

50-275/323

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PACIFIC GAS AND ELECTRIC COMPANY

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re
PACIFIC GAS AND ELECTRIC
COMPANY, a California corporation,

Debtor.

Federal I.D. No. 94-0742640

No. 01-30923 DM

Chapter 11 Case

Date: April 6, 2001
Time: 3:00 P.M.
Place: 235 Pine Street, 22nd Floor
San Francisco, California

NOTICE OF ENTRY OF ORDER ON DEBTOR'S EMERGENCY MOTION FOR
ORDERS: (1) AUTHORIZING INTERIM USE OF CASH COLLATERAL IN WHICH
MORTGAGE BONDHOLDERS HAVE A BENEFICIAL INTEREST; (2) SCHEDULING
AND ESTABLISHING DEADLINES RELATING TO A FINAL HEARING ON
CONTINUED USE OF CASH COLLATERAL; AND (3) AFTER CONCLUSION OF A
FINAL HEARING, AUTHORIZING CONTINUED USE OF CASH COLLATERAL

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1 **PLEASE TAKE NOTICE** that on April 9, 2001, the above-captioned
2 Bankruptcy Court filed its "Order on Debtor's Emergency Motion For Orders:
3 (1) Authorizing Interim Use Of Cash Collateral In Which Mortgage Bondholders Have A
4 Beneficial Interest; (2) Scheduling And Establishing Deadlines Relating To A Final Hearing
5 On Continued Use Of Cash Collateral; And (3) After Conclusion Of A Final Hearing,
6 Authorizing Continued Use Of Cash Collateral," a copy of which is attached hereto as
7 Exhibit "A."
8

9 DATED: April 13, 2001

Respectfully,

10 HOWARD, RICE, NEMEROVSKI, CANADY,
11 FALK & RABKIN
12 A Professional Corporation

13 By: 
14 GARY M. KAPLAN

15 Attorneys for Debtor and Debtor in Possession
16 PACIFIC GAS AND ELECTRIC COMPANY
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7 PACIFIC GAS AND ELECTRIC COMPANY

8 UNITED STATES BANKRUPTCY COURT
9 NORTHERN DISTRICT OF CALIFORNIA
10 SAN FRANCISCO DIVISION

FILED

APR 09 2001

KEENAN G. CASADY, CLERK
UNITED STATES BANKRUPTCY COURT
SAN FRANCISCO, CA

12 In re
13 PACIFIC GAS AND ELECTRIC
COMPANY, a California Corporation,
14 Debtor.

Case No. 01-30923 DM

Chapter 11

HEARING

Date: April 9, 2001

Time: 9:30 a.m.

Place: 235 Pine Street, 22nd Floor
San Francisco, California

16 Federal I.D. No. 94-0742640
17
18 ORDER ON DEBTOR'S EMERGENCY MOTION FOR ORDERS: (1) AUTHORIZING
19 INTERIM USE OF CASH COLLATERAL IN WHICH MORTGAGE BONDHOLDERS
20 HAVE A BENEFICIAL INTEREST; (2) SCHEDULING AND ESTABLISHING
21 DEADLINES RELATING TO A FINAL HEARING ON CONTINUED USE OF CASH
COLLATERAL; AND (3) AFTER CONCLUSION OF A FINAL HEARING,
AUTHORIZING CONTINUED USE OF CASH COLLATERAL

22 The Court, having considered the Emergency Motion For Orders: (1) Authorizing
23 Interim Use Of Cash Collateral In Which Mortgage Bondholders Have A Beneficial Interest;
24 (2) Scheduling And Establishing Deadlines Relating To A Final Hearing On Continued Use
25 Of Cash Collateral; and (3) After Conclusion Of A Final Hearing, Authorizing Continued
26 Use Of Cash Collateral (the "Motion") submitted by Pacific Gas and Electric Company, the
27 debtor and debtor in possession in the above-captioned Chapter 11 case (the "Debtor" or
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1 "PG&E") and documents in support thereof, any opposition to the Motion, the record in this
2 case, and any admissible evidence presented to the Court at or prior to the hearing on the
3 Motion, hereby finds as follows:

4 A. Adequate notice of this proceeding was given to parties in interest as
5 appropriate under the circumstances.

6 B. There is good cause for granting the Motion.

7 Based on the foregoing, **IT IS HEREBY ORDERED THAT:**

8 1. The Motion is GRANTED as provided herein.

9 2. The Debtor is authorized to use Cash Collateral in which the Bondholders
10 have a beneficial interest pursuant to the terms set forth in the Motion (including
11 the grant of a replacement lien in collateral of the same type as the Bondholders'
12 Collateral that the Debtor acquires post-petition) (as those capitalized terms are
13 defined in the Motion) on an interim basis, pending a final hearing on the Motion,
14 as necessary to enable the Debtor to conduct and operate its business.

15 3. The Court shall hold a final hearing on the Motion on ^{May}~~April~~ 9, 2001, at 9:30
16 _m., to consider the Debtor's continued use of such Cash Collateral in the
17 ordinary course of its business during the pendency of this bankruptcy case. Any
18 opposition to the Motion shall be filed with the Court and served no later than
19 ^{May}~~April~~ 4, 2001 upon the Debtor and other parties as required by the Federal Rules
20 of Bankruptcy Procedure and the Court's Local Bankruptcy Rules.

21 DATED: ⁴~~APR~~ 9 2001.

22 DENNIS MONTALI

23 HONORABLE DENNIS MONTALI
24 UNITED STATES BANKRUPTCY JUDGE

25 *The Debtor shall submit
any further papers with
respect to the motion by April 20, 2001*
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WD 040501/1-1419901/908193/v1

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I am readily familiar with the practice for collection and processing of documents for mailing with the United States Postal Service of Howard, Rice, Nemerovski, Canady, Falk & Rabkin, A Professional Corporation, and that practice is that the documents are deposited with the United States Postal Service with postage fully prepaid the same day as the day of collection in the ordinary course of business.

On April 13, 2001, I served the foregoing document(s) described as Notice Of Entry Of Order On Debtor's Emergency Motion For Orders: (1) Authorizing Interim Use Of Cash Collateral In Which Mortgage Bondholders Have A Beneficial Interest; (2) Scheduling And Establishing Deadlines Relating To A Final Hearing On Continued Use Of Cash Collateral; And (3) After Conclusion Of A Final Hearing, Authorizing Continued Use Of Cash Collateral on the persons listed below by placing the document(s) for deposit in the United States Postal Service through the regular mail collection process at the law offices of Howard, Rice, Nemerovski, Canady, Falk & Rabkin, A Professional Corporation, located at Three Embarcadero Center, 7th Floor, San Francisco, California, to be served by mail addressed as follows:

PLEASE SEE ATTACHED LIST

I declare under penalty of perjury that the foregoing is true and correct. Executed at San Francisco, California on April 13, 2001.

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Gigi Francisco-Ferrer

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