

PRIVATE FUEL STORAGE LLC
Spent Fuel Storage Project
Projected Operating Profit (Loss)/Cash Flows
SUMMARY - Case 25 2000

Year	In	MTUs Out	Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
1995		0	0	\$0	\$0	\$2,735,324
1996		0	0	\$0	\$0	\$995,035
1997		0	0	\$0	\$0	\$5,022
1998		0	0	\$0	\$0	\$3,485,433
1999		0	0	\$0	\$0	\$7,381,709
2000		0	0	\$180,000,000	\$285,000	\$168,148,527
2001		0	0	\$0	\$370,000	\$75,709,260
2002		0	0	\$45,000,000	\$17,092,402	\$30,978,145
2003	1000	0	\$81,500,000	\$69,117,402	\$15,453,145	\$151,472,966
2004	1000	0	\$83,000,000	\$71,517,402	\$14,553,145	\$166,026,111
2005	1000	0	\$84,500,000	\$69,117,402	\$18,453,145	\$184,479,256
2006	1000	0	\$86,000,000	\$69,117,402	\$19,953,145	\$204,432,401
2007	1000	0	\$87,500,000	\$69,012,402	\$21,453,145	\$225,885,546
2008	1000	0	\$89,000,000	\$68,990,736	\$21,405,943	\$247,291,489
2009	1000	0	\$90,500,000	\$63,723,904	\$23,116,925	\$270,408,414
2010	1000	740	\$90,890,000	\$63,723,904	\$23,717,907	\$294,126,321
2011	1000	500	\$91,640,000	\$63,723,904	\$24,678,889	\$318,805,210
2012	1000	790	\$91,955,000	\$63,678,904	\$25,204,872	\$344,010,082
2013	1000	744	\$92,339,000	\$63,678,904	\$25,799,854	\$369,809,936
2014	1000	1000	\$92,339,000	\$63,678,904	\$26,010,836	\$395,820,772
2015	1000	1000	\$92,339,000	\$63,678,904	\$24,106,818	\$419,927,590
2016	1000	1000	\$92,339,000	\$63,757,238	\$26,432,800	\$446,360,390
2017	1000	1000	\$92,339,000	\$62,291,904	\$26,643,782	\$473,004,172
2018	1000	1000	\$69,839,000	\$62,291,904	\$4,354,765	\$477,358,937
2019	500	881	\$51,767,500	\$34,979,404	\$13,806,747	\$491,165,684
2020	500	865	\$51,220,000	\$27,569,404	\$20,880,229	\$512,045,913
2021	500	716	\$50,896,000	\$27,569,404	\$20,767,211	\$532,813,124
2022	500	862	\$27,853,000	\$27,569,404	\$2,064,807	\$530,748,317
2023	0	870	\$9,048,000	\$7,666,904	\$756,324	\$529,991,993
2024	0	665	\$8,050,500	\$7,666,904	\$1,542,842	\$528,449,151
2025	0	642	\$7,087,500	\$7,666,904	\$2,294,860	\$526,154,291
2026	0	695	\$6,045,000	\$7,666,904	\$3,126,378	\$523,027,913
2027	0	747	\$4,924,500	\$7,666,904	\$4,035,896	\$518,992,017
2028	0	643	\$3,960,000	\$7,666,904	\$4,789,414	\$514,202,603
2029	0	625	\$3,022,500	\$7,666,904	\$5,515,931	\$508,686,672
2030	0	727	\$1,932,000	\$7,666,904	\$6,395,449	\$502,291,223
2031	0	726	\$843,000	\$7,666,904	\$7,273,467	\$495,017,756
2032	0	562	\$0	\$7,666,904	\$7,905,485	\$487,112,271
2033	0	0	\$0	\$6,946,269	\$6,147,300	\$480,964,971
2034	0	0	\$0	\$6,225,633	\$6,147,300	\$474,817,671
2035	0	0	\$0	\$6,225,633	\$6,147,300	\$468,670,371
2036	0	0	\$0	\$6,225,633	\$6,147,300	\$462,523,071
2037	0	0	\$0	\$6,225,633	\$6,147,300	\$456,375,771
2038	0	0	\$0	\$6,225,633	\$6,147,300	\$450,228,471

2039	0	0	\$0	\$6,225,633	\$6,147,300	\$444,081,171
2040	0	0	\$0	\$6,225,633	\$6,147,300	\$437,933,871
2041	0	0	\$0	\$6,225,633	\$6,147,300	\$431,786,571
2042	0	0	\$0	\$6,225,633	\$6,147,300	\$425,639,271
Totals	18,000	18,000	\$1,859,668,500	\$1,326,182,144	\$425,639,271	

Costs discounted

\$810,231,587 NPV @ 3.8%

\$571,481,547 NPV @ 7%