



*Private Fuel Storage, L.L.C.*

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John L. Donnell, P.E., Project Director

U.S. Nuclear Regulatory Commission  
ATTN: Document Control Desk  
Washington, D.C. 20555-0001

November 28, 2000

**RESPONSES TO THIRD ROUND EIS  
REQUEST FOR ADDITIONAL INFORMATION  
DOCKET NO. 72-22 / TAC NO. L22462  
PRIVATE FUEL STORAGE FACILITY  
PRIVATE FUEL STORAGE L.L.C.**

- References:
1. NRC Letter, Delligatti to Parkyn, Request for Additional Information for the Environmental Impact Statement, dated October 24, 2000
  2. PFS Letter, Donnell to U.S. NRC, Responses to Third Round EIS Request for Additional Information, dated November 15, 2000
  3. PFS Letter, Donnell to U.S. NRC, Responses to Third Round EIS Request for Additional Information, dated November 22, 2000
  4. November 22, 2000 teleconference between S&W and the NRC

Reference 1 submitted the NRC's Third Round Environmental Impact Statement (EIS) Request for Additional Information (RAI). Private Fuel Storage L.L.C. (PFS) provided information in response to question no. 5 in References 2 and 3, and responded to question no. 6 in Reference 3. In the Reference 4 teleconference, Mr. Scott Flanders of the NRC requested that PFS provide cash flow information related to the Private Fuel Storage Facility (PFSF) for the cases evaluated in response to question nos. 5 and 6. The enclosure to this letter provides PFS projected annual operating revenues, operating expenses, and cash flows for the cost-benefit cases that were analyzed in the responses to question nos. 5 and 6.

If you have any questions regarding this submittal, please contact me at 303-741-7009.

Sincerely

John L. Donnell  
Project Director  
Private Fuel Storage L.L.C.

Enclosure

*NMSSOIPublic*

Copy to (with enclosure):

Mark Delligatti  
Scott Flanders  
John Parkyn  
Jay Silberg  
John Paul Kennedy  
Sherwin Turk  
Greg Zimmerman  
Scott Northard  
Denise Chancellor  
Richard E. Condit  
Joro Walker

**ENCLOSURE**

**PFS PROJECTED ANNUAL OPERATING REVENUES, OPERATING  
EXPENSES, AND CASH FLOWS ASSOCIATED WITH THE COST  
BENEFIT ANALYSES PERFORMED IN RESPONSE TO QUESTION NOS.  
5 AND 6 OF THE NRC's THIRD ROUND EIS REQUEST FOR  
ADDITIONAL INFORMATION**

Following is a list of case numbers of the cost-benefit cases involving the PFSF (results of these cases were submitted to the NRC in PFS Letters, Donnell to U.S. NRC, Responses to Third Round EIS Request for Additional Information, dated November 15 and November 22, 2000), for which PFS projected cash flow information is being provided:

**Cost-Benefit Cases Analyzed in Response to Question No. 5 Which Assumed that Spent Fuel is Received Subsequent to 20 Years of PFSF Operation (results submitted in both the November 15 and November 22, 2000 PFS letters, using the same PFSF cash flows):**

- Case 1 2003 PFSF, 20,000 MTU Capacity, 2015 Repository
- Case 5 2003 PFSF, Members Only, 8,800 MTU Capacity, 2015 Repository
- Case 7 2003 PFSF, 38,000 MTU Capacity, 2015 Repository
- Case 9 2003 PFSF, 17,000 MTU Capacity, 2010 Repository
- Case 11 2003 PFSF, Members Only, 7,400 MTU Capacity, 2010 Repository
- Case 13 2003 PFSF, 38,000 MTU Capacity, 2010 Repository

**Cost-Benefit Cases Analyzed in Response to Question No. 5 Which Assumed that No Spent Fuel is Received Subsequent to 20 Years of PFSF Operation (results submitted in the November 22, 2000 PFS letter):**

- Case 15 2003 PFSF, 21,000 MTU Capacity, 2015 Repository
- Case 17 2003 PFSF, Members Only, 9,600 MTU Capacity, 2015 Repository
- Case 19 2003 PFSF, 19,400 MTU Capacity, 2010 Repository
- Case 21 2003 PFSF, Members Only, 8,200 MTU Capacity, 2010 Repository

**Cost-Benefit Cases Analyzed in Response to Question No. 6 Which Assumed that No Spent Fuel is Received Subsequent to 20 Years of PFSF Operation (results submitted in the November 22, 2000 PFS letter - "Break Even" Analysis):**

- Case 23 2003 PFSF, 2015 Repository
- Case 25 2003 PFSF, 2010 Repository

**PRIVATE FUEL STORAGE LLC***Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 1 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
1995	0	0	\$0	\$0	\$2,735,324	\$2,735,324
1996	0	0	\$0	\$0	(\$995,035)	\$1,740,289
1997	0	0	\$0	\$0	(\$5,022)	\$1,735,267
1998	0	0	\$0	\$0	\$3,485,433	\$5,220,700
1999	0	0	\$0	\$0	\$7,381,709	\$12,602,409
2000	0	0	\$291,180,000	\$285,000	\$279,328,527	\$291,930,936
2001	0	0	\$0	\$370,000	(\$75,709,260)	\$216,221,676
2002	0	0	\$45,000,000	\$17,092,402	\$30,978,145	\$247,199,821
2003	1,000	0	\$126,500,000	\$69,117,402	\$60,453,145	\$307,652,966
2004	2,000	0	\$164,500,000	\$126,142,402	\$41,428,145	\$349,081,111
2005	2,000	0	\$167,500,000	\$123,742,402	\$46,828,145	\$395,909,256
2006	2,000	0	\$170,500,000	\$123,742,402	\$49,828,145	\$445,737,401
2007	2,000	0	\$173,500,000	\$123,637,402	\$52,828,145	\$498,565,546
2008	2,000	0	\$176,500,000	\$123,615,736	\$54,280,943	\$552,846,489
2009	2,000	0	\$179,500,000	\$118,348,904	\$57,491,925	\$610,338,414
2010	2,000	0	\$182,500,000	\$118,348,904	\$60,702,907	\$671,041,321
2011	2,000	0	\$140,500,000	\$118,348,904	\$18,913,889	\$689,955,210
2012	1,000	0	\$62,000,000	\$63,678,904	(\$4,750,128)	\$685,205,082
2013	0	0	\$117,000,000	\$9,053,904	\$105,085,854	\$790,290,936
2014	2,000	0	\$138,610,000	\$118,303,904	\$17,656,836	\$807,947,772
2015	858	858	\$60,030,000	\$55,922,154	(\$445,432)	\$807,502,340
2016	0	754	\$64,869,000	\$9,132,238	\$53,587,800	\$861,090,140
2017	800	1,200	\$56,269,000	\$51,366,904	\$1,498,782	\$862,588,922
2018	0	1,192	\$71,931,000	\$7,666,904	\$61,071,765	\$923,660,687
2019	1,010	990	\$106,861,000	\$62,838,154	\$41,041,497	\$964,702,184
2020	1,000	1,000	\$97,511,000	\$47,471,904	\$47,213,729	\$1,011,970,913
2021	800	1,200	\$89,911,000	\$39,510,904	\$47,840,711	\$1,059,811,624
2022	800	1,200	\$75,811,000	\$39,510,904	\$33,951,693	\$1,093,763,317
2023	500	1,500	\$63,811,000	\$27,569,404	\$34,104,176	\$1,127,867,493
2024	500	1,500	\$39,811,000	\$27,569,404	\$10,315,158	\$1,138,182,651
2025	0	1,851	\$60,034,500	\$7,666,904	\$50,652,140	\$1,188,834,791
2026	900	871	\$63,543,000	\$45,561,404	\$16,477,122	\$1,205,311,913
2027	277	1,103	\$37,079,000	\$18,692,889	\$17,092,619	\$1,222,404,532
2028	201	1,024	\$43,129,500	\$16,130,009	\$25,916,981	\$1,248,321,513
2029	422	962	\$31,064,500	\$24,464,614	\$5,728,359	\$1,254,049,872

**PRIVATE FUEL STORAGE LLC**

*Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 1 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
2030	0	884	\$27,388,500	\$7,666,904	\$19,061,051	\$1,273,110,923
2031	276	931	\$29,136,000	\$18,653,084	\$10,033,353	\$1,283,144,276
2032	122	913	\$27,464,500	\$12,523,114	\$14,702,805	\$1,297,847,081
2033	231	942	\$19,818,000	\$16,141,224	\$4,475,745	\$1,302,322,826
2034	0	916	\$16,884,000	\$6,225,633	\$10,736,700	\$1,313,059,526
2035	145	1,033	\$16,937,000	\$11,997,358	\$5,017,975	\$1,318,077,501
2036	63	911	\$12,795,000	\$8,733,348	\$4,139,985	\$1,322,217,486
2037	63	1,417	\$7,929,000	\$8,733,348	(\$726,015)	\$1,321,491,471
2038	0	858	\$11,187,000	\$6,225,633	\$5,039,700	\$1,326,531,171
2039	150	940	\$8,502,000	\$12,196,383	(\$3,616,050)	\$1,322,915,121
2040	0	802	\$2,049,000	\$6,225,633	(\$4,098,300)	\$1,318,816,821
2041	0	800	\$849,000	\$6,225,633	(\$5,298,300)	\$1,313,518,521
2042	0	566	\$0	\$6,225,633	(\$6,147,300)	\$1,307,371,221
<b>Totals</b>	<b>29,118</b>	<b>29,118</b>	<b>\$3,277,894,500</b>	<b>\$1,862,676,194</b>	<b>\$1,307,371,221</b>	

**Costs discounted**

\$1,148,861,658 NPV @ 3.8%  
\$820,649,233 NPV @ 7%

**PRIVATE FUEL STORAGE LLC***Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 5 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
1995	0	0	\$0	\$0	\$2,735,324	\$2,735,324
1996	0	0	\$0	\$0	(\$995,035)	\$1,740,289
1997	0	0	\$0	\$0	(\$5,022)	\$1,735,267
1998	0	0	\$0	\$0	\$3,485,433	\$5,220,700
1999	0	0	\$0	\$0	\$7,381,709	\$12,602,409
2000	0	0	\$138,640,000	\$285,000	\$126,788,527	\$139,390,936
2001	0	0	\$0	\$370,000	(\$75,709,260)	\$63,681,676
2002	0	0	\$45,000,000	\$17,092,402	\$30,978,145	\$94,659,821
2003	1,000	0	\$81,500,000	\$69,117,402	\$15,453,145	\$110,112,966
2004	1,000	0	\$83,000,000	\$71,517,402	\$14,553,145	\$124,666,111
2005	1,000	0	\$84,500,000	\$69,117,402	\$18,453,145	\$143,119,256
2006	1,000	0	\$86,000,000	\$69,117,402	\$19,953,145	\$163,072,401
2007	1,000	0	\$87,500,000	\$69,012,402	\$21,453,145	\$184,525,546
2008	1,000	0	\$66,500,000	\$68,990,736	(\$1,094,057)	\$183,431,489
2009	500	0	\$49,750,000	\$36,411,404	\$9,679,425	\$193,110,914
2010	500	0	\$50,500,000	\$36,411,404	\$10,640,407	\$203,751,321
2011	500	0	\$51,250,000	\$36,411,404	\$11,601,389	\$215,352,710
2012	500	0	\$43,000,000	\$36,366,404	\$3,562,372	\$218,915,082
2013	300	0	\$36,450,000	\$25,441,404	\$8,148,354	\$227,063,436
2014	300	0	\$36,900,000	\$25,441,404	\$8,809,336	\$235,872,772
2015	300	198	\$37,053,000	\$25,441,404	\$7,058,318	\$242,931,090
2016	300	209	\$32,689,500	\$25,519,738	\$5,020,800	\$247,951,890
2017	200	237	\$33,634,000	\$18,591,904	\$11,638,782	\$259,590,672
2018	300	380	\$37,014,000	\$24,054,404	\$9,767,265	\$269,357,937
2019	300	633	\$36,514,500	\$24,054,404	\$9,478,747	\$278,836,684
2020	300	636	\$36,010,500	\$19,608,404	\$13,631,729	\$292,468,413
2021	300	638	\$35,503,500	\$19,608,404	\$13,335,711	\$305,804,124
2022	300	504	\$35,197,500	\$19,608,404	\$13,240,693	\$319,044,817
2023	300	510	\$34,882,500	\$19,608,404	\$13,136,676	\$332,181,493
2024	300	533	\$41,823,000	\$19,608,404	\$20,288,158	\$352,469,651
2025	462	514	\$39,405,000	\$26,056,814	\$11,632,730	\$364,102,381
2026	284	538	\$31,579,000	\$18,971,524	\$11,103,002	\$375,205,383
2027	257	442	\$27,836,500	\$17,896,789	\$8,646,219	\$383,851,602
2028	201	496	\$20,889,000	\$15,667,709	\$4,138,781	\$387,990,383
2029	100	491	\$19,242,500	\$11,647,404	\$6,723,569	\$394,713,952

**PRIVATE FUEL STORAGE LLC**

*Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 5 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
2030	155	444	\$19,294,000	\$13,836,679	\$4,796,776	\$399,510,728
2031	123	511	\$22,452,000	\$12,562,919	\$9,439,518	\$408,950,246
2032	231	546	\$21,934,500	\$16,861,859	\$4,834,060	\$413,784,306
2033	146	499	\$16,360,000	\$12,757,799	\$4,401,170	\$418,185,476
2034	100	477	\$9,684,500	\$10,206,133	(\$443,300)	\$417,742,176
2035	0	452	\$7,756,500	\$6,225,633	\$1,609,200	\$419,351,376
2036	50	464	\$9,785,500	\$8,215,883	\$1,647,950	\$420,999,326
2037	70	538	\$6,633,500	\$9,011,983	(\$2,300,150)	\$418,699,176
2038	0	577	\$11,643,000	\$6,225,633	\$5,495,700	\$424,194,876
2039	185	507	\$9,310,000	\$13,589,558	(\$4,201,225)	\$419,993,651
2040	0	524	\$2,049,000	\$6,225,633	(\$4,098,300)	\$415,895,351
2041	0	386	\$1,470,000	\$6,225,633	(\$4,677,300)	\$411,218,051
2042	0	980	\$0	\$6,225,633	(\$6,147,300)	\$405,070,751
<b>Totals</b>	<b>13,864</b>	<b>13,864</b>	<b>\$1,678,136,500</b>	<b>\$1,065,218,664</b>	<b>\$405,070,751</b>	

**Costs discounted**

\$636,245,040 NPV @ 3.8%  
\$452,545,142 NPV @ 7%

**PRIVATE FUEL STORAGE LLC**

*Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 7 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
1995	0	0	\$0	\$0	\$2,735,324	\$2,735,324
1996	0	0	\$0	\$0	(\$995,035)	\$1,740,289
1997	0	0	\$0	\$0	(\$5,022)	\$1,735,267
1998	0	0	\$0	\$0	\$3,485,433	\$5,220,700
1999	0	0	\$0	\$0	\$7,381,709	\$12,602,409
2000	0	0	\$380,000,000	\$285,000	\$368,148,527	\$380,750,936
2001	0	0	\$0	\$370,000	(\$75,709,260)	\$305,041,676
2002	0	0	\$45,000,000	\$17,092,402	\$30,978,145	\$336,019,821
2003	1,000	0	\$126,500,000	\$69,117,402	\$60,453,145	\$396,472,966
2004	2,000	0	\$164,500,000	\$126,142,402	\$41,428,145	\$437,901,111
2005	2,000	0	\$167,500,000	\$123,742,402	\$46,828,145	\$484,729,256
2006	2,000	0	\$170,500,000	\$123,742,402	\$49,828,145	\$534,557,401
2007	2,000	0	\$173,500,000	\$123,637,402	\$52,828,145	\$587,385,546
2008	2,000	0	\$176,500,000	\$123,615,736	\$54,280,943	\$641,666,489
2009	2,000	0	\$179,500,000	\$118,348,904	\$57,491,925	\$699,158,414
2010	2,000	0	\$182,500,000	\$118,348,904	\$60,702,907	\$759,861,321
2011	2,000	0	\$185,500,000	\$118,348,904	\$63,913,889	\$823,775,210
2012	2,000	0	\$188,500,000	\$118,303,904	\$67,124,872	\$890,900,082
2013	2,000	0	\$191,500,000	\$118,303,904	\$70,335,854	\$961,235,936
2014	2,000	0	\$194,500,000	\$118,303,904	\$73,546,836	\$1,034,782,772
2015	2,000	0	\$197,500,000	\$118,303,904	\$74,642,818	\$1,109,425,590
2016	2,000	0	\$200,500,000	\$118,382,238	\$79,968,800	\$1,189,394,390
2017	2,000	0	\$203,500,000	\$116,916,904	\$83,179,782	\$1,272,574,172
2018	2,000	0	\$206,500,000	\$116,916,904	\$86,390,765	\$1,358,964,937
2019	2,000	0	\$209,500,000	\$116,916,904	\$89,601,747	\$1,448,566,684
2020	2,000	0	\$212,500,000	\$87,276,904	\$122,452,729	\$1,571,019,413
2021	2,000	0	\$170,500,000	\$87,276,904	\$80,663,711	\$1,651,683,124
2022	1,000	0	\$92,000,000	\$47,471,904	\$42,179,693	\$1,693,862,817
2023	0	0	\$57,000,000	\$7,666,904	\$47,195,676	\$1,741,058,493
2024	0	2,000	\$54,000,000	\$7,666,904	\$44,406,658	\$1,785,465,151
2025	0	2,000	\$51,000,000	\$7,666,904	\$41,617,640	\$1,827,082,791
2026	0	2,000	\$48,000,000	\$7,666,904	\$38,828,622	\$1,865,911,413
2027	0	2,000	\$45,000,000	\$7,666,904	\$36,039,604	\$1,901,951,017
2028	0	2,000	\$42,000,000	\$7,666,904	\$33,250,586	\$1,935,201,603
2029	0	2,000	\$39,000,000	\$7,666,904	\$30,461,569	\$1,965,663,172

**PRIVATE FUEL STORAGE LLC**

*Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 7 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
2030	0	2,000	\$36,000,000	\$7,666,904	\$27,672,551	\$1,993,335,723
2031	0	2,000	\$33,000,000	\$7,666,904	\$24,883,533	\$2,018,219,256
2032	0	2,000	\$30,000,000	\$7,666,904	\$22,094,515	\$2,040,313,771
2033	0	2,000	\$27,000,000	\$6,946,269	\$20,852,700	\$2,061,166,471
2034	0	2,000	\$24,000,000	\$6,225,633	\$17,852,700	\$2,079,019,171
2035	0	2,000	\$21,000,000	\$6,225,633	\$14,852,700	\$2,093,871,871
2036	0	2,000	\$18,000,000	\$6,225,633	\$11,852,700	\$2,105,724,571
2037	0	2,000	\$15,000,000	\$6,225,633	\$8,852,700	\$2,114,577,271
2038	0	2,000	\$12,000,000	\$6,225,633	\$5,852,700	\$2,120,429,971
2039	0	2,000	\$9,000,000	\$6,225,633	\$2,852,700	\$2,123,282,671
2040	0	2,000	\$6,000,000	\$6,225,633	(\$147,300)	\$2,123,135,371
2041	0	2,000	\$3,000,000	\$6,225,633	(\$3,147,300)	\$2,119,988,071
2042	0	2,000	\$0	\$6,225,633	(\$6,147,300)	\$2,113,840,771
<b>Totals</b>	<b>38,000</b>	<b>38,000</b>	<b>\$4,588,500,000</b>	<b>\$2,366,812,144</b>	<b>\$2,113,840,771</b>	

**Costs discounted**

\$1,441,665,523

NPV @ 3.8%

\$1,004,306,511

NPV @ 7%

**PRIVATE FUEL STORAGE LLC**

*Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 9 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
1995	0	0	\$0	\$0	\$2,735,324	\$2,735,324
1996	0	0	\$0	\$0	(\$995,035)	\$1,740,289
1997	0	0	\$0	\$0	(\$5,022)	\$1,735,267
1998	0	0	\$0	\$0	\$3,485,433	\$5,220,700
1999	0	0	\$0	\$0	\$7,381,709	\$12,602,409
2000	0	0	\$291,170,000	\$285,000	\$279,318,527	\$291,920,936
2001	0	0	\$0	\$370,000	(\$75,709,260)	\$216,211,676
2002	0	0	\$45,000,000	\$17,092,402	\$30,978,145	\$247,189,821
2003	1,000	0	\$126,500,000	\$69,117,402	\$60,453,145	\$307,642,966
2004	2,000	0	\$164,500,000	\$126,142,402	\$41,428,145	\$349,071,111
2005	2,000	0	\$167,500,000	\$123,742,402	\$46,828,145	\$395,899,256
2006	2,000	0	\$170,500,000	\$123,742,402	\$49,828,145	\$445,727,401
2007	2,000	0	\$173,500,000	\$123,637,402	\$52,828,145	\$498,555,546
2008	2,000	0	\$176,500,000	\$123,615,736	\$54,280,943	\$552,836,489
2009	2,000	0	\$179,500,000	\$118,348,904	\$57,491,925	\$610,328,414
2010	2,000	0	\$182,500,000	\$118,348,904	\$60,702,907	\$671,031,321
2011	2,000	0	\$140,500,000	\$118,348,904	\$18,913,889	\$689,945,210
2012	1,000	1,000	\$60,500,000	\$63,678,904	(\$6,250,128)	\$683,695,082
2013	0	2,000	\$112,500,000	\$9,053,904	\$100,585,854	\$784,280,936
2014	2,000	0	\$131,500,000	\$118,303,904	\$10,546,836	\$794,827,772
2015	800	1,200	\$61,900,000	\$52,753,904	\$4,592,818	\$799,420,590
2016	200	1,800	\$65,500,000	\$20,057,238	\$43,293,800	\$842,714,390
2017	800	1,200	\$49,900,000	\$51,366,904	(\$4,870,218)	\$837,844,172
2018	0	2,000	\$64,350,000	\$7,666,904	\$53,490,765	\$891,334,937
2019	1,010	990	\$90,280,000	\$62,838,154	\$24,460,497	\$915,795,434
2020	800	1,200	\$82,330,000	\$39,510,904	\$40,048,729	\$955,844,163
2021	800	1,200	\$81,730,000	\$39,510,904	\$39,659,711	\$995,503,874
2022	800	1,200	\$81,130,000	\$39,510,904	\$39,270,693	\$1,034,774,567
2023	800	1,200	\$80,530,000	\$39,510,904	\$38,881,676	\$1,073,656,243
2024	800	1,200	\$43,930,000	\$39,510,904	\$2,492,658	\$1,076,148,901
2025	0	1,899	\$16,906,500	\$7,666,904	\$7,524,140	\$1,083,673,041
2026	85	931	\$51,462,500	\$11,245,829	\$38,712,197	\$1,122,385,238
2027	815	913	\$46,040,500	\$40,107,979	\$4,639,029	\$1,127,024,267
2028	130	942	\$14,997,500	\$13,140,554	\$774,436	\$1,127,798,703
2029	0	916	\$25,723,500	\$7,666,904	\$17,185,069	\$1,144,983,772

**PRIVATE FUEL STORAGE LLC**

*Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 9 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
2030	370	1,033	\$25,304,000	\$22,394,754	\$2,248,701	\$1,147,232,473
2031	95	911	\$23,905,000	\$11,448,379	\$12,007,058	\$1,159,239,531
2032	305	1,417	\$20,632,000	\$19,807,429	\$585,990	\$1,159,825,521
2033	106	858	\$11,999,000	\$11,165,599	\$1,632,370	\$1,161,457,891
2034	94	940	\$6,080,000	\$9,967,303	(\$3,808,970)	\$1,157,648,921
2035	0	803	\$1,585,500	\$6,225,633	(\$4,561,800)	\$1,153,087,121
2036	0	387	\$1,005,000	\$6,225,633	(\$5,142,300)	\$1,147,944,821
2037	0	485	\$9,277,500	\$6,225,633	\$3,130,200	\$1,151,075,021
2038	200	181	\$12,121,000	\$14,186,633	(\$1,987,300)	\$1,149,087,721
2039	107	178	\$3,944,500	\$10,484,768	(\$6,461,935)	\$1,142,625,786
2040	0	133	\$0	\$6,225,633	(\$6,147,300)	\$1,136,478,486
2041	0	0	\$0	\$6,225,633	(\$6,147,300)	\$1,130,331,186
2042	0	0	\$0	\$6,225,633	(\$6,147,300)	\$1,124,183,886
<b>Totals</b>	<b>29,117</b>	<b>29,117</b>	<b>\$3,094,734,000</b>	<b>\$1,862,703,029</b>	<b>\$1,124,183,886</b>	

*Costs discounted*

\$1,150,274,279

NPV @ 3.8%

\$821,904,826

NPV @ 7%

**PRIVATE FUEL STORAGE LLC***Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 11 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
1995	0	0	\$0	\$0	\$2,735,324	\$2,735,324
1996	0	0	\$0	\$0	(\$995,035)	\$1,740,289
1997	0	0	\$0	\$0	(\$5,022)	\$1,735,267
1998	0	0	\$0	\$0	\$3,485,433	\$5,220,700
1999	0	0	\$0	\$0	\$7,381,709	\$12,602,409
2000	0	0	\$138,640,000	\$285,000	\$126,788,527	\$139,390,936
2001	0	0	\$0	\$370,000	(\$75,709,260)	\$63,681,676
2002	0	0	\$45,000,000	\$17,092,402	\$30,978,145	\$94,659,821
2003	1,000	0	\$81,500,000	\$69,117,402	\$15,453,145	\$110,112,966
2004	1,000	0	\$83,000,000	\$71,517,402	\$14,553,145	\$124,666,111
2005	1,000	0	\$84,500,000	\$69,117,402	\$18,453,145	\$143,119,256
2006	1,000	0	\$86,000,000	\$69,117,402	\$19,953,145	\$163,072,401
2007	1,000	0	\$87,500,000	\$69,012,402	\$21,453,145	\$184,525,546
2008	1,000	0	\$66,500,000	\$68,990,736	(\$1,094,057)	\$183,431,489
2009	500	0	\$49,750,000	\$36,411,404	\$9,679,425	\$193,110,914
2010	500	198	\$50,203,000	\$36,411,404	\$10,343,407	\$203,454,321
2011	500	209	\$50,639,500	\$36,411,404	\$10,990,889	\$214,445,210
2012	500	237	\$42,034,000	\$36,366,404	\$2,596,372	\$217,041,582
2013	300	380	\$34,914,000	\$25,441,404	\$6,612,354	\$223,653,936
2014	300	633	\$34,414,500	\$25,441,404	\$6,323,836	\$229,977,772
2015	300	636	\$33,910,500	\$25,441,404	\$3,915,818	\$233,893,590
2016	300	638	\$28,903,500	\$25,519,738	\$1,234,800	\$235,128,390
2017	200	504	\$29,447,500	\$18,591,904	\$7,452,282	\$242,580,672
2018	300	510	\$32,632,500	\$24,054,404	\$5,385,765	\$247,966,437
2019	300	533	\$32,283,000	\$24,054,404	\$5,247,247	\$253,213,684
2020	300	514	\$31,962,000	\$19,608,404	\$9,583,229	\$262,796,913
2021	300	538	\$31,605,000	\$19,608,404	\$9,437,211	\$272,234,124
2022	300	442	\$31,392,000	\$19,608,404	\$9,435,193	\$281,669,317
2023	300	496	\$31,098,000	\$19,608,404	\$9,352,176	\$291,021,493
2024	300	491	\$38,101,500	\$19,608,404	\$16,566,658	\$307,588,151
2025	462	444	\$35,788,500	\$26,056,814	\$8,016,230	\$315,604,381
2026	284	511	\$28,003,000	\$18,971,524	\$7,527,002	\$323,131,383
2027	257	546	\$24,104,500	\$17,896,789	\$4,914,219	\$328,045,602
2028	201	499	\$17,152,500	\$15,667,709	\$402,281	\$328,447,883
2029	100	477	\$15,527,000	\$11,647,404	\$3,008,069	\$331,455,952

**PRIVATE FUEL STORAGE LLC***Spent Fuel Storage Project*

## Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 11 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
2030	155	452	\$15,566,500	\$13,836,679	\$1,069,276	\$332,525,228
2031	123	464	\$18,795,000	\$12,562,919	\$5,782,518	\$338,307,746
2032	231	538	\$18,289,500	\$16,861,859	\$1,189,060	\$339,496,806
2033	146	577	\$12,598,000	\$12,757,799	\$639,170	\$340,135,976
2034	100	507	\$5,877,500	\$10,206,133	(\$4,250,300)	\$335,885,676
2035	0	524	\$3,841,500	\$6,225,633	(\$2,305,800)	\$333,579,876
2036	50	386	\$5,987,500	\$8,215,883	(\$2,150,050)	\$331,429,826
2037	70	485	\$2,915,000	\$9,011,983	(\$6,018,650)	\$325,411,176
2038	0	310	\$8,325,000	\$6,225,633	\$2,177,700	\$327,588,876
2039	185	0	\$6,752,500	\$13,589,558	(\$6,758,725)	\$320,830,151
2040	0	185	\$0	\$6,225,633	(\$6,147,300)	\$314,682,851
2041	0	0	\$0	\$6,225,633	(\$6,147,300)	\$308,535,551
2042	0	0	\$0	\$6,225,633	(\$6,147,300)	\$302,388,251
<b>Totals</b>	<b>13,864</b>	<b>13,864</b>	<b>\$1,475,454,000</b>	<b>\$1,065,218,864</b>	<b>\$302,388,251</b>	

**Costs discounted**

\$636,245,040 NPV @ 3.8%

\$452,545,142 NPV @ 7%

**PRIVATE FUEL STORAGE LLC***Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 13 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
1995	0	0	\$0	\$0	\$2,735,324	\$2,735,324
1996	0	0	\$0	\$0	(\$995,035)	\$1,740,289
1997	0	0	\$0	\$0	(\$5,022)	\$1,735,267
1998	0	0	\$0	\$0	\$3,485,433	\$5,220,700
1999	0	0	\$0	\$0	\$7,381,709	\$12,602,409
2000	0	0	\$380,000,000	\$285,000	\$368,148,527	\$380,750,936
2001	0	0	\$0	\$370,000	(\$75,709,260)	\$305,041,676
2002	0	0	\$45,000,000	\$17,092,402	\$30,978,145	\$336,019,821
2003	1,000	0	\$126,500,000	\$69,117,402	\$60,453,145	\$396,472,966
2004	2,000	0	\$164,500,000	\$126,142,402	\$41,428,145	\$437,901,111
2005	2,000	0	\$167,500,000	\$123,742,402	\$46,828,145	\$484,729,256
2006	2,000	0	\$170,500,000	\$123,742,402	\$49,828,145	\$534,557,401
2007	2,000	0	\$173,500,000	\$123,637,402	\$52,828,145	\$587,385,546
2008	2,000	0	\$176,500,000	\$123,615,736	\$54,280,943	\$641,666,489
2009	2,000	0	\$179,500,000	\$118,348,904	\$57,491,925	\$699,158,414
2010	2,000	0	\$182,500,000	\$118,348,904	\$60,702,907	\$759,861,321
2011	2,000	0	\$185,500,000	\$118,348,904	\$63,913,889	\$823,775,210
2012	2,000	0	\$188,500,000	\$118,303,904	\$67,124,872	\$890,900,082
2013	2,000	0	\$191,500,000	\$118,303,904	\$70,335,854	\$961,235,936
2014	2,000	0	\$194,500,000	\$118,303,904	\$73,546,836	\$1,034,782,772
2015	2,000	0	\$197,500,000	\$118,303,904	\$74,642,818	\$1,109,425,590
2016	2,000	0	\$200,500,000	\$118,382,238	\$79,968,800	\$1,189,394,390
2017	2,000	0	\$203,500,000	\$116,916,904	\$83,179,782	\$1,272,574,172
2018	2,000	0	\$206,500,000	\$116,916,904	\$86,390,765	\$1,358,964,937
2019	2,000	0	\$209,500,000	\$116,916,904	\$89,601,747	\$1,448,566,684
2020	2,000	0	\$212,500,000	\$87,276,904	\$122,452,729	\$1,571,019,413
2021	2,000	0	\$170,500,000	\$87,276,904	\$80,663,711	\$1,651,683,124
2022	1,000	0	\$92,000,000	\$47,471,904	\$42,179,693	\$1,693,862,817
2023	0	2,000	\$54,000,000	\$7,666,904	\$44,195,676	\$1,738,058,493
2024	0	2,000	\$51,000,000	\$7,666,904	\$41,406,658	\$1,779,465,151
2025	0	2,000	\$48,000,000	\$7,666,904	\$38,617,640	\$1,818,082,791
2026	0	2,000	\$45,000,000	\$7,666,904	\$35,828,622	\$1,853,911,413
2027	0	2,000	\$42,000,000	\$7,666,904	\$33,039,604	\$1,886,951,017
2028	0	2,000	\$39,000,000	\$7,666,904	\$30,250,586	\$1,917,201,603
2029	0	2,000	\$36,000,000	\$7,666,904	\$27,461,569	\$1,944,663,172

**PRIVATE FUEL STORAGE LLC***Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 13 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
2030	0	2,000	\$33,000,000	\$7,666,904	\$24,672,551	\$1,969,335,723
2031	0	2,000	\$30,000,000	\$7,666,904	\$21,883,533	\$1,991,219,256
2032	0	2,000	\$27,000,000	\$7,666,904	\$19,094,515	\$2,010,313,771
2033	0	2,000	\$24,000,000	\$6,946,269	\$17,852,700	\$2,028,166,471
2034	0	2,000	\$21,000,000	\$6,225,633	\$14,852,700	\$2,043,019,171
2035	0	2,000	\$18,000,000	\$6,225,633	\$11,852,700	\$2,054,871,871
2036	0	2,000	\$15,000,000	\$6,225,633	\$8,852,700	\$2,063,724,571
2037	0	2,000	\$12,000,000	\$6,225,633	\$5,852,700	\$2,069,577,271
2038	0	2,000	\$9,000,000	\$6,225,633	\$2,852,700	\$2,072,429,971
2039	0	2,000	\$6,000,000	\$6,225,633	(\$147,300)	\$2,072,282,671
2040	0	2,000	\$3,000,000	\$6,225,633	(\$3,147,300)	\$2,069,135,371
2041	0	2,000	\$0	\$6,225,633	(\$6,147,300)	\$2,062,988,071
2042	0	0	\$0	\$6,225,633	(\$6,147,300)	\$2,056,840,771
<b>Totals</b>	<b>38,000</b>	<b>38,000</b>	<b>\$4,531,500,000</b>	<b>\$2,366,812,144</b>	<b>\$2,056,840,771</b>	

**Costs discounted**

\$1,441,665,523

NPV @ 3.8%

\$1,004,306,511

NPV @ 7%

**PRIVATE FUEL STORAGE LLC***Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 16 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
1995	0	0	\$0	\$0	\$2,735,324	\$2,735,324
1996	0	0	\$0	\$0	(\$995,035)	\$1,740,289
1997	0	0	\$0	\$0	(\$5,022)	\$1,735,267
1998	0	0	\$0	\$0	\$3,485,433	\$5,220,700
1999	0	0	\$0	\$0	\$7,381,709	\$12,602,409
2000	0	0	\$270,000,000	\$285,000	\$258,148,527	\$270,750,936
2001	0	0	\$0	\$370,000	(\$75,709,260)	\$195,041,676
2002	0	0	\$45,000,000	\$17,092,402	\$30,978,145	\$226,019,821
2003	1,000	0	\$126,500,000	\$69,117,402	\$60,453,145	\$286,472,966
2004	2,000	0	\$164,500,000	\$126,142,402	\$41,428,145	\$327,901,111
2005	2,000	0	\$167,500,000	\$123,742,402	\$46,828,145	\$374,729,256
2006	2,000	0	\$170,500,000	\$123,742,402	\$49,828,145	\$424,557,401
2007	2,000	0	\$173,500,000	\$123,637,402	\$52,828,145	\$477,385,546
2008	2,000	0	\$176,500,000	\$123,615,736	\$54,280,943	\$531,666,489
2009	2,000	0	\$179,500,000	\$118,348,904	\$57,491,925	\$589,158,414
2010	2,000	0	\$182,500,000	\$118,348,904	\$60,702,907	\$649,861,321
2011	2,000	0	\$185,500,000	\$118,348,904	\$63,913,889	\$713,775,210
2012	2,000	0	\$152,500,000	\$118,303,904	\$31,124,872	\$744,900,082
2013	1,200	0	\$117,300,000	\$74,603,904	\$39,835,854	\$784,735,936
2014	1,000	0	\$111,800,000	\$63,678,904	\$45,471,836	\$830,207,772
2015	1,000	858	\$112,013,000	\$63,678,904	\$43,780,818	\$873,988,590
2016	1,000	754	\$89,882,000	\$63,757,238	\$23,975,800	\$897,964,390
2017	500	1,232	\$80,284,000	\$34,979,404	\$41,901,282	\$939,865,672
2018	700	1,160	\$86,594,000	\$45,904,404	\$37,497,265	\$977,362,937
2019	700	1,300	\$76,694,000	\$45,904,404	\$27,808,247	\$1,005,171,184
2020	500	1,500	\$68,194,000	\$27,569,404	\$37,854,229	\$1,043,025,413
2021	500	1,500	\$84,694,000	\$27,569,404	\$54,565,211	\$1,097,590,624
2022	900	1,100	\$57,894,000	\$43,491,404	\$12,054,193	\$1,109,644,817
2023	0	1,682	\$23,871,000	\$7,666,904	\$14,066,676	\$1,123,711,493
2024	0	1,027	\$22,330,500	\$7,666,904	\$12,737,158	\$1,136,448,651
2025	0	1,140	\$20,620,500	\$7,666,904	\$11,238,140	\$1,147,686,791
2026	0	870	\$19,315,500	\$7,666,904	\$10,144,122	\$1,157,830,913
2027	0	1,103	\$17,661,000	\$7,666,904	\$8,700,604	\$1,166,531,517
2028	0	1,024	\$16,125,000	\$7,666,904	\$7,375,586	\$1,173,907,103
2029	0	962	\$14,682,000	\$7,666,904	\$6,143,569	\$1,180,050,672

**PRIVATE FUEL STORAGE LLC**

*Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 15 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
2030	0	884	\$13,356,000	\$7,666,904	\$5,028,551	\$1,185,079,223
2031	0	931	\$11,959,500	\$7,666,904	\$3,843,033	\$1,188,922,256
2032	0	913	\$10,590,000	\$7,666,904	\$2,684,515	\$1,191,606,771
2033	0	942	\$9,177,000	\$6,946,269	\$3,029,700	\$1,194,636,471
2034	0	916	\$7,803,000	\$6,225,633	\$1,655,700	\$1,196,292,171
2035	0	1,033	\$6,253,500	\$6,225,633	\$106,200	\$1,196,398,371
2036	0	911	\$4,887,000	\$6,225,633	(\$1,260,300)	\$1,195,138,071
2037	0	1,417	\$2,761,500	\$6,225,633	(\$3,385,800)	\$1,191,752,271
2038	0	858	\$1,474,500	\$6,225,633	(\$4,672,800)	\$1,187,079,471
2039	0	940	\$64,500	\$6,225,633	(\$6,082,800)	\$1,180,996,671
2040	0	43	\$0	\$6,225,633	(\$6,147,300)	\$1,174,849,371
2041	0	0	\$0	\$6,225,633	(\$6,147,300)	\$1,168,702,071
2042	0	0	\$0	\$6,225,633	(\$6,147,300)	\$1,162,554,771
<b>Totals</b>	<b>27,000</b>	<b>27,000</b>	<b>\$3,082,281,000</b>	<b>\$1,811,879,144</b>	<b>\$1,162,554,771</b>	

**Costs discounted**

\$1,159,698,538	NPV @ 3.8%
\$840,798,568	NPV @ 7%

**PRIVATE FUEL STORAGE LLC***Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 17 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
1995	0	0	\$0	\$0	\$2,735,324	\$2,735,324
1996	0	0	\$0	\$0	(\$995,035)	\$1,740,289
1997	0	0	\$0	\$0	(\$5,022)	\$1,735,267
1998	0	0	\$0	\$0	\$3,485,433	\$5,220,700
1999	0	0	\$0	\$0	\$7,381,709	\$12,602,409
2000	0	0	\$122,000,000	\$285,000	\$110,148,527	\$122,750,936
2001	0	0	\$0	\$370,000	(\$75,709,260)	\$47,041,676
2002	0	0	\$45,000,000	\$17,092,402	\$30,978,145	\$78,019,821
2003	1,000	0	\$81,500,000	\$69,117,402	\$15,453,145	\$93,472,966
2004	1,000	0	\$83,000,000	\$71,517,402	\$14,553,145	\$108,026,111
2005	1,000	0	\$84,500,000	\$69,117,402	\$18,453,145	\$126,479,256
2006	1,000	0	\$86,000,000	\$69,117,402	\$19,953,145	\$146,432,401
2007	1,000	0	\$87,500,000	\$69,012,402	\$21,453,145	\$167,885,546
2008	1,000	0	\$89,000,000	\$68,990,736	\$21,405,943	\$189,291,489
2009	1,000	0	\$81,500,000	\$63,723,904	\$14,116,925	\$203,408,414
2010	800	0	\$62,200,000	\$52,798,904	\$5,952,907	\$209,361,321
2011	500	0	\$52,450,000	\$36,411,404	\$12,801,389	\$222,162,710
2012	500	0	\$44,200,000	\$36,366,404	\$4,762,372	\$226,925,082
2013	300	0	\$37,650,000	\$25,441,404	\$9,348,354	\$236,273,436
2014	300	0	\$38,100,000	\$25,441,404	\$10,009,336	\$246,282,772
2015	300	198	\$38,253,000	\$25,441,404	\$8,258,318	\$254,541,090
2016	300	209	\$38,389,500	\$25,519,738	\$10,720,800	\$265,261,890
2017	300	237	\$38,484,000	\$24,054,404	\$11,026,282	\$276,288,172
2018	300	380	\$38,364,000	\$24,054,404	\$11,117,265	\$287,405,437
2019	300	633	\$46,864,500	\$24,054,404	\$19,828,747	\$307,234,184
2020	500	636	\$53,660,500	\$27,569,404	\$23,320,729	\$330,554,913
2021	500	638	\$44,453,500	\$27,569,404	\$14,324,711	\$344,879,624
2022	300	504	\$23,647,500	\$19,608,404	\$1,690,693	\$346,570,317
2023	0	510	\$12,382,500	\$7,666,904	\$2,578,176	\$349,148,493
2024	0	533	\$11,583,000	\$7,666,904	\$1,989,658	\$351,138,151
2025	0	514	\$10,812,000	\$7,666,904	\$1,429,640	\$352,567,791
2026	0	538	\$10,005,000	\$7,666,904	\$833,622	\$353,401,413
2027	0	442	\$9,342,000	\$7,666,904	\$381,604	\$353,783,017
2028	0	496	\$8,598,000	\$7,666,904	(\$151,414)	\$353,631,603
2029	0	491	\$7,861,500	\$7,666,904	(\$676,931)	\$352,954,672

**PRIVATE FUEL STORAGE LLC***Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 17 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
2030	0	444	\$7,195,500	\$7,666,904	(\$1,131,949)	\$351,822,723
2031	0	511	\$6,429,000	\$7,666,904	(\$1,687,467)	\$350,135,256
2032	0	546	\$5,610,000	\$7,666,904	(\$2,295,485)	\$347,839,771
2033	0	499	\$4,861,500	\$6,946,269	(\$1,285,800)	\$346,553,971
2034	0	477	\$4,146,000	\$6,225,633	(\$2,001,300)	\$344,552,671
2035	0	452	\$3,468,000	\$6,225,633	(\$2,679,300)	\$341,873,371
2036	0	464	\$2,772,000	\$6,225,633	(\$3,375,300)	\$338,498,071
2037	0	538	\$1,965,000	\$6,225,633	(\$4,182,300)	\$334,315,771
2038	0	577	\$1,099,500	\$6,225,633	(\$5,047,800)	\$329,267,971
2039	0	507	\$339,000	\$6,225,633	(\$5,808,300)	\$323,459,671
2040	0	226	\$0	\$6,225,633	(\$6,147,300)	\$317,312,371
2041	0	0	\$0	\$6,225,633	(\$6,147,300)	\$311,165,071
2042	0	0	\$0	\$6,225,633	(\$6,147,300)	\$305,017,771
<b>Totals</b>	<b>12,200</b>	<b>12,200</b>	<b>\$1,425,186,000</b>	<b>\$1,012,321,144</b>	<b>\$305,017,771</b>	

**Costs discounted**

\$635,907,320

NPV @ 3.8%

\$462,696,137

NPV @ 7%

**PRIVATE FUEL STORAGE LLC**

*Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 19 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
1995	0	0	\$0	\$0	\$2,735,324	\$2,735,324
1996	0	0	\$0	\$0	(\$995,035)	\$1,740,289
1997	0	0	\$0	\$0	(\$5,022)	\$1,735,267
1998	0	0	\$0	\$0	\$3,485,433	\$5,220,700
1999	0	0	\$0	\$0	\$7,381,709	\$12,602,409
2000	0	0	\$270,000,000	\$285,000	\$258,148,527	\$270,750,936
2001	0	0	\$0	\$370,000	(\$75,709,260)	\$195,041,676
2002	0	0	\$45,000,000	\$17,092,402	\$30,978,145	\$226,019,821
2003	1,000	0	\$126,500,000	\$69,117,402	\$60,453,145	\$286,472,966
2004	2,000	0	\$164,500,000	\$126,142,402	\$41,428,145	\$327,901,111
2005	2,000	0	\$167,500,000	\$123,742,402	\$46,828,145	\$374,729,256
2006	2,000	0	\$170,500,000	\$123,742,402	\$49,828,145	\$424,557,401
2007	2,000	0	\$173,500,000	\$123,637,402	\$52,828,145	\$477,385,546
2008	2,000	0	\$176,500,000	\$123,615,736	\$54,280,943	\$531,666,489
2009	2,000	0	\$179,500,000	\$118,348,904	\$57,491,925	\$589,158,414
2010	2,000	0	\$182,500,000	\$118,348,904	\$60,702,907	\$649,861,321
2011	2,000	0	\$185,500,000	\$118,348,904	\$63,913,889	\$713,775,210
2012	2,000	0	\$152,500,000	\$118,303,904	\$31,124,872	\$744,900,082
2013	1,200	800	\$116,100,000	\$74,603,904	\$38,635,854	\$783,535,936
2014	1,000	1,000	\$109,100,000	\$63,678,904	\$42,771,836	\$826,307,772
2015	1,000	1,000	\$109,100,000	\$63,678,904	\$40,867,818	\$867,175,590
2016	1,000	1,000	\$86,600,000	\$63,757,238	\$20,693,800	\$887,869,390
2017	500	1,500	\$76,600,000	\$34,979,404	\$38,217,282	\$926,086,672
2018	700	1,300	\$82,700,000	\$45,904,404	\$33,603,265	\$959,689,937
2019	700	1,300	\$72,800,000	\$45,904,404	\$23,914,247	\$983,604,184
2020	500	1,500	\$64,300,000	\$27,569,404	\$33,960,229	\$1,017,564,413
2021	500	1,500	\$80,800,000	\$27,569,404	\$50,671,211	\$1,068,235,624
2022	900	1,100	\$54,000,000	\$43,491,404	\$8,160,193	\$1,076,395,817
2023	0	2,000	\$19,500,000	\$7,666,904	\$9,695,676	\$1,086,091,493
2024	0	2,000	\$16,500,000	\$7,666,904	\$6,906,658	\$1,092,998,151
2025	0	2,000	\$13,500,000	\$7,666,904	\$4,117,640	\$1,097,115,791
2026	0	1,027	\$11,959,500	\$7,666,904	\$2,788,122	\$1,099,903,913
2027	0	913	\$10,590,000	\$7,666,904	\$1,629,604	\$1,101,533,517
2028	0	942	\$9,177,000	\$7,666,904	\$427,586	\$1,101,961,103
2029	0	916	\$7,803,000	\$7,666,904	(\$735,431)	\$1,101,225,672

**PRIVATE FUEL STORAGE LLC**

*Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 19 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
2030	0	1,033	\$6,253,500	\$7,666,904	(\$2,073,949)	\$1,099,151,723
2031	0	911	\$4,887,000	\$7,666,904	(\$3,229,467)	\$1,095,922,256
2032	0	1,417	\$2,761,500	\$7,666,904	(\$5,143,985)	\$1,090,778,271
2033	0	858	\$1,474,500	\$6,946,269	(\$4,672,800)	\$1,086,105,471
2034	0	940	\$64,500	\$6,225,633	(\$6,082,800)	\$1,080,022,671
2035	0	43	\$0	\$6,225,633	(\$6,147,300)	\$1,073,875,371
2036	0	0	\$0	\$6,225,633	(\$6,147,300)	\$1,067,728,071
2037	0	0	\$0	\$6,225,633	(\$6,147,300)	\$1,061,580,771
2038	0	0	\$0	\$6,225,633	(\$6,147,300)	\$1,055,433,471
2039	0	0	\$0	\$6,225,633	(\$6,147,300)	\$1,049,286,171
2040	0	0	\$0	\$6,225,633	(\$6,147,300)	\$1,043,138,871
2041	0	0	\$0	\$6,225,633	(\$6,147,300)	\$1,036,991,571
2042	0	0	\$0	\$6,225,633	(\$6,147,300)	\$1,030,844,271
<b>Totals</b>	<b>27,000</b>	<b>27,000</b>	<b>\$2,950,570,500</b>	<b>\$1,811,879,144</b>	<b>\$1,030,844,271</b>	

**Costs discounted**

\$1,159,698,538      NPV @ 3.8%  
 \$840,798,568      NPV @ 7%

**PRIVATE FUEL STORAGE LLC***Spent Fuel Storage Project*

## Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 21 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
1995	0	0	\$0	\$0	\$2,735,324	\$2,735,324
1996	0	0	\$0	\$0	(\$995,035)	\$1,740,289
1997	0	0	\$0	\$0	(\$5,022)	\$1,735,267
1998	0	0	\$0	\$0	\$3,485,433	\$5,220,700
1999	0	0	\$0	\$0	\$7,381,709	\$12,602,409
2000	0	0	\$122,000,000	\$285,000	\$110,148,527	\$122,750,936
2001	0	0	\$0	\$370,000	(\$75,709,260)	\$47,041,676
2002	0	0	\$45,000,000	\$17,092,402	\$30,978,145	\$78,019,821
2003	1,000	0	\$81,500,000	\$69,117,402	\$15,453,145	\$93,472,966
2004	1,000	0	\$83,000,000	\$71,517,402	\$14,553,145	\$108,026,111
2005	1,000	0	\$84,500,000	\$69,117,402	\$18,453,145	\$126,479,256
2006	1,000	0	\$86,000,000	\$69,117,402	\$19,953,145	\$146,432,401
2007	1,000	0	\$87,500,000	\$69,012,402	\$21,453,145	\$167,885,546
2008	1,000	0	\$89,000,000	\$68,990,736	\$21,405,943	\$189,291,489
2009	1,000	0	\$81,500,000	\$63,723,904	\$14,116,925	\$203,408,414
2010	800	198	\$61,903,000	\$52,798,904	\$5,655,907	\$209,064,321
2011	500	209	\$51,839,500	\$36,411,404	\$12,190,889	\$221,255,210
2012	500	237	\$43,234,000	\$36,366,404	\$3,796,372	\$225,051,582
2013	300	380	\$36,114,000	\$25,441,404	\$7,812,354	\$232,863,936
2014	300	633	\$35,614,500	\$25,441,404	\$7,523,836	\$240,387,772
2015	300	636	\$35,110,500	\$25,441,404	\$5,115,818	\$245,503,590
2016	300	638	\$34,603,500	\$25,519,738	\$6,934,800	\$252,438,390
2017	300	504	\$34,297,500	\$24,054,404	\$6,839,782	\$259,278,172
2018	300	510	\$33,982,500	\$24,054,404	\$6,735,765	\$266,013,937
2019	300	533	\$42,633,000	\$24,054,404	\$15,597,247	\$281,611,184
2020	500	514	\$49,612,000	\$27,569,404	\$19,272,229	\$300,883,413
2021	500	538	\$40,555,000	\$27,569,404	\$10,426,211	\$311,309,624
2022	300	442	\$19,842,000	\$19,608,404	(\$2,114,807)	\$309,194,817
2023	0	496	\$8,598,000	\$7,666,904	(\$1,206,324)	\$307,988,493
2024	0	491	\$7,861,500	\$7,666,904	(\$1,731,842)	\$306,256,651
2025	0	444	\$7,195,500	\$7,666,904	(\$2,186,860)	\$304,069,791
2026	0	511	\$6,429,000	\$7,666,904	(\$2,742,378)	\$301,327,413
2027	0	546	\$5,610,000	\$7,666,904	(\$3,350,396)	\$297,977,017
2028	0	499	\$4,861,500	\$7,666,904	(\$3,887,914)	\$294,089,103
2029	0	477	\$4,146,000	\$7,666,904	(\$4,392,431)	\$289,696,672

**PRIVATE FUEL STORAGE LLC***Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 21 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
2030	0	452	\$3,468,000	\$7,666,904	(\$4,859,449)	\$284,837,223
2031	0	464	\$2,772,000	\$7,666,904	(\$5,344,467)	\$279,492,756
2032	0	538	\$1,965,000	\$7,666,904	(\$5,940,485)	\$273,552,271
2033	0	577	\$1,099,500	\$6,946,269	(\$5,047,800)	\$268,504,471
2034	0	507	\$339,000	\$6,225,633	(\$5,808,300)	\$262,696,171
2035	0	226	\$0	\$6,225,633	(\$6,147,300)	\$256,548,871
2036	0	0	\$0	\$6,225,633	(\$6,147,300)	\$250,401,571
2037	0	0	\$0	\$6,225,633	(\$6,147,300)	\$244,254,271
2038	0	0	\$0	\$6,225,633	(\$6,147,300)	\$238,106,971
2039	0	0	\$0	\$6,225,633	(\$6,147,300)	\$231,959,671
2040	0	0	\$0	\$6,225,633	(\$6,147,300)	\$225,812,371
2041	0	0	\$0	\$6,225,633	(\$6,147,300)	\$219,665,071
2042	0	0	\$0	\$6,225,633	(\$6,147,300)	\$213,517,771
<b>Totals</b>	<b>12,200</b>	<b>12,200</b>	<b>\$1,333,886,000</b>	<b>\$1,012,321,144</b>	<b>\$213,517,771</b>	

**Costs discounted**

\$635,907,320

NPV @ 3.8%

\$462,696,137

NPV @ 7%

**PRIVATE FUEL STORAGE LLC**

*Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 23 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
1995	0	0	\$0	\$0	\$2,735,324	\$2,735,324
1996	0	0	\$0	\$0	(\$995,035)	\$1,740,289
1997	0	0	\$0	\$0	(\$5,022)	\$1,735,267
1998	0	0	\$0	\$0	\$3,485,433	\$5,220,700
1999	0	0	\$0	\$0	\$7,381,709	\$12,602,409
2000	0	0	\$155,000,000	\$285,000	\$143,148,527	\$155,750,936
2001	0	0	\$0	\$370,000	(\$75,709,260)	\$80,041,676
2002	0	0	\$45,000,000	\$17,092,402	\$30,978,145	\$111,019,821
2003	1,000	0	\$81,500,000	\$69,117,402	\$15,453,145	\$126,472,966
2004	1,000	0	\$83,000,000	\$71,517,402	\$14,553,145	\$141,026,111
2005	1,000	0	\$84,500,000	\$69,117,402	\$18,453,145	\$159,479,256
2006	1,000	0	\$86,000,000	\$69,117,402	\$19,953,145	\$179,432,401
2007	1,000	0	\$87,500,000	\$69,012,402	\$21,453,145	\$200,885,546
2008	1,000	0	\$89,000,000	\$68,990,736	\$21,405,943	\$222,291,489
2009	1,000	0	\$90,500,000	\$63,723,904	\$23,116,925	\$245,408,414
2010	1,000	0	\$69,500,000	\$63,723,904	\$2,327,907	\$247,736,321
2011	500	0	\$52,750,000	\$36,411,404	\$13,101,389	\$260,837,710
2012	500	0	\$53,500,000	\$36,366,404	\$14,062,372	\$274,900,082
2013	500	0	\$54,250,000	\$36,366,404	\$15,023,354	\$289,923,436
2014	500	0	\$55,000,000	\$36,366,404	\$15,984,336	\$305,907,772
2015	500	741	\$54,638,500	\$36,366,404	\$13,718,818	\$319,626,590
2016	500	500	\$77,138,500	\$36,444,738	\$38,544,800	\$358,171,390
2017	1,000	703	\$95,084,000	\$62,291,904	\$29,388,782	\$387,560,172
2018	1,000	655	\$95,601,500	\$62,291,904	\$30,117,265	\$417,677,437
2019	1,000	1,000	\$73,101,500	\$62,291,904	\$7,828,247	\$425,505,684
2020	500	1,000	\$54,851,500	\$27,569,404	\$24,511,729	\$450,017,413
2021	500	1,022	\$54,068,500	\$27,569,404	\$23,939,711	\$473,957,124
2022	500	792	\$31,130,500	\$27,569,404	\$1,212,693	\$475,169,817
2023	0	732	\$12,532,500	\$7,666,904	\$2,728,176	\$477,897,993
2024	0	803	\$11,328,000	\$7,666,904	\$1,734,658	\$479,632,651
2025	0	824	\$10,092,000	\$7,666,904	\$709,640	\$480,342,291
2026	0	679	\$9,073,500	\$7,666,904	(\$97,878)	\$480,244,413
2027	0	734	\$7,972,500	\$7,666,904	(\$987,896)	\$479,256,517
2028	0	742	\$6,859,500	\$7,666,904	(\$1,889,914)	\$477,366,603
2029	0	660	\$5,869,500	\$7,666,904	(\$2,668,931)	\$474,697,672

**PRIVATE FUEL STORAGE LLC***Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 23 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
2030	0	632	\$4,921,500	\$7,666,904	(\$3,405,949)	\$471,291,723
2031	0	695	\$3,879,000	\$7,666,904	(\$4,237,467)	\$467,054,256
2032	0	747	\$2,758,500	\$7,666,904	(\$5,146,985)	\$461,907,271
2033	0	643	\$1,794,000	\$6,946,269	(\$4,353,300)	\$457,553,971
2034	0	625	\$856,500	\$6,225,633	(\$5,290,800)	\$452,263,171
2035	0	571	\$0	\$6,225,633	(\$6,147,300)	\$446,115,871
2036	0	0	\$0	\$6,225,633	(\$6,147,300)	\$439,968,571
2037	0	0	\$0	\$6,225,633	(\$6,147,300)	\$433,821,271
2038	0	0	\$0	\$6,225,633	(\$6,147,300)	\$427,673,971
2039	0	0	\$0	\$6,225,633	(\$6,147,300)	\$421,526,671
2040	0	0	\$0	\$6,225,633	(\$6,147,300)	\$415,379,371
2041	0	0	\$0	\$6,225,633	(\$6,147,300)	\$409,232,071
2042	0	0	\$0	\$6,225,633	(\$6,147,300)	\$403,084,771
<b>Totals</b>	<b>15,600</b>	<b>15,500</b>	<b>\$1,700,551,500</b>	<b>\$1,189,619,644</b>	<b>\$403,084,771</b>	

**Costs discounted**

\$727,569,658

NPV @ 3.8%

\$516,689,131

NPV @ 7%

**PRIVATE FUEL STORAGE LLC***Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 25 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
1995	0	0	\$0	\$0	\$2,735,324	\$2,735,324
1996	0	0	\$0	\$0	(\$995,035)	\$1,740,289
1997	0	0	\$0	\$0	(\$5,022)	\$1,735,267
1998	0	0	\$0	\$0	\$3,485,433	\$5,220,700
1999	0	0	\$0	\$0	\$7,381,709	\$12,602,409
2000	0	0	\$180,000,000	\$285,000	\$168,148,527	\$180,750,936
2001	0	0	\$0	\$370,000	(\$75,709,260)	\$105,041,676
2002	0	0	\$45,000,000	\$17,092,402	\$30,978,145	\$136,019,821
2003	1,000	0	\$81,500,000	\$69,117,402	\$15,453,145	\$151,472,966
2004	1,000	0	\$83,000,000	\$71,517,402	\$14,553,145	\$166,026,111
2005	1,000	0	\$84,500,000	\$69,117,402	\$18,453,145	\$184,479,256
2006	1,000	0	\$86,000,000	\$69,117,402	\$19,953,145	\$204,432,401
2007	1,000	0	\$87,500,000	\$69,012,402	\$21,453,145	\$225,885,546
2008	1,000	0	\$89,000,000	\$68,990,736	\$21,405,943	\$247,291,489
2009	1,000	0	\$90,500,000	\$63,723,904	\$23,116,925	\$270,408,414
2010	1,000	740	\$90,890,000	\$63,723,904	\$23,717,907	\$294,126,321
2011	1,000	500	\$91,640,000	\$63,723,904	\$24,678,889	\$318,805,210
2012	1,000	790	\$91,955,000	\$63,678,904	\$25,204,872	\$344,010,082
2013	1,000	744	\$92,339,000	\$63,678,904	\$25,799,854	\$369,809,936
2014	1,000	1,000	\$92,339,000	\$63,678,904	\$26,010,836	\$395,820,772
2015	1,000	1,000	\$92,339,000	\$63,678,904	\$24,106,818	\$419,927,590
2016	1,000	1,000	\$92,339,000	\$63,757,238	\$26,432,800	\$446,360,390
2017	1,000	1,000	\$92,339,000	\$62,291,904	\$26,643,782	\$473,004,172
2018	1,000	1,000	\$69,839,000	\$62,291,904	\$4,354,765	\$477,358,937
2019	500	881	\$51,767,500	\$34,979,404	\$13,806,747	\$491,165,684
2020	500	865	\$51,220,000	\$27,569,404	\$20,880,229	\$512,045,913
2021	500	716	\$50,896,000	\$27,569,404	\$20,767,211	\$532,813,124
2022	500	862	\$27,853,000	\$27,569,404	(\$2,064,807)	\$530,748,317
2023	0	870	\$9,048,000	\$7,666,904	(\$756,324)	\$529,991,993
2024	0	665	\$8,050,500	\$7,666,904	(\$1,542,842)	\$528,449,151
2025	0	642	\$7,087,500	\$7,666,904	(\$2,294,860)	\$526,154,291
2026	0	695	\$6,045,000	\$7,666,904	(\$3,126,378)	\$523,027,913
2027	0	747	\$4,924,500	\$7,666,904	(\$4,035,896)	\$518,992,017
2028	0	643	\$3,960,000	\$7,666,904	(\$4,789,414)	\$514,202,603
2029	0	625	\$3,022,500	\$7,666,904	(\$5,515,931)	\$508,686,672

**Financial Plan****Skull Valley Band of****Goshutes 2000 (NRC Case 25)**

**PRIVATE FUEL STORAGE LLC***Spent Fuel Storage Project*

Projected Operating Profit (Loss)/Cash Flows

**SUMMARY - Case 25 2000**

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
2030	0	727	\$1,932,000	\$7,666,904	(\$6,395,449)	\$502,291,223
2031	0	726	\$843,000	\$7,666,904	(\$7,273,467)	\$495,017,756
2032	0	562	\$0	\$7,666,904	(\$7,905,485)	\$487,112,271
2033	0	0	\$0	\$6,946,269	(\$6,147,300)	\$480,964,971
2034	0	0	\$0	\$6,225,633	(\$6,147,300)	\$474,817,671
2035	0	0	\$0	\$6,225,633	(\$6,147,300)	\$468,670,371
2036	0	0	\$0	\$6,225,633	(\$6,147,300)	\$462,523,071
2037	0	0	\$0	\$6,225,633	(\$6,147,300)	\$456,375,771
2038	0	0	\$0	\$6,225,633	(\$6,147,300)	\$450,228,471
2039	0	0	\$0	\$6,225,633	(\$6,147,300)	\$444,081,171
2040	0	0	\$0	\$6,225,633	(\$6,147,300)	\$437,933,871
2041	0	0	\$0	\$6,225,633	(\$6,147,300)	\$431,786,571
2042	0	0	\$0	\$6,225,633	(\$6,147,300)	\$425,639,271
<b>Totals</b>	<b>18,000</b>	<b>18,000</b>	<b>\$1,859,668,500</b>	<b>\$1,326,182,144</b>	<b>\$425,639,271</b>	

**Costs discounted**

\$810,231,587

NPV @ 3.8%

\$571,481,547

NPV @ 7%