

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

50-275/323

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In re: : Chapter 11
: :
PACIFIC GAS AND ELECTRIC : Case No: 01-30923 DM
COMPANY, a California corporation, :
: :
Debtor(s). :
Federal I.D. No. 94-0742640 :
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NOTICE OF APPEARANCE AND
DEMAND FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that P. Schoenfeld Asset Management, LLC ("PSAM") a party in interest hereby appears in the above-referenced case under chapter 11 of title 11, United States Code (the "Bankruptcy Code") and pursuant to Federal Rules of Bankruptcy Procedure 2002 and 9010(b) and section 1109(b) of the Bankruptcy Code requests that any and all notices given or required to be given in this case and all papers served or required to be served in this case, be delivered to and served upon:

P. Schoenfeld Asset Management, LLC
1330 Avenue of the Americas, 34th Floor
New York, NY 10019
Attn: Mitchell A. Harwood
David Fitton
Tel: (212) 649-9507
Fax: (212) 649-9510

PLEASE TAKE FURTHER NOTICE THAT the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Code and Federal Rules of Bankruptcy

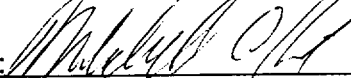
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Procedure provisions specified above, but also includes, without limitation, all orders, notices, hearing dates, applications, motions, petitions, requests, complaints, demands, replies, answers, schedules of assets and liabilities and statements of affairs, operating reports, plans of reorganization and liquidation, and disclosure statements, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, electronic mail, courier service, telegraph, telex, telefax or otherwise.

Neither this Notice of Appearance nor any subsequent appearance, pleading, claim or suit is intended to waive (i) PSAM's right to have final orders in non-core matters entered only after de novo review by a district court judge; (ii) PSAM's right to a jury trial in any proceedings so triable herein, or in any case, controversy or proceeding related hereto; (iii) PSAM's right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, setoffs or recoupments to which PSAM is or may be entitled under agreements, documents or instruments, in law or equity, all of which rights, claims, actions, defenses, setoffs and recoupments are expressly reserved.

Dated: New York, New York
September 26, 2001

P. SCHOENFELD ASSET MANAGEMENT, LLC

By: 

Mitchell A. Harwood

David Fitton

1330 Avenue of the Americas

New York, New York 10019

Tel: (212) 649-9507