

PRIVATE FUEL STORAGE LLC
Spent Fuel Storage Project
Projected Operating Profit (Loss)/Cash Flows
SUMMARY - Case 21 2000

Year	In	MTUs Out	Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
1995		0	0	\$0	\$0	\$2,735,324
1996		0	0	\$0	\$0	\$995,035
1997		0	0	\$0	\$0	\$5,022
1998		0	0	\$0	\$0	\$3,485,433
1999		0	0	\$0	\$0	\$7,381,709
2000		0	0	\$122,000,000	\$285,000	\$110,148,527
2001		0	0	\$0	\$370,000	\$75,709,260
2002		0	0	\$45,000,000	\$17,092,402	\$30,978,145
2003	1000	0	\$81,500,000	\$69,117,402	\$15,453,145	\$93,472,966
2004	1000	0	\$83,000,000	\$71,517,402	\$14,553,145	\$108,026,111
2005	1000	0	\$84,500,000	\$69,117,402	\$18,453,145	\$126,479,256
2006	1000	0	\$86,000,000	\$69,117,402	\$19,953,145	\$146,432,401
2007	1000	0	\$87,500,000	\$69,012,402	\$21,453,145	\$167,885,546
2008	1000	0	\$89,000,000	\$68,990,736	\$21,405,943	\$189,291,489
2009	1000	0	\$81,500,000	\$63,723,904	\$14,116,925	\$203,408,414
2010	800	198	\$61,903,000	\$52,798,904	\$5,655,907	\$209,064,321
2011	500	209	\$51,839,500	\$36,411,404	\$12,190,889	\$221,255,210
2012	500	237	\$43,234,000	\$36,366,404	\$3,796,372	\$225,051,582
2013	300	380	\$36,114,000	\$25,441,404	\$7,812,354	\$232,863,936
2014	300	633	\$35,614,500	\$25,441,404	\$7,523,836	\$240,387,772
2015	300	636	\$35,110,500	\$25,441,404	\$5,115,818	\$245,503,590
2016	300	638	\$34,603,500	\$25,519,738	\$6,934,800	\$252,438,390
2017	300	504	\$34,297,500	\$24,054,404	\$6,839,782	\$259,278,172
2018	300	510	\$33,982,500	\$24,054,404	\$6,735,765	\$266,013,937
2019	300	533	\$42,633,000	\$24,054,404	\$15,597,247	\$281,611,184
2020	500	514	\$49,612,000	\$27,569,404	\$19,272,229	\$300,883,413
2021	500	538	\$40,555,000	\$27,569,404	\$10,426,211	\$311,309,624
2022	300	442	\$19,842,000	\$19,608,404	\$2,114,807	\$309,194,817
2023	0	496	\$8,598,000	\$7,666,904	\$1,206,324	\$307,988,493
2024	0	491	\$7,861,500	\$7,666,904	\$1,731,842	\$306,256,651
2025	0	444	\$7,195,500	\$7,666,904	\$2,186,860	\$304,069,791
2026	0	511	\$6,429,000	\$7,666,904	\$2,742,378	\$301,327,413
2027	0	546	\$5,610,000	\$7,666,904	\$3,350,396	\$297,977,017
2028	0	499	\$4,861,500	\$7,666,904	\$3,887,914	\$294,089,103
2029	0	477	\$4,146,000	\$7,666,904	\$4,392,431	\$289,696,672
2030	0	452	\$3,468,000	\$7,666,904	\$4,859,449	\$284,837,223
2031	0	464	\$2,772,000	\$7,666,904	\$5,344,467	\$279,492,756
2032	0	538	\$1,965,000	\$7,666,904	\$5,940,485	\$273,552,271
2033	0	577	\$1,099,500	\$6,946,269	\$5,047,800	\$268,504,471
2034	0	507	\$339,000	\$6,225,633	\$5,808,300	\$262,696,171
2035	0	226	\$0	\$6,225,633	\$6,147,300	\$256,548,871
2036	0	0	\$0	\$6,225,633	\$6,147,300	\$250,401,571
2037	0	0	\$0	\$6,225,633	\$6,147,300	\$244,254,271
2038	0	0	\$0	\$6,225,633	\$6,147,300	\$238,106,971

2039	0	0	\$0	\$6,225,633	\$6,147,300	\$231,959,671
2040	0	0	\$0	\$6,225,633	\$6,147,300	\$225,812,371
2041	0	0	\$0	\$6,225,633	\$6,147,300	\$219,665,071
2042	0	0	\$0	\$6,225,633	\$6,147,300	\$213,517,771
Totals	12,200	12,200	\$1,333,686,000	\$1,012,321,144	\$213,517,771	

Costs discounted

\$635,907,320 NPV @ 3.8%

\$462,696,137 NPV @ 7%