

1 UNITED STATES BANKRUPTCY COURT  
2 NORTHERN DISTRICT OF CALIFORNIA  
3 SAN FRANCISCO DIVISION

4  
5 In re  
6 PACIFIC GAS AND ELECTRIC COMPANY,  
7 a California corporation,  
8 Debtor.

9 Federal I.D. No. 94-0742640

Case No. 01-30923 DM

Chapter 11 Case

Date: December 19, 2001

Time: 9:30 a.m.

Place: 235 Pine Street  
San Francisco, California

10 ORDER SETTING (1) HEARING ON DISCLOSURE STATEMENT, (2) DEADLINE FOR  
11 FILING OBJECTIONS TO DISCLOSURE STATEMENT, (3) DEADLINE FOR FILING  
12 CONTENTIONS RE NEED FOR ADVERSARY PROCEEDING(S); AND  
13 (4) STATUS CONFERENCE RE HEARING ON DISCLOSURE STATEMENT

14 PLEASE TAKE NOTICE THAT:

15 A Disclosure Statement for Plan of Reorganization Under Chapter 11 of the Bankruptcy  
16 Code For Pacific Gas and Electric Company Proposed by Pacific Gas and Electric Company and  
17 PG&E Corporation (the "Disclosure Statement") and a Plan of Reorganization Under Chapter 11 of  
18 the Bankruptcy Code For Pacific Gas and Electric Company (the "Plan") having been filed jointly  
19 by Pacific Gas and Electric Company and PG&E Corporation (collectively, the "Plan Proponents")  
20 on September 20, 2001, and a status and scheduling conference with respect thereto having taken  
21 place before the undersigned Bankruptcy Judge on October 9, 2001, at 9:30 a.m., with appearances  
22 as noted on the record, and good cause appearing therefor,

23 IT IS HEREBY ORDERED, AND NOTICE IS HEREBY GIVEN, that:

24 1. The hearing to consider the approval of the Disclosure Statement will be held on  
25 December 19, 2001, at 9:30 a.m., in the courtroom of the Honorable Dennis Montali, United States  
26 Bankruptcy Court, 235 Pine Street, 22nd Floor, San Francisco, California 94104.

27 2. Pursuant to Rule 3017(a) of the Federal Rules of Bankruptcy Procedure, November  
28 27, 2001 is fixed as the last day for filing and serving written objections to the Disclosure Statement.  
Any objections must be served on the following parties such that they are received no later than close  
of business on November 27, 2001:

Counsel for Pacific Gas and Electric Company  
Howard, Rice, Nemerovski, Canady, Falk & Rabkin  
Attention: James L. Lopes, Esq.  
Three Embarcadero Center, 7th Floor  
San Francisco, California 94111

add: Rids Oge Mail Center

ADD!  
Rec'd at  
needed  
12/19/01

1 Counsel for PG&E Corporation  
2 Weil, Gotshal & Manges LLP  
3 Attention: Michael P. Kessler, Esq.  
4 767 Fifth Avenue  
5 New York, New York 10153

6 Office of the United States Trustee  
7 Attention: Stephen L. Johnson, Esq.  
8 250 Montgomery Street, Suite 1000  
9 San Francisco, California 94104

10 Counsel for the Official Committee of Unsecured Creditors  
11 Milbank, Tweed, Hadley & McCloy  
12 Attention: Paul Aronzon, Esq.  
13 601 South Figueroa Street  
14 Los Angeles, California 90017

15 3. If any party in interest contends that an adversary proceeding under Part VII (Rules  
16 7001-7087) of the Federal Rules of Bankruptcy Procedure is required for the Plan Proponents to  
17 obtain any of the relief requested in the Plan, such party in interest must file an objection with the  
18 Court ( the "Adversary Objection") on or before November 6, 2001, that is served upon the same  
19 parties and in the same manner as specified in paragraph 2, above, and that sets forth the specific  
20 relief sought in the Plan that such party in interest contends can only be obtained by an adversary  
21 proceeding, together with all legal arguments in support of such contention. Any party in interest that  
22 fails to make such Adversary Objection by November 6, 2001 shall be barred from raising the issues  
23 set forth in this paragraph at any later date. Responses to the Adversary Objection must be filed with  
24 the Court on or before November 27, 2001 and served upon (1) the party in interest whose Adversary  
25 Objection is being responded to, and (2) the parties specified in paragraph 2 above.

26 4. A status conference regarding the Disclosure Statement will be held on December  
27 4, 2001, at 1:00 p.m., at which the Plan Proponents, the Official Committee of Unsecured Creditors,  
28 the United States Trustee and any party in interest that files an objection to the Disclosure Statement  
shall appear. The failure of any objecting party in interest to appear at such status conference may  
constitute a waiver of such party in interest's objection.

5. The Disclosure Statement and Plan are available through the "Pacific Gas &  
Electric Company Chapter 11 Case" link on the Bankruptcy Court's website at  
[www.canb.uscourts.gov](http://www.canb.uscourts.gov). The Plan Proponents need not otherwise serve copies, absent further written  
request from a party in interest. Such requests shall be mailed to:

Nate Hunt  
Howard, Rice, Nemerovski, Canady, Falk & Rabkin  
Three Embarcadero Center, 7th Floor  
San Francisco, CA 94111

or, alternatively, shall be made by email to "nhunt@hrice.com."

Dated: October 10, 2001

/s/  
HONORABLE DENNIS MONTALI  
UNITED STATES BANKRUPTCY JUDGE