

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

50-275/323

IN RE:)
)
PACIFIC GAS AND ELECTRIC COMPANY,) (Chapter 11)
a California corporation) Case No. 01-30923 DM
)
)
Debtor.)

AMENDED RULE 2019 STATEMENT
OF CHAPMAN AND CUTLER

NOW COMES Chapman and Cutler and hereby makes the following statement pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure:

1. Chapman and Cutler represents the following creditors in connection with the above-referenced bankruptcy case:

- A. Pacific Investment Management Co., LLC
840 Newport Center Drive
Suite 360
Newport Beach, CA 92660
- B. BlackRock Financial Management, Inc.
345 Park Avenue
New York, NY 10154
- C. Appaloosa Management, L.P.
26 Main Street
1st Floor
Chatham, NJ 07928
- D. GE Capital Financial Assurance Co.
601 Union Street
14th Floor
Seattle, WA 98101
- E. King Street Capital
575 Lexington Ave.
7th Floor
New York, NY 10022

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- F. Security Benefit Life Insurance Co.
700 Harrison Street
Topeka, KS 66636-0001
- G. State Teachers Retirement System of Ohio
275 East Broad Street
Columbus, OH 43215
- H. Stark Investments
1500 West Market Street
Suite 200
Mequon, WI 53092
- I. Franklin Mutual Advisers, Inc.
51 JFK Parkway
Short Hills, NJ 07078
- J. Satellite Asset Management L.P.
10 East 50th Street
21st Floor
New York, NY 10022
- K. Washington D.C. Water and Sewer Authority
5000 Overlook Avenue N.W.
Washington D.C. 20032
- L. Chandler Asset Management
9255 Towne Center Drive
Suite 350
San Diego, CA 92121
- M. Angelo Gordon & Co.
256 Park Avenue
26th Floor
New York, NY 10167
- N. Deutsche Banc Alex, Brown Inc.
31 West 52nd Street
New York, NY 10019
- O. M.H. Davidson & Co., L.L.C.
885 Third Avenue
Suite 3300
New York, NY 10022-4834

The foregoing entities are collectively referred to as the Creditors.

2. The Creditors are entities who hold Notes and Commercial Paper issued by the Debtor. The nature, amount and time of acquisition of the Creditors' claims are under analysis but are set forth in some detail in the Proofs of Claim filed by the Creditors or their affiliates. The total amount of the claims of the Creditors exceeds \$1.7 billion.

3. Chapman and Cutler was asked to represent the Creditors in connection with the Debtor's bankruptcy case.

5. Chapman and Cutler does not own, nor has it ever owned, any claim whatsoever against the Debtor, nor does it hold any equity security interest in the Debtor.

I, Ann Acker, after due inquiry declare under penalty of perjury, pursuant to 28 U.S.C. § 1746, that the facts set forth in the Amended Rule 2019 Statement regarding Chapman and Cutler are true and correct to the best of my knowledge, information, and belief.

Dated: October 10, 2001.

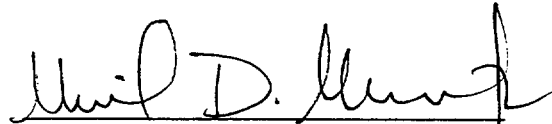
By 
Ann Acker

James E. Spiotto, Esq.
Ann Acker, Esq.
Franklin H. Top, III, Esq.
Michael D. Messersmith, Esq.
CHAPMAN AND CUTLER
111 W. Monroe Street
Chicago, Illinois 60603
(312) 845-3000

CERTIFICATE OF SERVICE

On October 10, 2001, I served the foregoing document described as Amended Rule 2019 Statement of Chapman and Cutler on the persons listed on the attached Service List by placing the documents for deposit in the United States Postal Service through the regular mail collection process at the law firm of Chapman and Cutler, located at 111 West Monroe, Chicago, Illinois 60603, to be served by mail addressed to such person and entities at the addresses contained in the attached Service List.

I declare under penalty of perjury that the foregoing is true and correct. Executed in Chicago, Illinois on October 10, 2001.

A handwritten signature in black ink, appearing to read "Neil D. Hunt", written over a horizontal line.