

PRIVATE FUEL STORAGE LLC  
Spent Fuel Storage Project  
Projected Operating Profit (Loss)/Cash Flows  
SUMMARY - Case 13 2000

| Year | In   | MTUs<br>Out | Operating<br>Revenues | Operating<br>Expenses | Annual<br>Cash Flows | Cumulative<br>Cash Flows |
|------|------|-------------|-----------------------|-----------------------|----------------------|--------------------------|
| 1995 |      | 0           | 0                     | \$0                   | \$0                  | \$2,735,324              |
| 1996 |      | 0           | 0                     | \$0                   | \$0                  | \$995,035                |
| 1997 |      | 0           | 0                     | \$0                   | \$0                  | \$5,022                  |
| 1998 |      | 0           | 0                     | \$0                   | \$0                  | \$3,485,433              |
| 1999 |      | 0           | 0                     | \$0                   | \$0                  | \$7,381,709              |
| 2000 |      | 0           | 0                     | \$380,000,000         | \$285,000            | \$368,148,527            |
| 2001 |      | 0           | 0                     | \$0                   | \$370,000            | \$75,709,260             |
| 2002 |      | 0           | 0                     | \$45,000,000          | \$17,092,402         | \$30,978,145             |
| 2003 | 1000 | 0           | \$126,500,000         | \$69,117,402          | \$60,453,145         | \$396,472,966            |
| 2004 | 2000 | 0           | \$164,500,000         | \$126,142,402         | \$41,428,145         | \$437,901,111            |
| 2005 | 2000 | 0           | \$167,500,000         | \$123,742,402         | \$46,828,145         | \$484,729,256            |
| 2006 | 2000 | 0           | \$170,500,000         | \$123,742,402         | \$49,828,145         | \$534,557,401            |
| 2007 | 2000 | 0           | \$173,500,000         | \$123,637,402         | \$52,828,145         | \$587,385,546            |
| 2008 | 2000 | 0           | \$176,500,000         | \$123,615,736         | \$54,280,943         | \$641,666,489            |
| 2009 | 2000 | 0           | \$179,500,000         | \$118,348,904         | \$57,491,925         | \$699,158,414            |
| 2010 | 2000 | 0           | \$182,500,000         | \$118,348,904         | \$60,702,907         | \$759,861,321            |
| 2011 | 2000 | 0           | \$185,500,000         | \$118,348,904         | \$63,913,889         | \$823,775,210            |
| 2012 | 2000 | 0           | \$188,500,000         | \$118,303,904         | \$67,124,872         | \$890,900,082            |
| 2013 | 2000 | 0           | \$191,500,000         | \$118,303,904         | \$70,335,854         | \$961,235,936            |
| 2014 | 2000 | 0           | \$194,500,000         | \$118,303,904         | \$73,546,836         | \$1,034,782,772          |
| 2015 | 2000 | 0           | \$197,500,000         | \$118,303,904         | \$74,642,818         | \$1,109,425,590          |
| 2016 | 2000 | 0           | \$200,500,000         | \$118,382,238         | \$79,968,800         | \$1,189,394,390          |
| 2017 | 2000 | 0           | \$203,500,000         | \$116,916,904         | \$83,179,782         | \$1,272,574,172          |
| 2018 | 2000 | 0           | \$206,500,000         | \$116,916,904         | \$86,390,765         | \$1,358,964,937          |
| 2019 | 2000 | 0           | \$209,500,000         | \$116,916,904         | \$89,601,747         | \$1,448,566,684          |
| 2020 | 2000 | 0           | \$212,500,000         | \$87,276,904          | \$122,452,729        | \$1,571,019,413          |
| 2021 | 2000 | 0           | \$170,500,000         | \$87,276,904          | \$80,663,711         | \$1,651,683,124          |
| 2022 | 1000 | 0           | \$92,000,000          | \$47,471,904          | \$42,179,693         | \$1,693,862,817          |
| 2023 | 0    | 2000        | \$54,000,000          | \$7,666,904           | \$44,195,676         | \$1,738,058,493          |
| 2024 | 0    | 2000        | \$51,000,000          | \$7,666,904           | \$41,406,658         | \$1,779,465,151          |
| 2025 | 0    | 2000        | \$48,000,000          | \$7,666,904           | \$38,617,640         | \$1,818,082,791          |
| 2026 | 0    | 2000        | \$45,000,000          | \$7,666,904           | \$35,828,622         | \$1,853,911,413          |
| 2027 | 0    | 2000        | \$42,000,000          | \$7,666,904           | \$33,039,604         | \$1,886,951,017          |
| 2028 | 0    | 2000        | \$39,000,000          | \$7,666,904           | \$30,250,586         | \$1,917,201,603          |
| 2029 | 0    | 2000        | \$36,000,000          | \$7,666,904           | \$27,461,569         | \$1,944,663,172          |
| 2030 | 0    | 2000        | \$33,000,000          | \$7,666,904           | \$24,672,551         | \$1,969,335,723          |
| 2031 | 0    | 2000        | \$30,000,000          | \$7,666,904           | \$21,883,533         | \$1,991,219,256          |
| 2032 | 0    | 2000        | \$27,000,000          | \$7,666,904           | \$19,094,515         | \$2,010,313,771          |
| 2033 | 0    | 2000        | \$24,000,000          | \$6,946,269           | \$17,852,700         | \$2,028,166,471          |
| 2034 | 0    | 2000        | \$21,000,000          | \$6,225,633           | \$14,852,700         | \$2,043,019,171          |
| 2035 | 0    | 2000        | \$18,000,000          | \$6,225,633           | \$11,852,700         | \$2,054,871,871          |
| 2036 | 0    | 2000        | \$15,000,000          | \$6,225,633           | \$8,852,700          | \$2,063,724,571          |
| 2037 | 0    | 2000        | \$12,000,000          | \$6,225,633           | \$5,852,700          | \$2,069,577,271          |
| 2038 | 0    | 2000        | \$9,000,000           | \$6,225,633           | \$2,852,700          | \$2,072,429,971          |

|        |        |        |                 |                 |                 |                 |
|--------|--------|--------|-----------------|-----------------|-----------------|-----------------|
| 2039   | 0      | 2000   | \$6,000,000     | \$6,225,633     | \$147,300       | \$2,072,282,671 |
| 2040   | 0      | 2000   | \$3,000,000     | \$6,225,633     | \$3,147,300     | \$2,069,135,371 |
| 2041   | 0      | 2000   | \$0             | \$6,225,633     | \$6,147,300     | \$2,062,988,071 |
| 2042   | 0      | 0      | \$0             | \$6,225,633     | \$6,147,300     | \$2,056,840,771 |
| Totals | 38,000 | 38,000 | \$4,531,500,000 | \$2,366,812,144 | \$2,056,840,771 |                 |

Costs discounted

\$1,441,665,523 NPV @ 3.8%

\$1,004,306,511 NPV @ 7%