – Aug. 31, 2001 (the "Application  
22 Period"). In support of the Application, the Firm respectfully represents as follows:

23 1. The Firm is Special Counsel to the debtor and debtor-in-possession in the  
24 above-referenced bankruptcy case (the "Debtor"). The Firm hereby applies to the Court for  
25 allowance and payment of interim compensation for services rendered and reimbursement of  
26 expenses incurred during the Application Period.

27 2. The Firm billed a total of \$15,748.78 in fees and expenses during the  
28 Application Period. The Total fees represent 39.40 hours expended during the Application

Period. These fees and expenses break down as follows:

Period	Fees	Expenses	Total
Aug. 1-Aug. 31, 2001	\$15,366.00	\$382.78	\$15,748.78

3. Accordingly, the Firm seeks allowance of interim compensation in the total amount of \$13,443.88 at this time. This total is comprised as follows: \$13,061.10 (90% (85% after July 31) of the fees for services rendered)<sup>1</sup> plus \$382.78 (100% of the expenses incurred).

4. For the post-petition period, the Firm has been paid to date as follows:

Application Period	Amount Applied For	Description	Amount Paid
July 1-July 31, 2001	\$24,661.05	90% (85% after July 31) of fees and 100% of expenses	\$0
Aug. 1-Aug. 31, 2001	\$13,443.88	90% (85% after July 31) of fees and 100% of Expenses	\$0
Total Paid to the Firm to Date	\$38,104.93		\$0

<sup>1</sup>Payment of this amount would result in a "holdback" of \$2,304.90.



1 seek fees and reimbursement of the expenses incurred for the totality of the services  
2 rendered in the case. Any interim fees or reimbursement of expenses approved by this Court  
3 and received by the Firm (along with the Firm's retainer) will be credited against such final  
4 fees and expenses as may be allowed by this Court.

5 10. The Firm represents and warrants that its billing practices comply with all  
6 Northern District of California Bankruptcy Local Rules and Compensation Guidelines and  
7 the Guidelines of the Office of the United States Trustee. Neither the Firm nor any members  
8 of the Firm has any agreement or understanding of any kind or nature to divide, pay over or  
9 share any portion of the fees or expenses to be awarded to the Firm with any other person or  
10 attorney except as among the members and associates of the Firm.

11 WHEREFORE, the Firm respectfully requests that the Debtor pay compensation  
12 to the Firm as requested herein pursuant to and in accordance with the terms of the "ORDER  
13 ESTABLISHING INTERIM FEE APPLICATION AND EXPENSE REIMBURSEMENT  
14 PROCEDURE."

15 Dated: December 12, 2001

STEEFEL, LEVITT & WEISS

16  
17  
18 By: 

Mark Fogelman  
Special Counsel to Debtor and  
Debtor in Possession